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THE VICE PRESIDENT  
WASHINGTON

February 12, 1976

MEMORANDUM FOR BILL BAROODY

Attached is this week's copy  
of the Weekly Briefing Notes.

A handwritten signature in cursive script, appearing to read "Nelson".

# WEEKLY BRIEFING NOTES

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FOR CALENDER YEAR 1976

February 9, 1976

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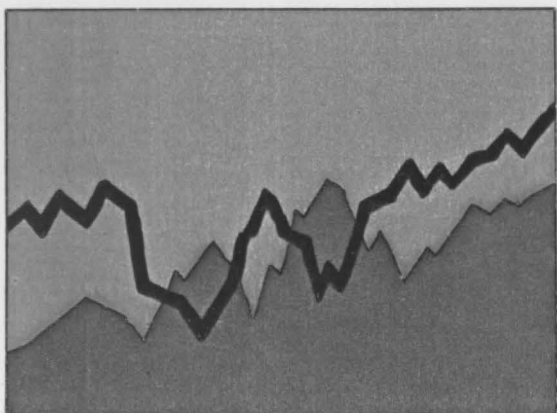
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***Prepared for the President  
and the Vice President***

**FEBRUARY 9, 1976**

**COMPILED BY THE FEDERAL STATISTICAL SYSTEM**

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Coordinated by the Bureau of the Census  
at the request of the Statistical Policy Division,  
Office of Management and Budget

Vincent P. Barabba, Director  
Bureau of the Census

Joseph W. Duncan;  
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Office of Management and Budget



# ***SOURCES OF DATA***

## **The Employment Situation**

U.S. Department of Labor, Bureau of Labor Statistics, "Employment and Earnings Statistics for the United States"

## **Raw Steel Production**

American Iron and Steel Institute, "Production of Iron and Steel"

## **Sale of Motor Vehicles**

U.S. Department of Commerce, Bureau of Economic Analysis, "Survey of Current Business"

## **Manufacturers' Shipments, Inventories, and Orders**

U.S. Department of Commerce, Bureau of the Census, "Manufacturers' Shipments, Inventories and Orders, Series M3-1"

## **Manufacturers' Export Sales and Orders of Durable Goods**

U.S. Department of Commerce, Bureau of the Census "Manufacturers' Export Sales and Orders of Durable Goods"

## **Value of New Construction Work Done**

U.S. Department of Commerce, Bureau of the Census, "Value of New Construction Put in Place"

## **Crude Oil**

American Petroleum Institute, "Weekly Statistical Bulletin"

## **Air Transportation**

U.S. Department of Transportation, Federal Aviation Administration, "Aviation Forecasts, Fiscal Years 1976-1987"



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- Smoking . . . . .
- Physical Fitness . . . . .
- Perceived Health Status . . . . .

WEEKLY

MONTHLY

QUARTERLY

ANNUAL

OTHER

X  
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WEEKLY

MONTHLY

QUARTERLY

ANNUAL

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— Net Worth of Consumer Units .....					X
— Composition of Wealth .....					X
B.6.6 Consumer Borrowing and Debt					
— Amount of Debt Outstanding .....				X	
— Debt/Income Ratio .....				X	
B.6.7 Consumer Attitudes .....			X		
<b>Part 7—Housing</b>					
B.7.1 Housing Conditions					
— Average Size of Households .....				X	
— Households Lacking Selected Facilities, by Size, Race, Tenure, and Location .....				X	
— Average Persons Per Room .....				X	

## TABLE OF CONTENTS—Continued

SERIES	WEEKLY	MONTHLY	QUARTERLY	ANNUAL	OTHER
<b>SECTION B—Socioeconomic Series (Continued)</b>					
B.7.2 Home Tenure					
— Single Family Dwellings .....				X	
— Mobile Homes .....				X	
— Condominiums and Other Multiunit Structures .....				X	
— Vacation Homes .....				X	
B.7.3 Cost and Expenditures					
— Average Mortgage Payments .....				X	
— Upkeep and Maintenance .....				X	
— Average Rental Payments .....				X	
B.7.4 Attitudes Towards Housing and the Community .....					X
<b>Part 8—Leisure and Recreation</b>					
B.8.1 Use of Leisure Time .....					X
B.8.2 Recreation					
— Outdoor (Social, Active Sports, etc.) .....					X
— Indoor (Television, Visiting, Other) .....				X	X
<b>Part 9—Public Safety</b>					
B.9.1 Crimes Known to Police					
— Violent .....			X	X	
— Property .....			X	X	
B.9.2 Victims of Crime, Selected Characteristics					
— Violent .....				X	
— Property .....				X	
B.9.3 Fear of Crime, Selected Characteristics .....					X
B.9.4 Police Activity					
— Persons Arrested by Charge .....				X	
— Offenses Cleared .....				X	
B.9.5 Judicial Activity					
— Persons Sentenced for Federal Crimes .....				X	
B.9.6 Prisoners, Adults and Juveniles					
— Prisoners by Sentence .....				X	
— Average Length of Sentence .....				X	
— Persons Executed and Sentenced to Death .....				X	
— Average Prison Population .....				X	
B.9.7 Expenditures for Administration of Criminal Justice .....				X	



TABLE OF CONTENTS—Continued

SERIES	WEEKLY	MONTHLY	QUARTERLY	ANNUAL	OTHER
<b>SECTION C—Government Activity</b>					
<b>Part 1—Social Welfare and Security</b>					
C.1.1 Social Security (OASDHI)					
— Current Beneficiaries .....		X			
— New Beneficiaries .....		X			
— Average Payment .....		X			
C.1.2 Old Age Assistance					
— Benefits Paid .....		X			
— Recipients .....		X			
C.1.3 Aid to the Disabled					
— Blind .....		X			
— Deaf .....		X			
— Other .....		X			
C.1.4 Aid to Families With Dependent Children					
— Recipients .....		X			
— Benefits .....		X			
C.1.5 Unemployment Insurance Coverage					
— Benefits Paid .....		X			
— Recipients .....		X			
C.1.6 Housing Assistance					
— Recipients .....		X			
— Benefits .....		X			
C.1.7 Food Stamps					
— Recipients .....		X			
— Benefits .....		X			
C.1.8 Aid to Disaster Victims					
— Recipients .....				X	
— Benefits .....				X	
C.1.9 Veterans Benefits					
— Recipients .....		X			
— Benefits .....		X			
<b>Part 2—Equal Opportunity</b>					
C.2.1 Equal Employment Opportunity					
— Minority Employment .....				X	
— Earnings, Promotions, etc. ....				X	
C.2.2 School Desegregation					
— Students Attending Predominantly Minority Schools .....				X	
— Public/Private Enrollment, and Control .....				X	

TABLE OF CONTENTS—Continued

SERIES

SECTION C—Government Activity (Continued)

Part 3—Government Operation

C.3.1 Federal Employment

- Employees .....
- Payroll .....

C.3.2 State and Local Employment and Finances

- Employees .....
- Payroll .....

SECTION D—Environment, Science, Culture

Part 1—Environment

D.1.1 Air Quality

- Amount of Pollutants Released Into the Atmosphere .....
- Ambient Air Quality-National, Major Cities .....
- Perceived Quality .....

D.1.2 Water Quality

- Miles of Streams Meeting EPA Standards .....
- Oil Spills, Fish Kills .....

D.1.3 Hazardous Substances

- Estimated Amounts Produced .....
- Concentration in Biosphere .....

D.1.4 Ecological Balances

- Endangered Species (Plant and Animal) .....
- Critical Areas (Coastal Zones) .....
- Land/People Density .....

Part 2—Science

D.2.1 Professionals in Scientific Fields

- By Specialty .....
- Person Years of Scientists, Engineers Engaged in R&D .....

D.2.2 Expenditures for Research and Development

- Private Industry .....
- Government .....

D.2.3 Science Achievement in Schools

- Secondary Schools .....
- Higher Education .....

WEEKLY

MONTHLY

QUARTERLY

ANNUAL

OTHER

X

X

X

X

X

X

X

X

X

X

X

X

X

X

X

X

X

X

X

TABLE OF CONTENTS—Continued

SERIES

SECTION D—Environment, Science, Culture

D.2.4 Public Attitudes Towards Science and Technology . . . . .

Part 3—Culture

D.3.1 Persons Employed in Artistic Professions  
— By Type . . . . .

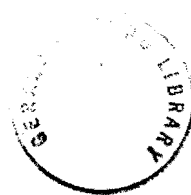
D.3.2 Children's Skill and Appreciation of Literature Arts, Music . . . . .

D.3.3 Participation in Cultural Activities  
— Voluntary Organizations . . . . .  
— Travel . . . . .  
— Hobbies, Sports, Music, etc. . . . .

D.3.4 Attendance at Cultural Events  
— Plays, Galleries, Motion Pictures . . . . .  
— Concerts, Museums, etc. . . . .

SECTION E—Selected Subjects

WEEKLY	MONTHLY	QUARTERLY	ANNUAL	OTHER
			X	
				X
				X
			X	
			X	
			X	
			X	



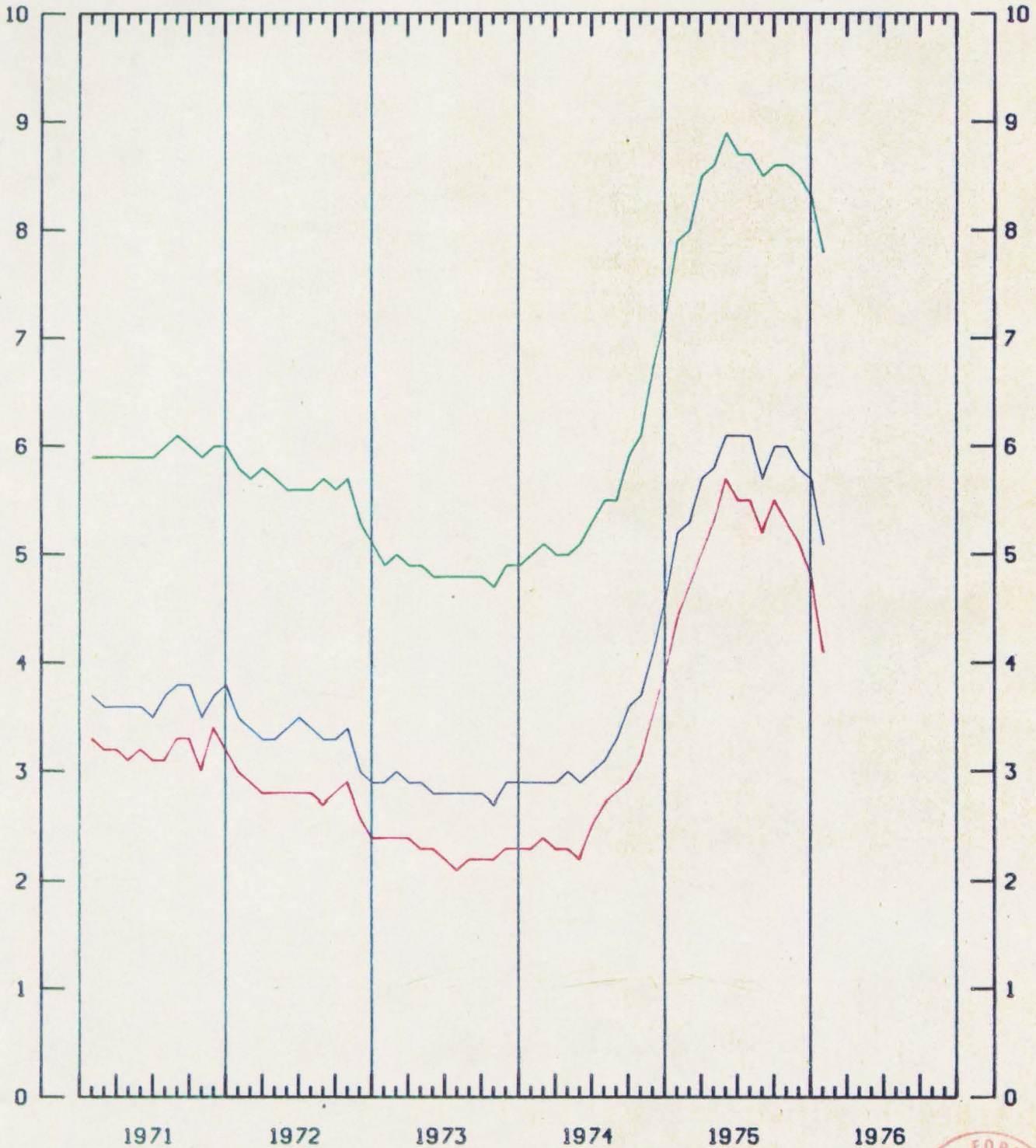
## A.2.1 - Unemployment Rate

ALL WORKERS, TOTAL  
HOUSEHOLD HEADS  
MARRIED MEN

THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
7.8%	-6.0%	-1.3%
5.1%	-10.5%	-1.9%
4.1%	-14.6%	-6.8%

PERCENT

PERCENT

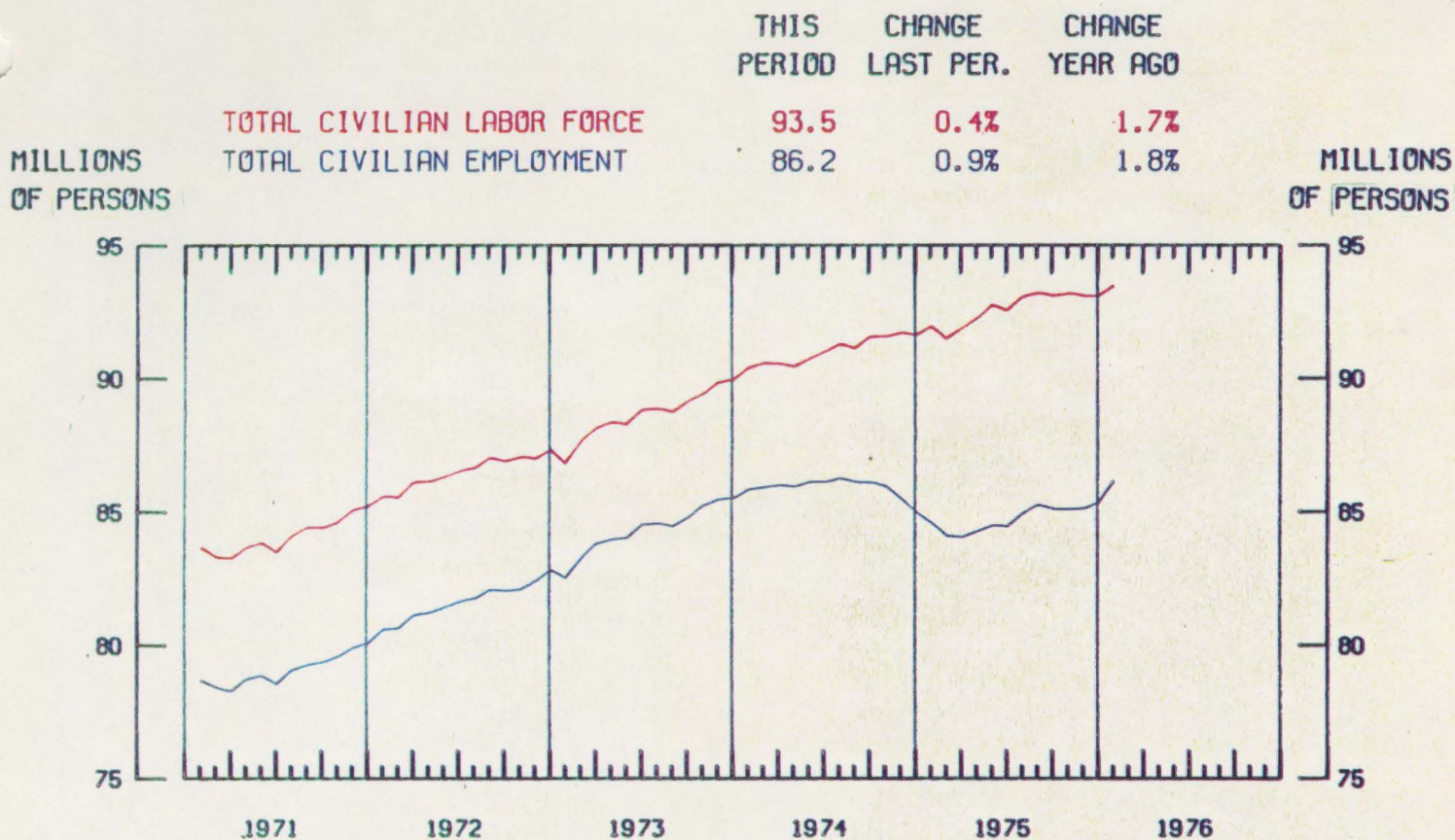


SOURCE: BUREAU OF LABOR STATISTICS  
9 FEBRUARY 1976





## A.2.1 - Civilian Labor Force and Employment



SOURCE: BUREAU OF LABOR STATISTICS  
9 FEBRUARY 1976

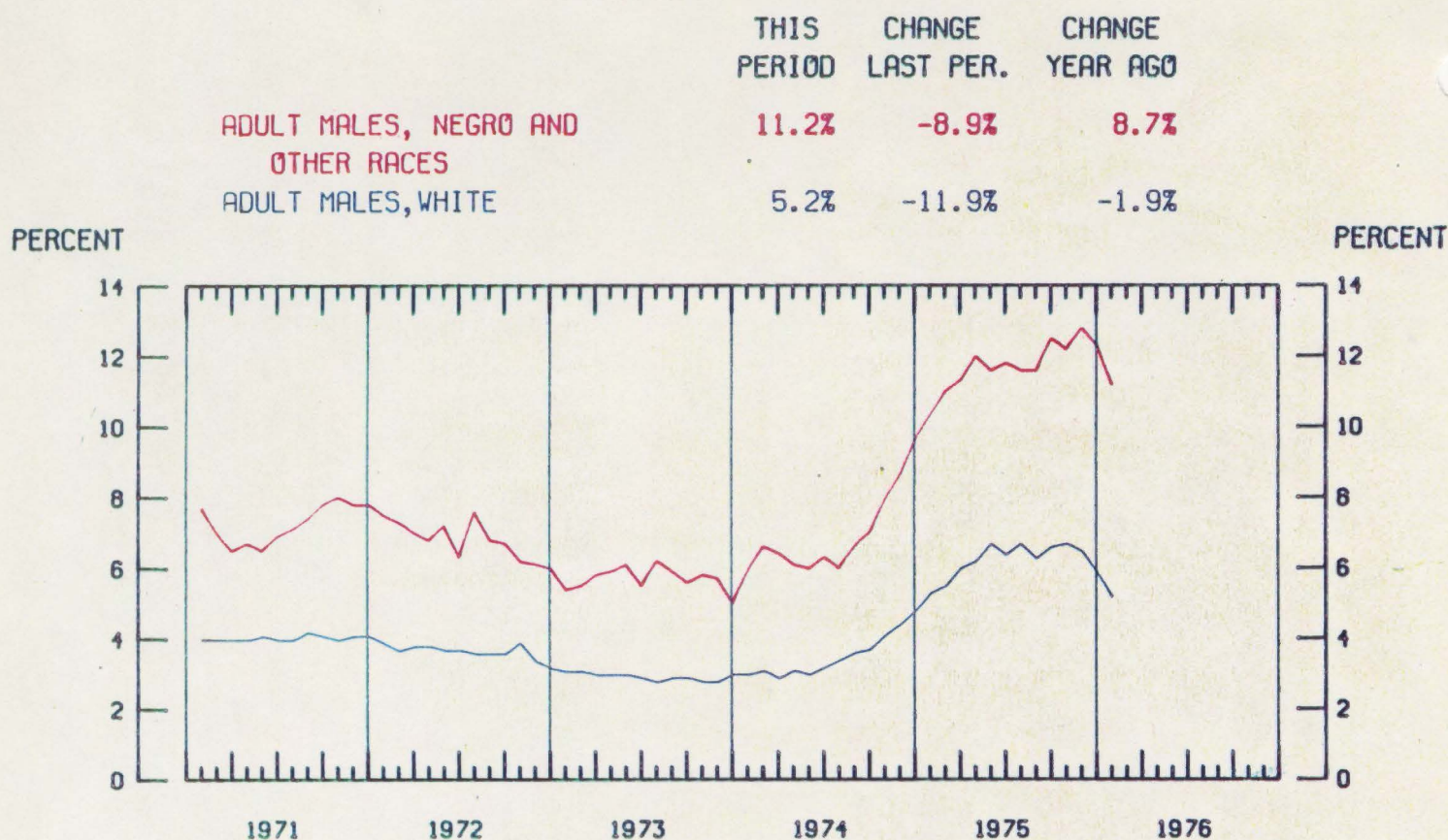
- The Unemployment Rate fell to 7.8 percent in January as Total Civilian Employment rose by a near-record 800,000.
- Sharpest decline in the Unemployment Rate since 1959.
- The Unemployment Rate for Household Heads and Married Men declined more sharply than the overall rate.
- Joblessness among Married Men dropped nearly 15 percent, the steepest 1-month decline since November 1964.
- The upward surge brought Total Civilian Employment to 86.2 million, some 2.1 million above the March recession low and very close to the prerecession peak reached in July 1974.



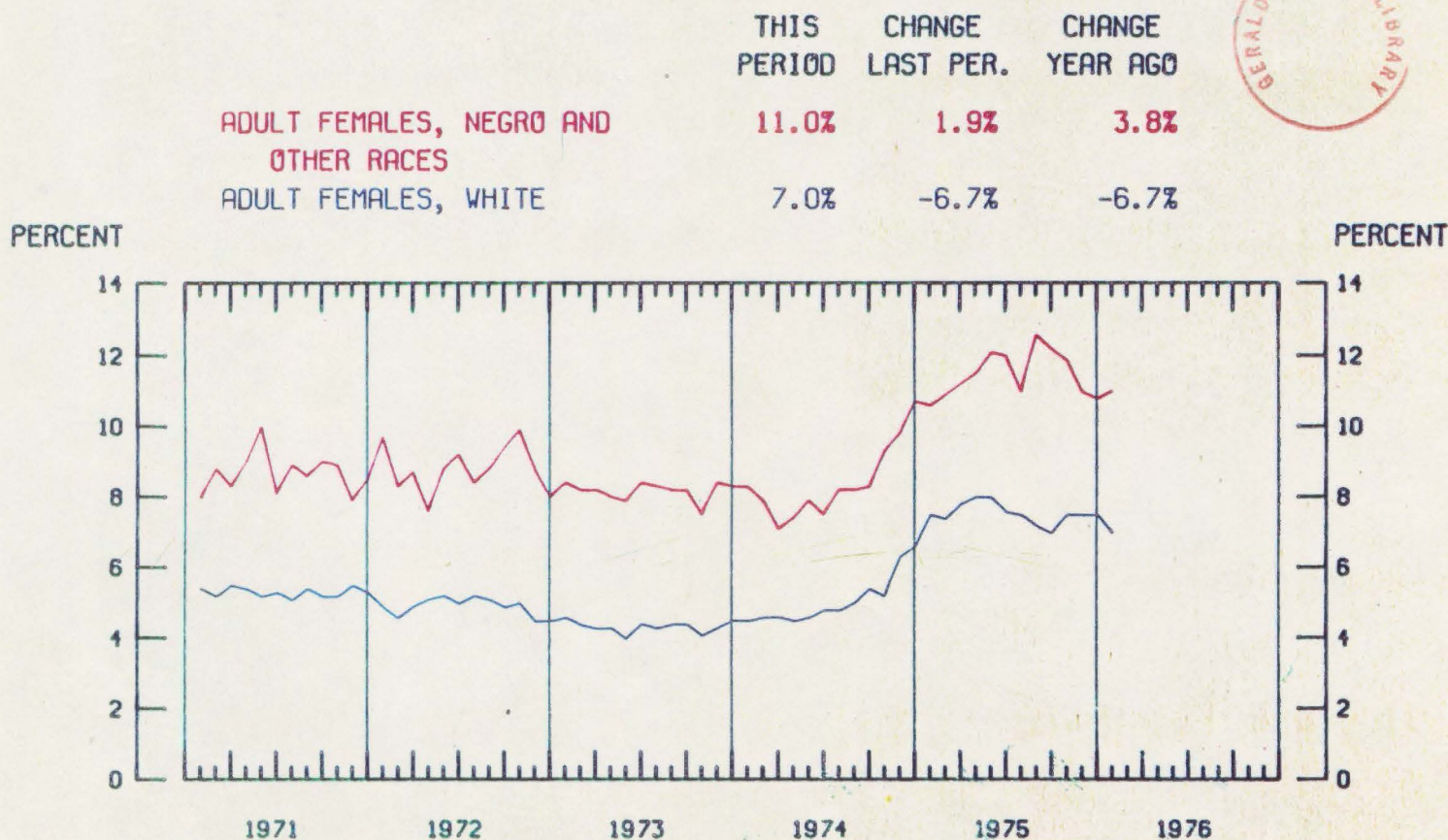


# A.2.1 - Unemployment Rate by Age, Sex, and Race

## Males, 20 Years and Over



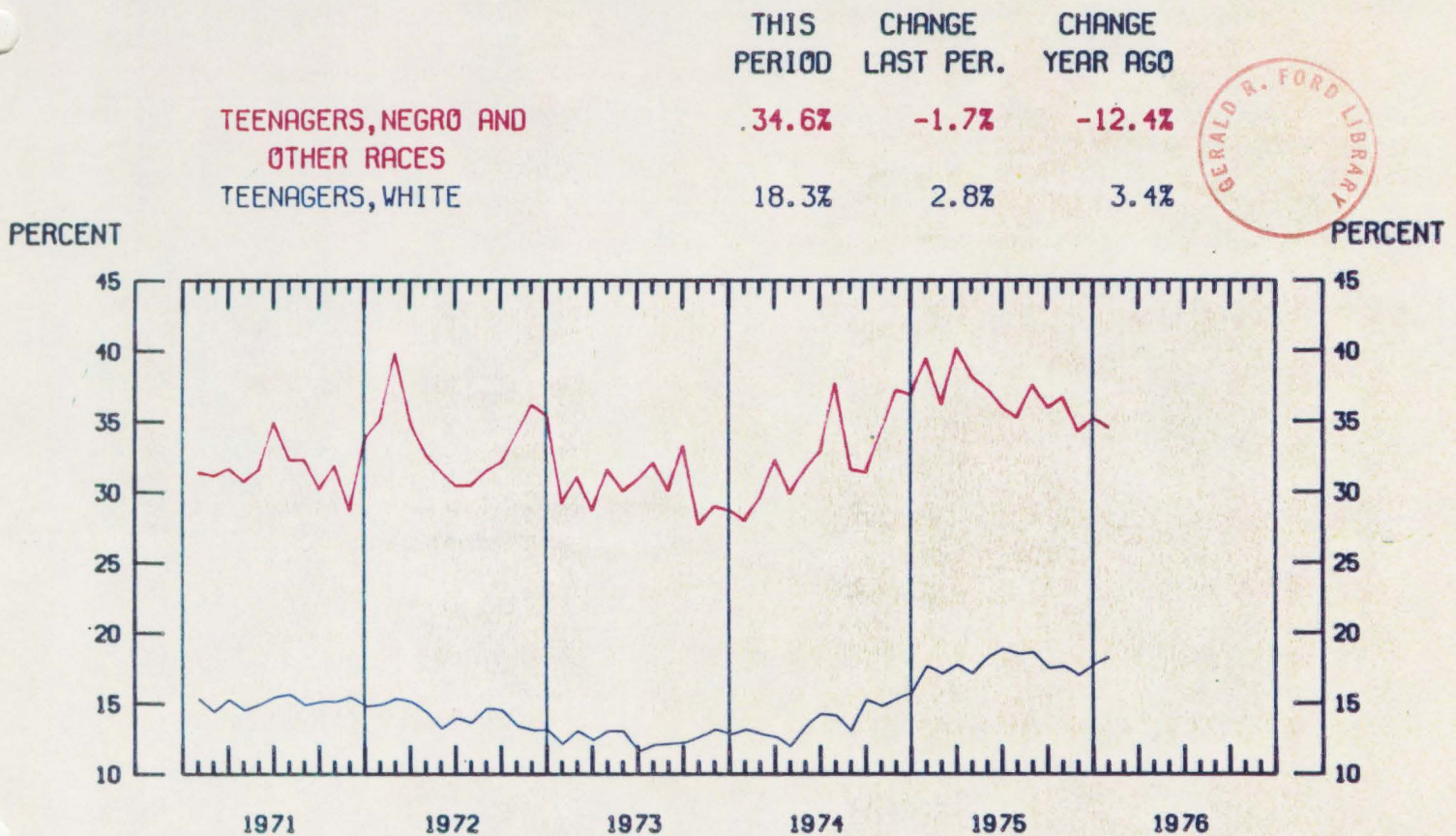
## Females, 20 Years and Over





## A.2.1 - Unemployment Rate by Age, Sex, and Race

### Both Sexes, 16 to 19 Years



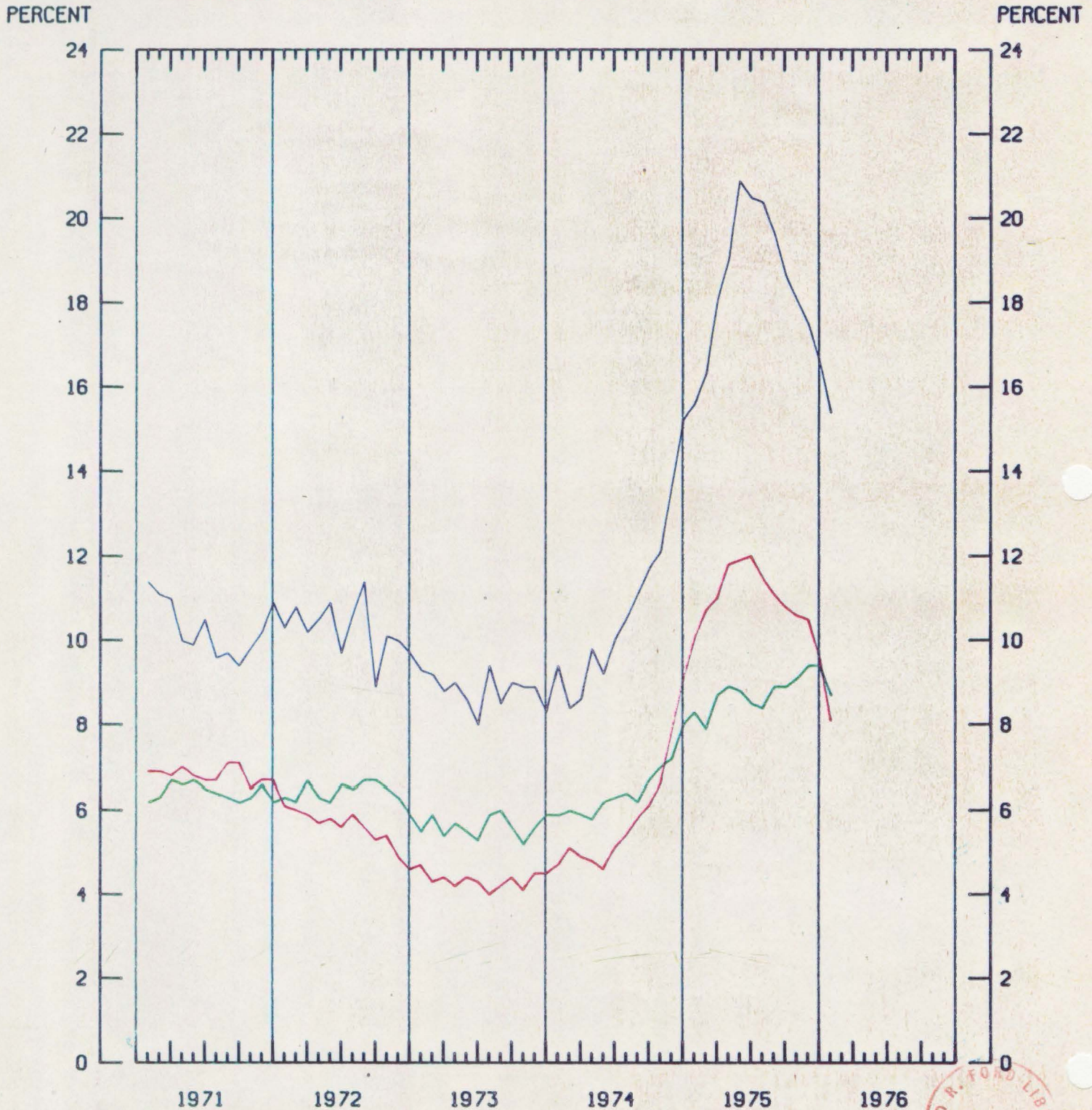
SOURCE: BUREAU OF LABOR STATISTICS  
9 FEBRUARY 1976

- Among the age, sex, and race categories, the most striking improvements were recorded for Adult Males.
- Unemployment for white Adult Males dropped a solid 11.9 percent.
- Joblessness of Adult Males, Negro and Other Races, was down 8.9 percent.
- The rate for white Adult Females also improved strongly, dropping 0.5 percentage points to a rate of 7.0 percent.
- The improvement was not shared by Adult Females of Negro and Other Races, whose jobless rate rose very slightly to 11.0 percent.
- Teenagers experienced an increased unemployment rate.
- A 2.8 percent increase in the white rate more than offset a slight decrease in the rate for Negro and Other Races.



# A.2.1 - Unemployment Rate by Industry

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
CONSTRUCTION	15.4%	-7.2%	-1.3%
MANUFACTURING	8.1%	-15.6%	-19.0%
WHOLESALE AND RETAIL TRADE	8.7%	-7.4%	4.8%



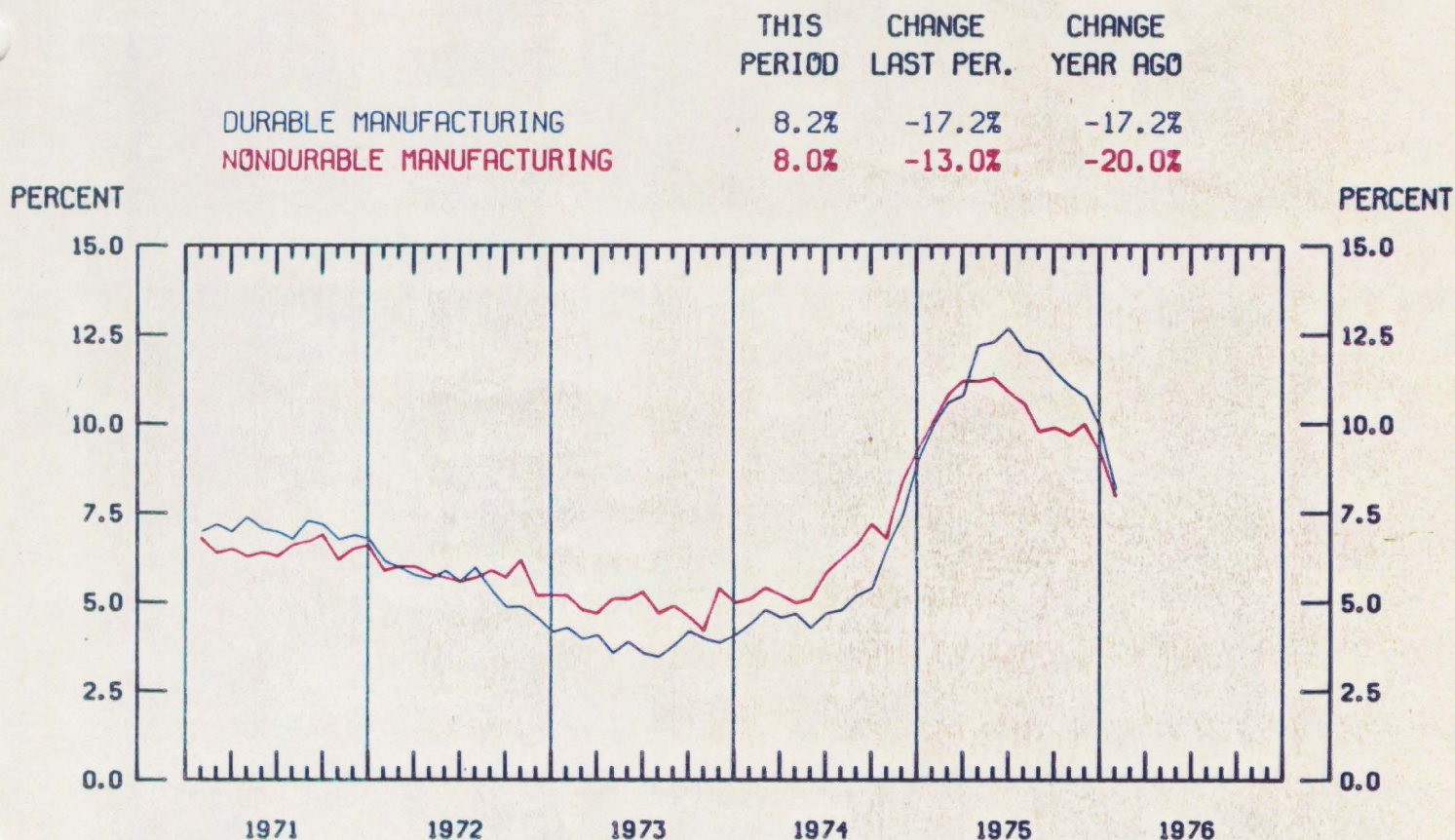
SOURCE: BUREAU OF LABOR STATISTICS  
9 FEBRUARY 1976





## A.2.1 - Unemployment Rate by Industry

### Components of Manufacturing



SOURCE: BUREAU OF LABOR STATISTICS  
9 FEBRUARY 1976



- The overall decline in joblessness reflected improvements among nearly all industry groups.
- Setting the pace was a 15.6 percent drop in Manufacturing.
- Durable Manufacturing was the major factor, decreasing 17.2 percent; the fourth consecutive monthly improvement.
- The job situation in Nondurable Manufacturing also showed double-digit improvement as the unemployment rate fell 13.0 percent.
- Construction continued an 8-month downward trend falling below 16 percent for the first time since last January.
- Wholesale and Retail Trade reversed a 3-month deterioration, dropping 7.4 percent to a rate of 8.7 percent.

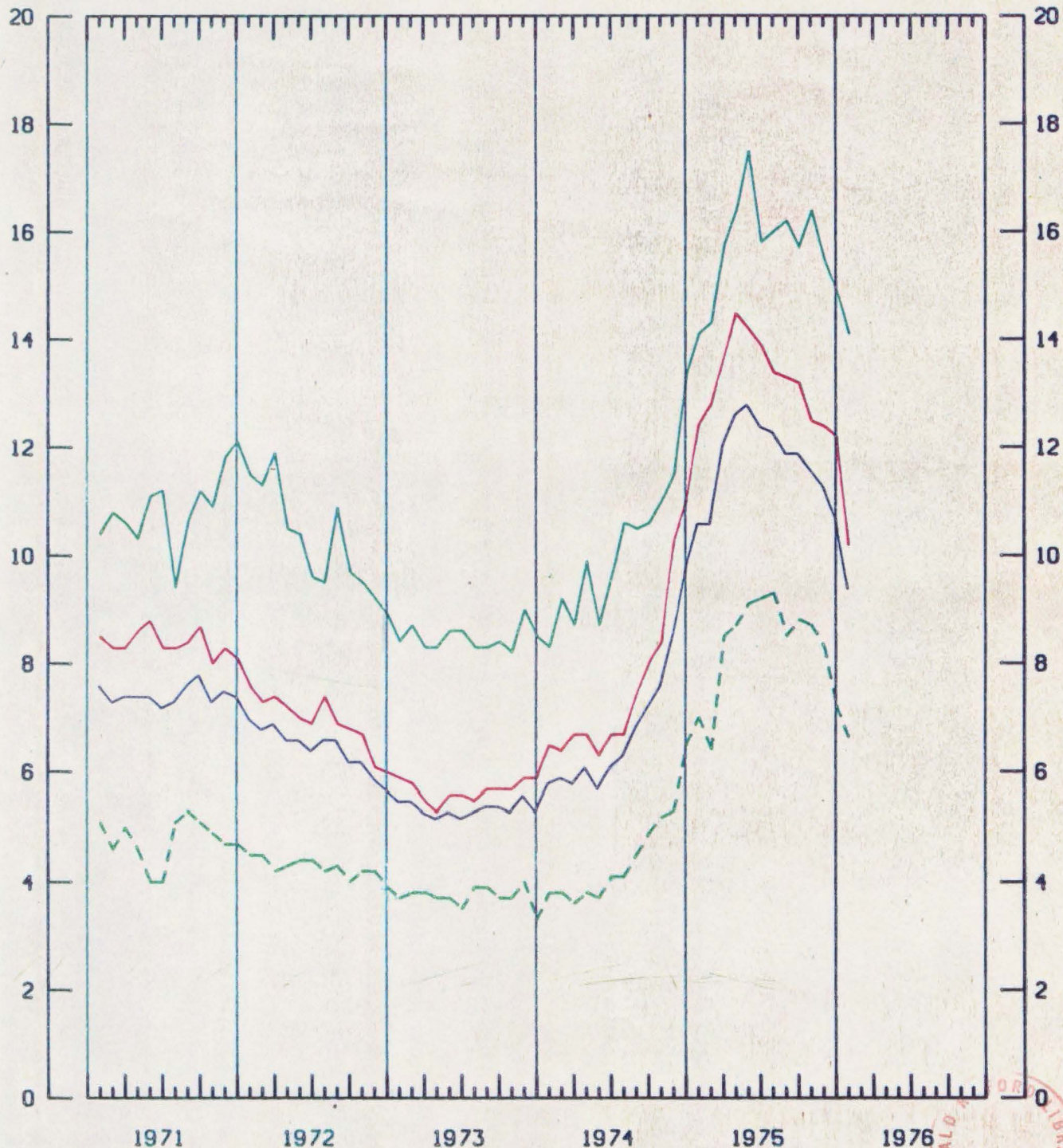


## A.2.1 - Unemployment Rate by Occupation

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
NONFARM LABORERS	14.1%	-5.4%	0.0%
OPERATIVES	10.2%	-16.4%	-17.7%
BLUE-COLLAR WORKERS, TOTAL	9.4%	-12.1%	-11.3%
CRAFT AND KINDRED WORKERS	6.6%	-8.3%	-5.7%

PERCENT

PERCENT



SOURCE: BUREAU OF LABOR STATISTICS  
9 FEBRUARY 1976



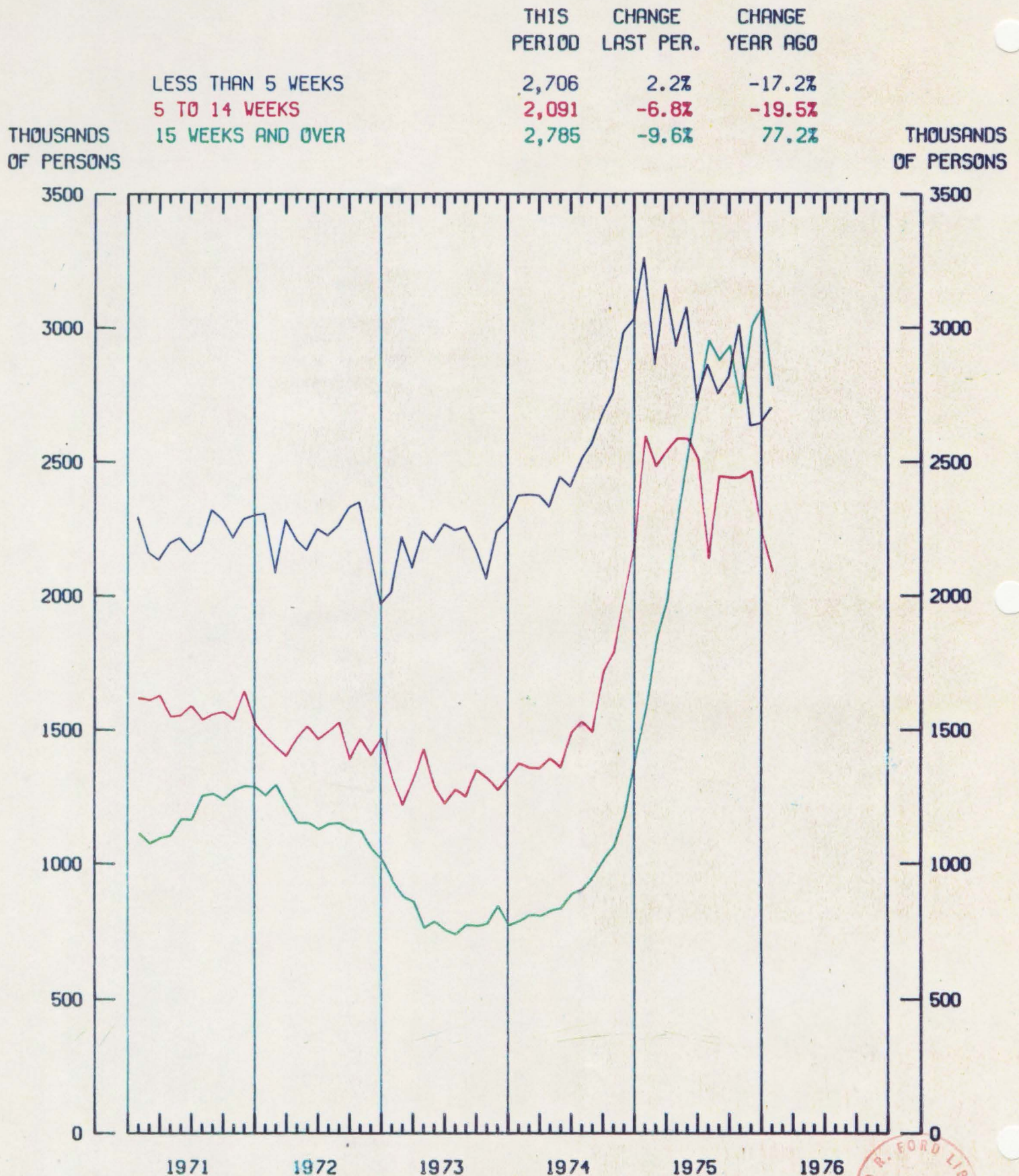
- The improvement in the job situation was almost totally concentrated among Blue-Collar workers.
- The Blue-Collar rate declined 12.1 percent, more than doubling the December improvement.
- Joblessness among Operatives, which accounts for half of Blue-Collar unemployment, dropped a dramatic 16.4 percent.
- Largest monthly decline since December 1959.
- The unemployment rate for Craft and Kindred Workers declined a strong 8.3 percent reinforcing last month's 13.3 percent decrease.





## A.2.2 - Duration of Unemployment

### Number of Workers Unemployed

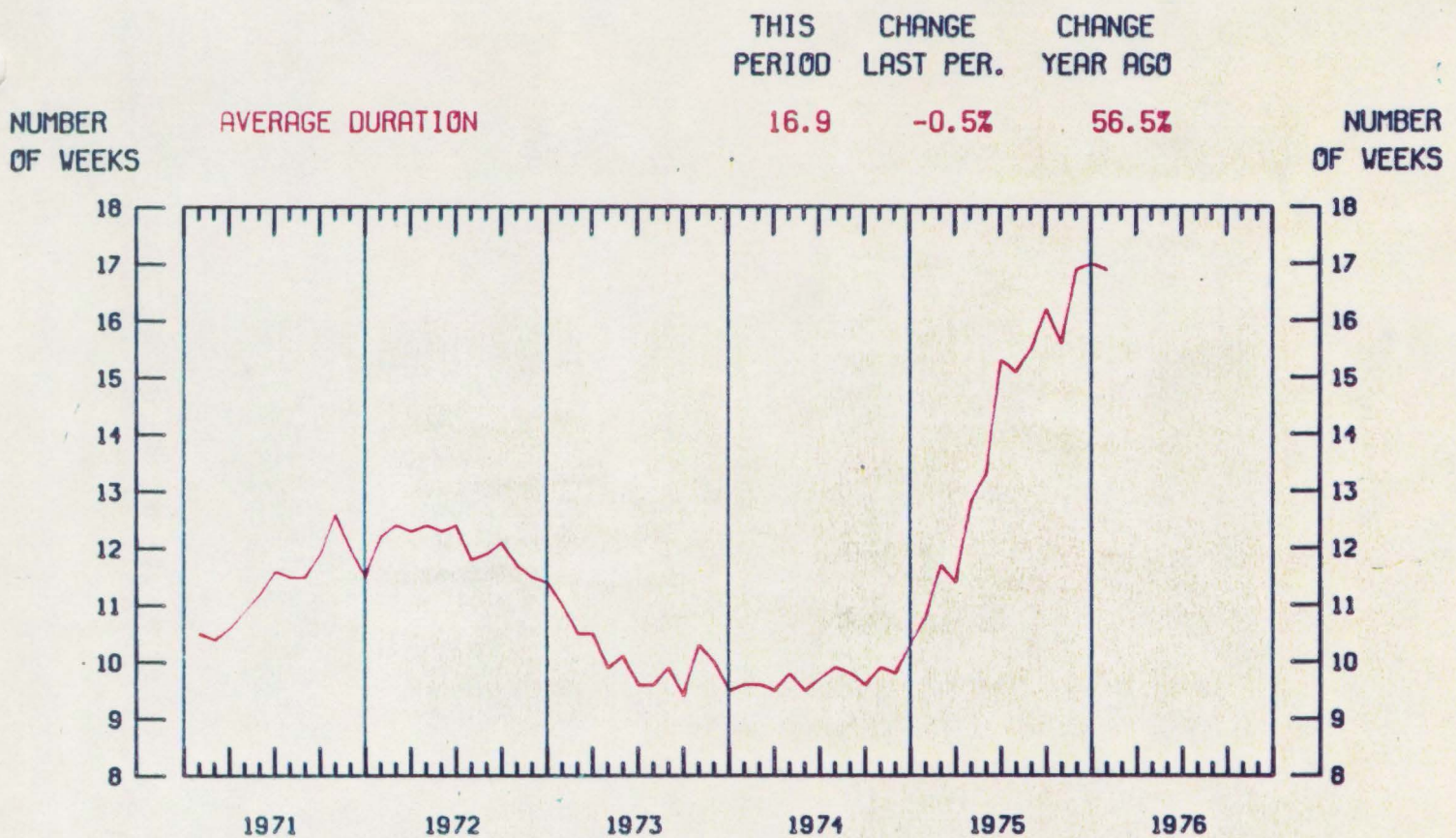


SOURCE: BUREAU OF LABOR STATISTICS  
9 FEBRUARY 1976





## A.2.2 - Average Duration of Unemployment



SOURCE: BUREAU OF LABOR STATISTICS  
9 FEBRUARY 1976

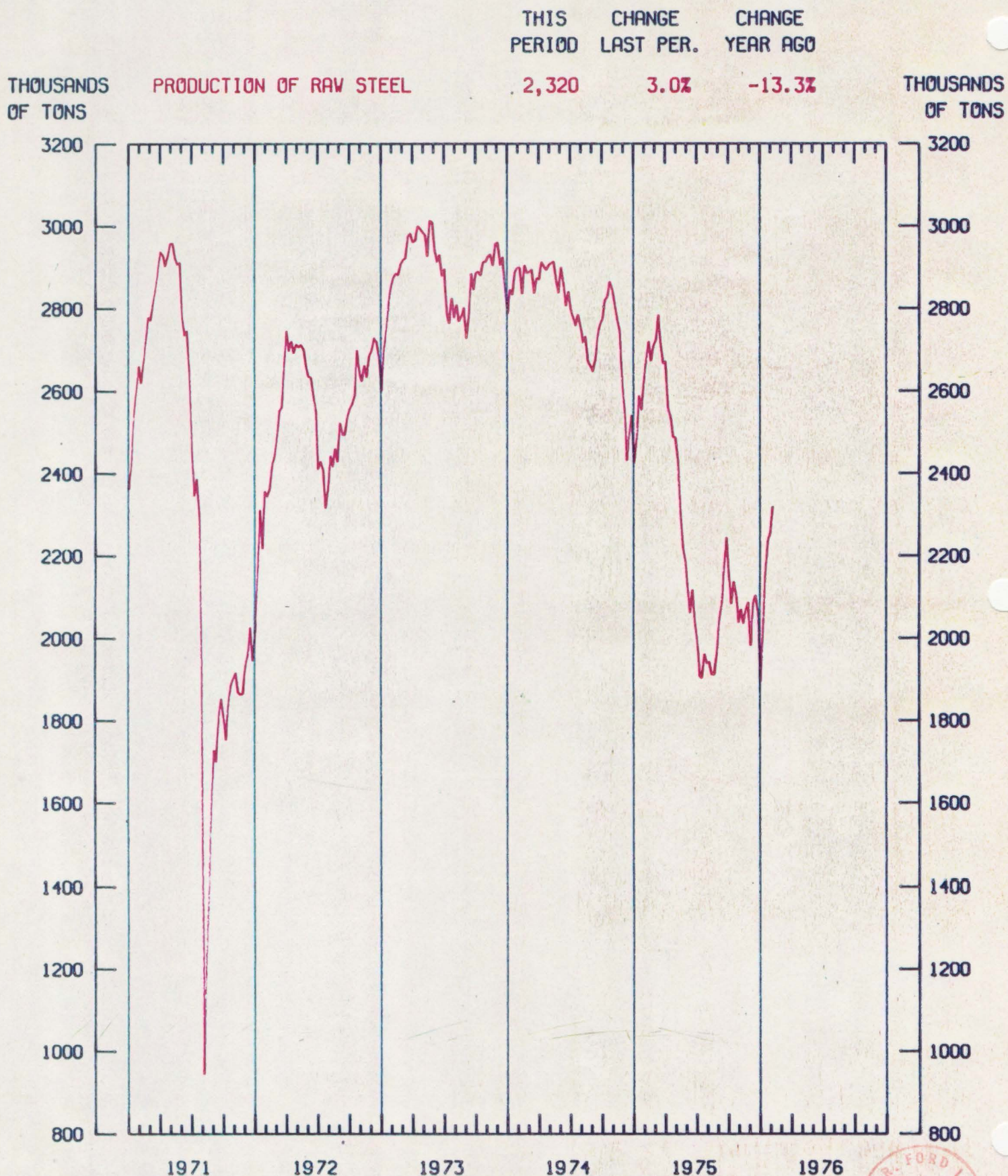
- The Average Duration of Unemployment, which usually lags behind movements in total unemployment, remained relatively stable in January at 16.9 weeks.
- Long-term joblessness (15 weeks and over) was reduced almost 10 percent as 300,000 persons from this category found employment.
- Those unemployed 5-14 weeks declined for the second month in a row after hovering near 2.5 million from September to November.
- Short-term unemployment, accounting for nearly 36 percent of all unemployed persons, rose slightly in January.





## A.4.2 - Weekly Production of Raw Steel

Not Seasonally Adjusted



SOURCE: AMERICAN IRON AND STEEL INSTITUTE  
9 FEBRUARY 1976



- As of the week ended January 31, Production of Raw Steel recorded its fifth consecutive gain, up 3.0 percent to 2,320,000 tons.

- Highest level since April.

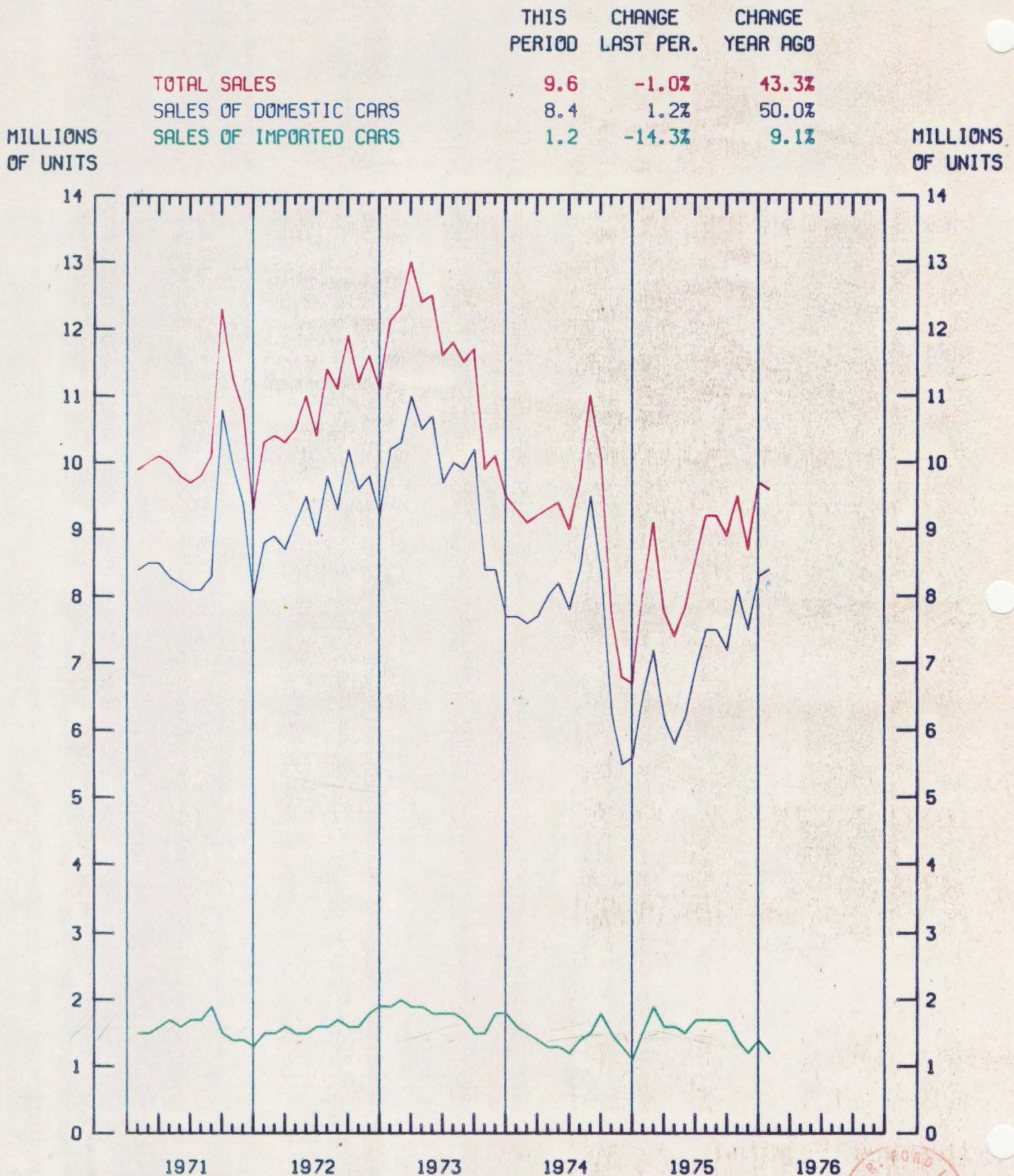
- Up 22.4 percent from the 4-year low of 1,896,000 tons established the week ended December 27.





# A.4.3 - Retail Unit Sales of New Passenger Cars

## Seasonally Adjusted Annual Rates

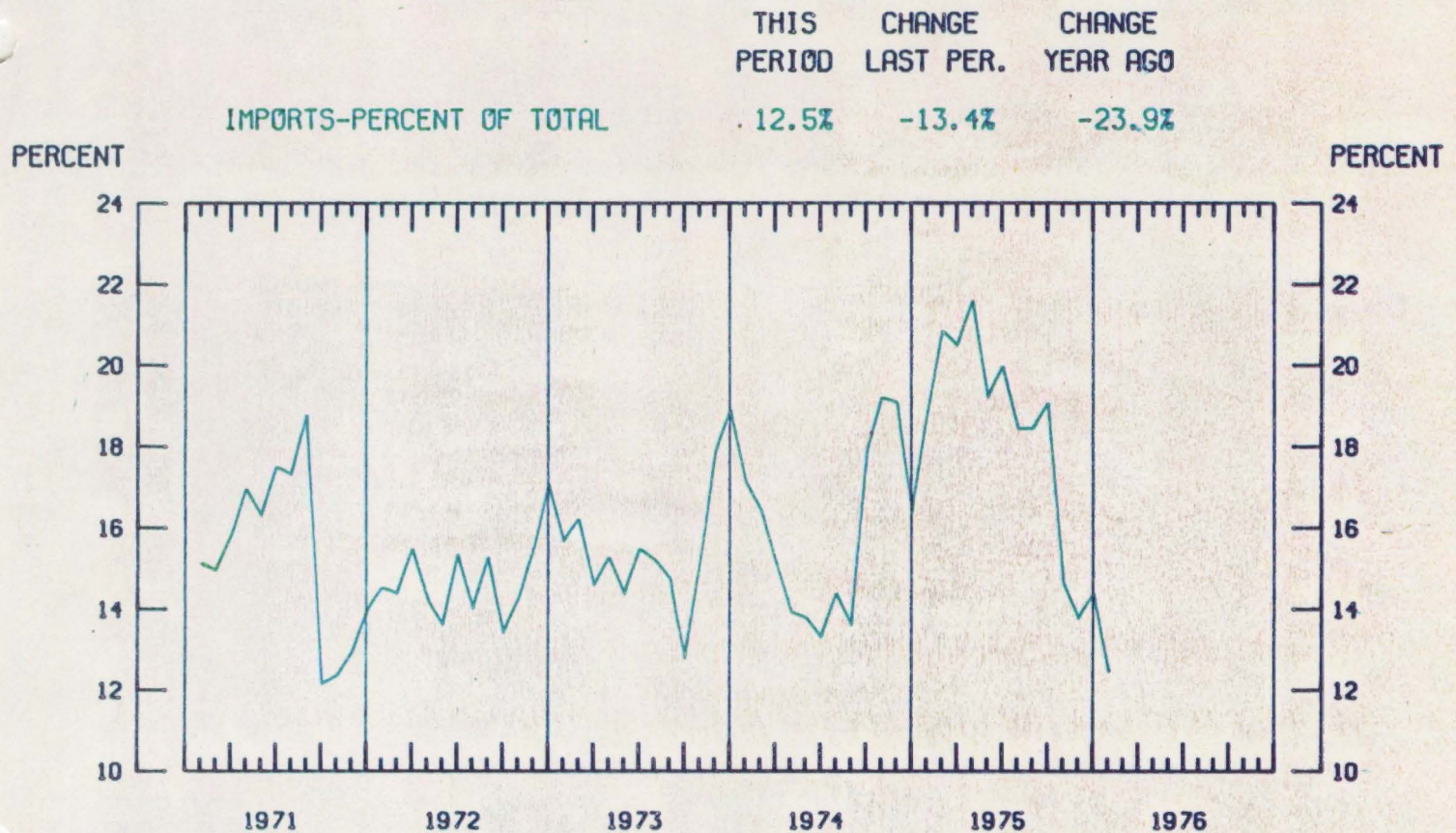


SOURCE: BUREAU OF ECONOMIC ANALYSIS  
9 FEBRUARY 1976





## A.4.3 - Imports as a Percent of Total New Car Sales



SOURCE: BUREAU OF ECONOMIC ANALYSIS  
9 FEBRUARY 1976

- Total Retail Sales of Passenger Cars declined slightly in January 1976, as a 1.2 percent increase in Sales of Domestic Cars was outweighed by a sharp decline in Import Sales.
- Domestic Sales were the highest since September 1974, up 12 percent in 2 consecutive monthly increases.
- Reversing December's sharp increase, Import Sales declined 14.3 percent in January to November's level of 1.2 million units.
- The Imports' share of Total Sales decreased 13.4 percent to 12.5 percent, the lowest level since October 1971.





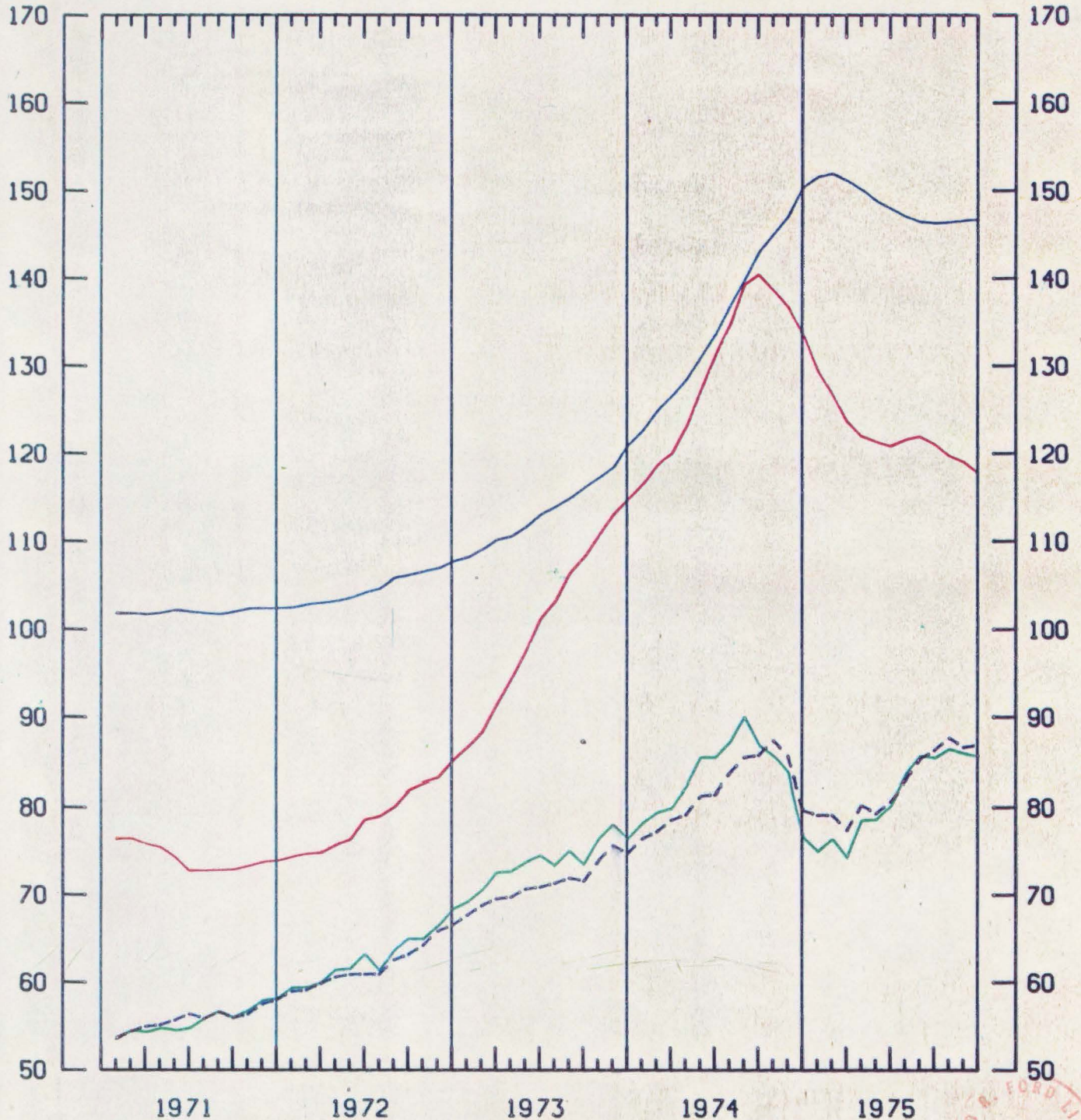
# A.4.4 - Manufacturers' Shipments, Inventories, and Orders

## All Manufacturing

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
TOTAL INVENTORIES	\$146.8	0.1%	-2.4%
UNFILLED ORDERS	\$117.8	-1.1%	-12.0%
NEW ORDERS	\$85.6	-0.4%	11.6%
SHIPMENTS - - -	\$86.9	0.3%	9.0%

BILLIONS  
OF DOLLARS

BILLIONS  
OF DOLLARS

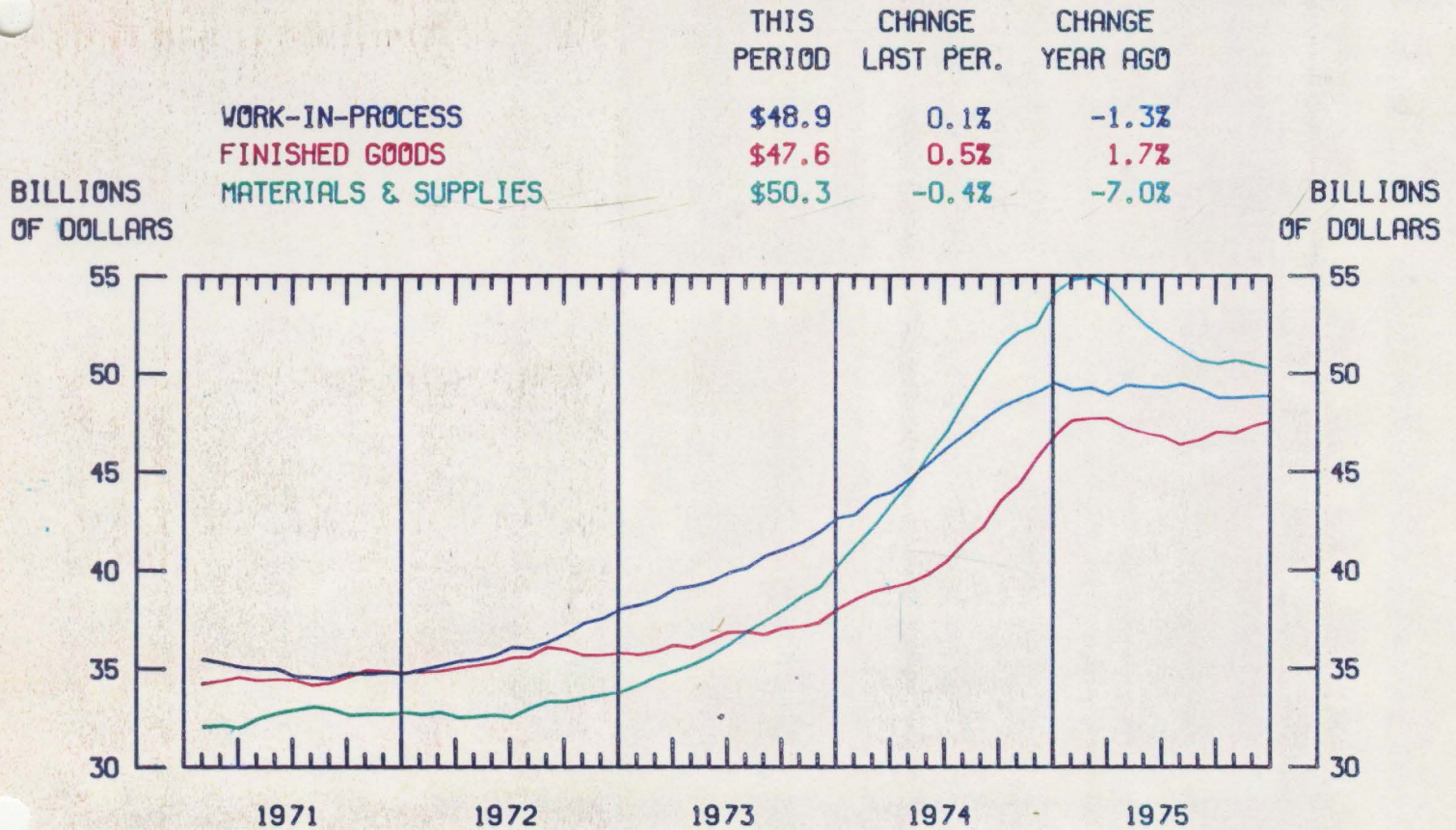


SOURCE: BUREAU OF THE CENSUS  
9 FEBRUARY 1976





## A.4.4 - Inventories by Stage of Fabrication All Manufacturing



SOURCE: BUREAU OF THE CENSUS  
9 FEBRUARY 1976

- Manufacturers' New Orders declined 0.4 percent (\$315 million) in December; less than the November drop of \$479 million, but the third decline in 4 months.
  - A 0.7 percent rise in Orders for Durable Goods was more than offset by a 1.3 percent decline in Orders for Nondurable Goods.
- After the first decline in 6 months in November, Shipments rose \$236 million or 0.3 percent.
- The decline in New Orders coupled with the increase in Shipments resulted in a further reduction of \$1.3 billion in Unfilled Orders.
  - Following the brief upturn in July and August, Unfilled Orders have declined an additional 3.4 percent.
- Total Inventories recorded another modest gain in December as the gain in Nondurable Inventories continued to offset the decline in Inventories of Durable Goods.
  - Repeating November's pattern, the rise in Finished Goods counteracted the decline in Materials and Supplies.





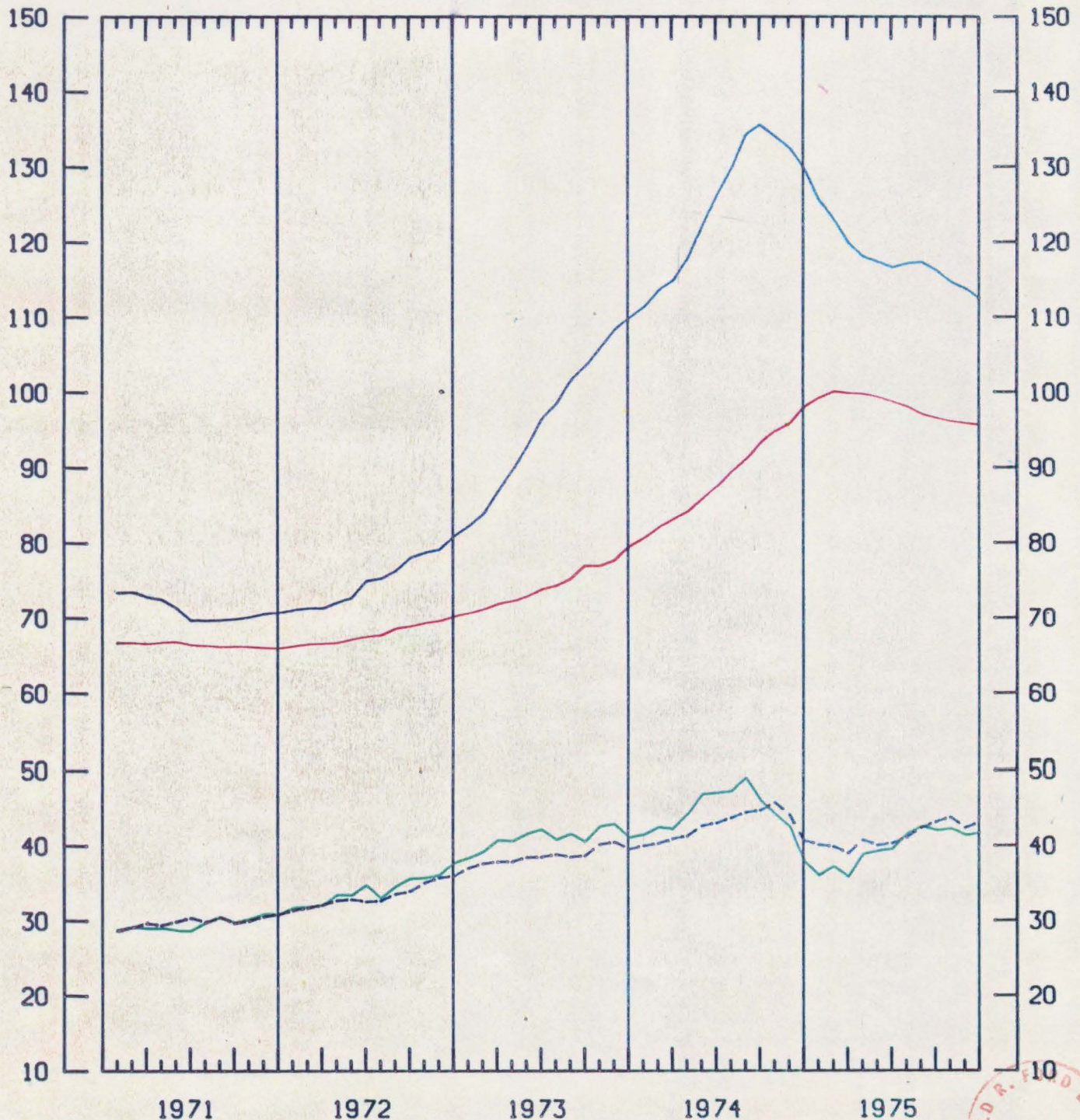
# A.4.4. - Manufacturers' Shipments, Inventories, and Orders

## Durable Goods

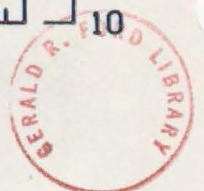
	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
UNFILLED ORDERS	\$112.6	-1.2%	-13.4%
TOTAL INVENTORIES	\$95.7	-0.2%	-2.3%
NEW ORDERS	\$41.9	0.7%	9.9%
SHIPMENTS - - -	\$43.2	1.6%	5.8%

BILLIONS  
OF DOLLARS

BILLIONS  
OF DOLLARS



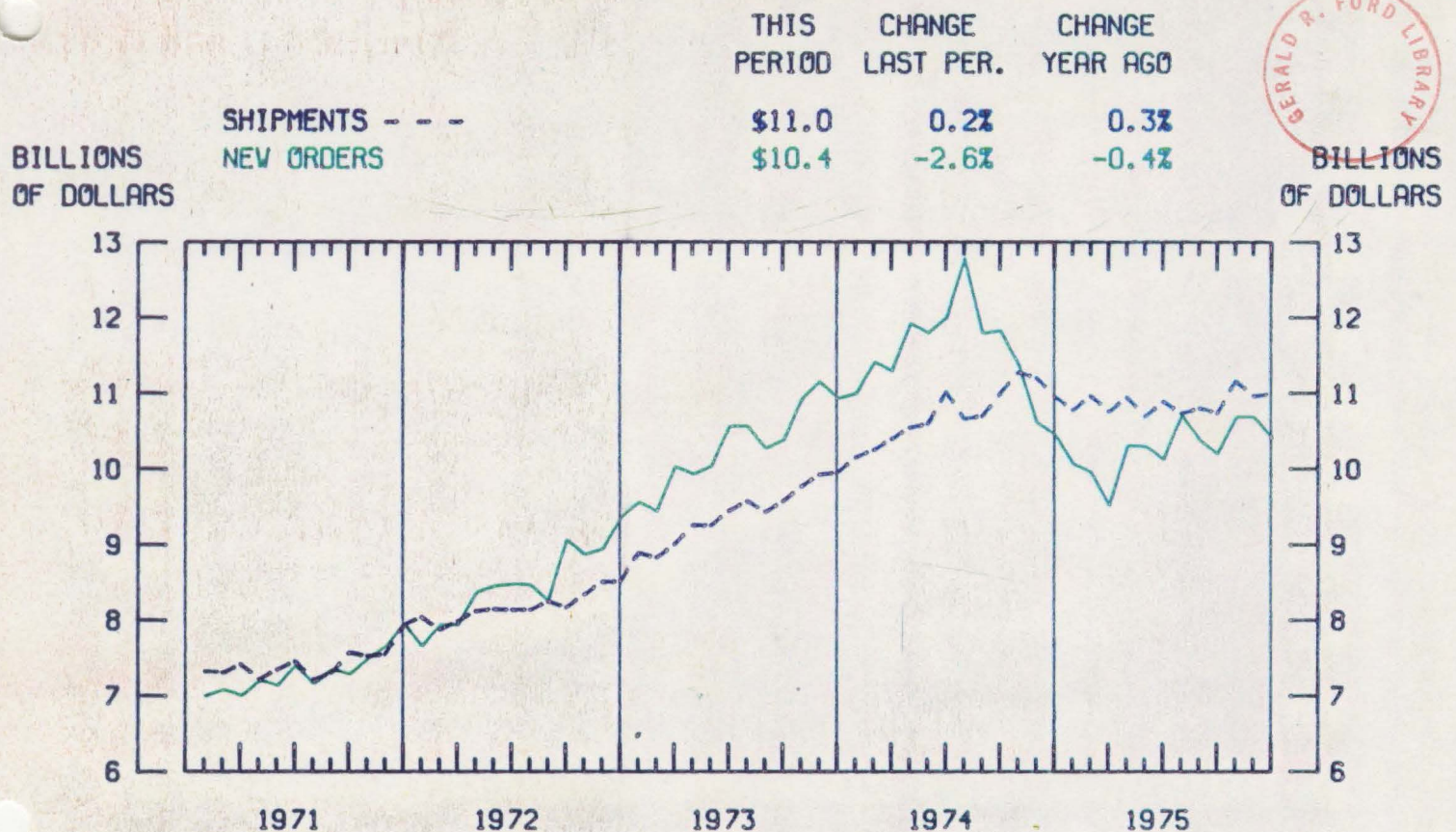
SOURCE: BUREAU OF THE CENSUS  
9 FEBRUARY 1976





## A.4.4 - Manufacturers' Shipments and New Orders

### Capital Goods Nondefense Industries



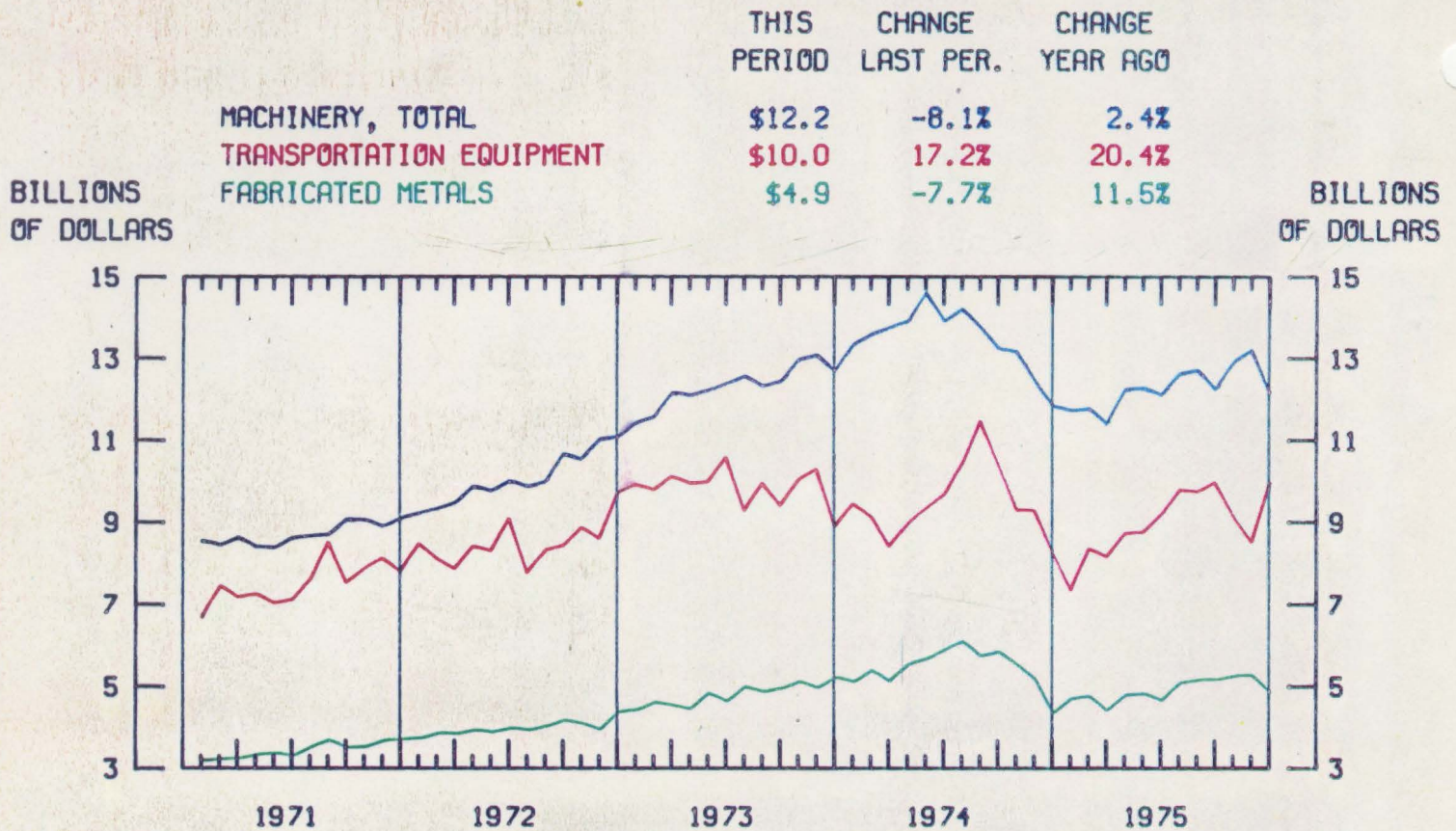
SOURCE: BUREAU OF THE CENSUS  
9 FEBRUARY 1976

- New Orders for Durable Goods rose 0.7 percent, or \$273 million, in December after a 1.9 percent decline in November.
- Since August, New Orders have shown no improvement.
- Shipments rose \$679 million, or 1.6 percent, in December after recording a 3.2 percent drop in November.
- Shipments continued to exceed New Orders resulting in a 1.2 percent (\$1.3 billion) drop in Unfilled Orders to \$112.6 billion -- the lowest level in 2 years.
- Durable Inventories declined for the tenth straight month in December, down \$233 million.
- After declining in November, Shipments of Nondefense Capital Goods rose slightly (\$23 million).
- New Orders declined \$273 million, 2.6 percent, after showing no change in November.



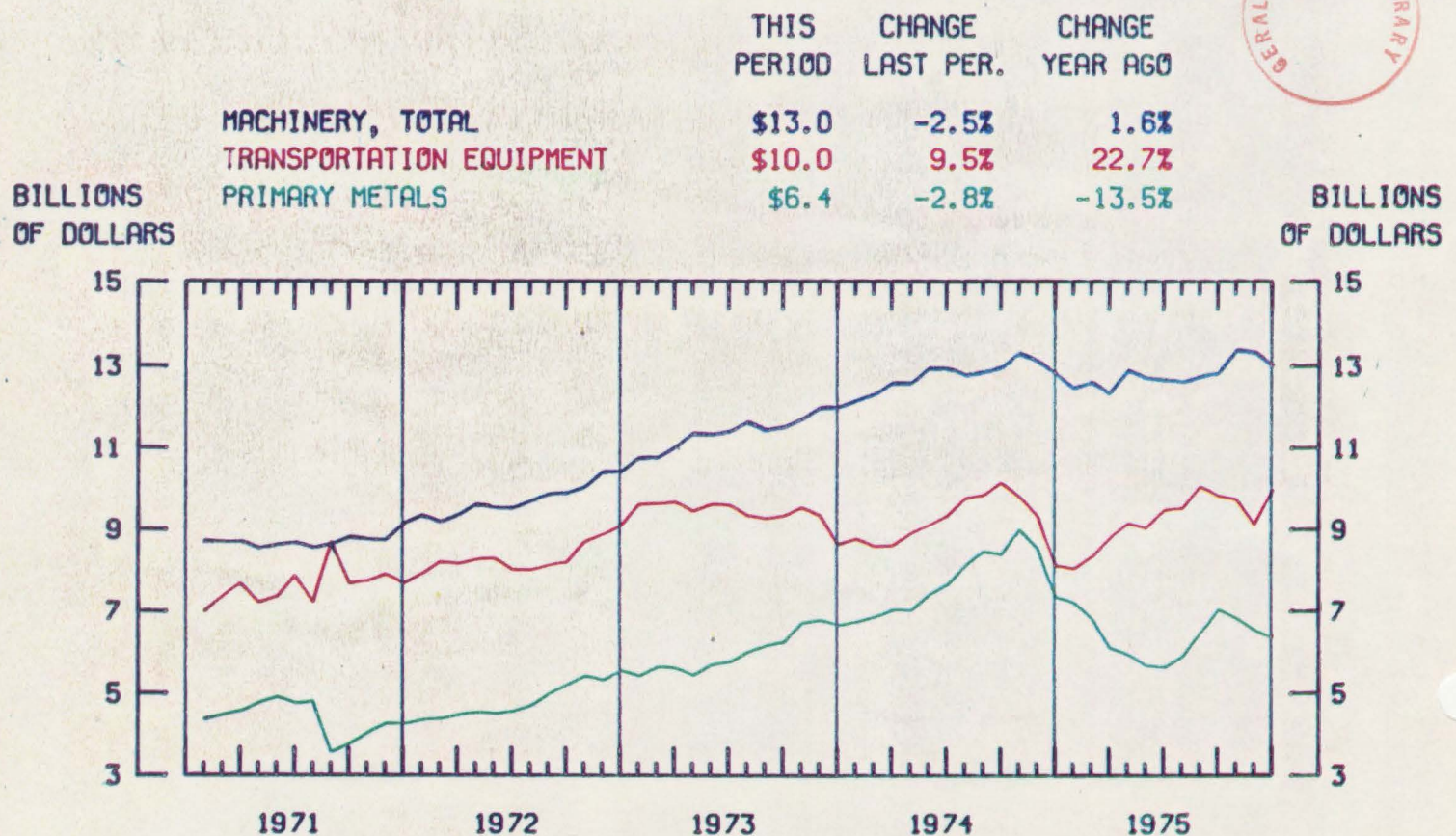
## A.4.4 - Manufacturers' New Orders

### Components of Durable Goods



## A.4.4 - Manufacturers' Shipments

### Components of Durable Goods



SOURCE: BUREAU OF THE CENSUS

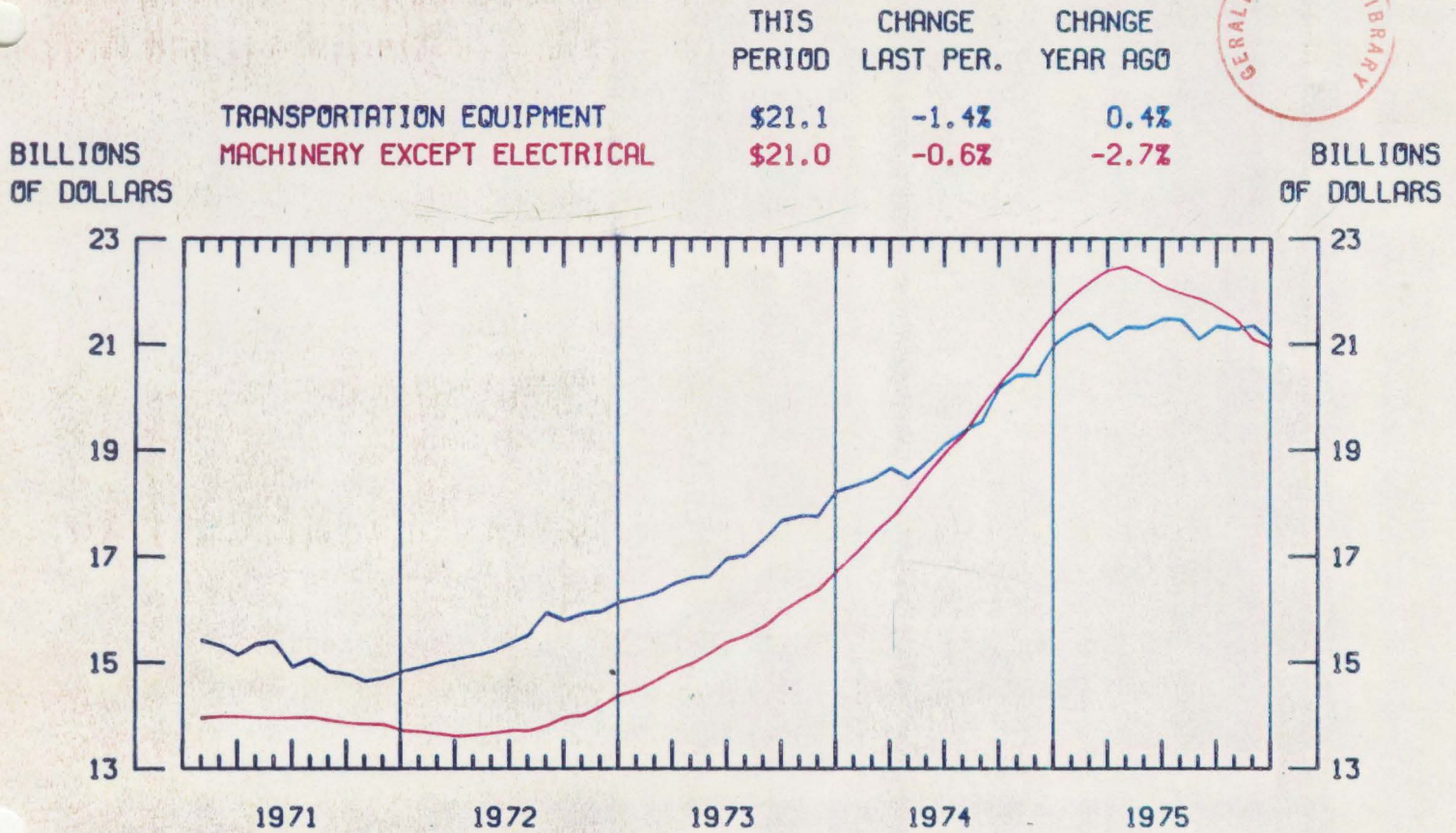
FEBRUARY 1976





## A.4.4 - Manufacturers' Inventories

### Components of Durable Goods



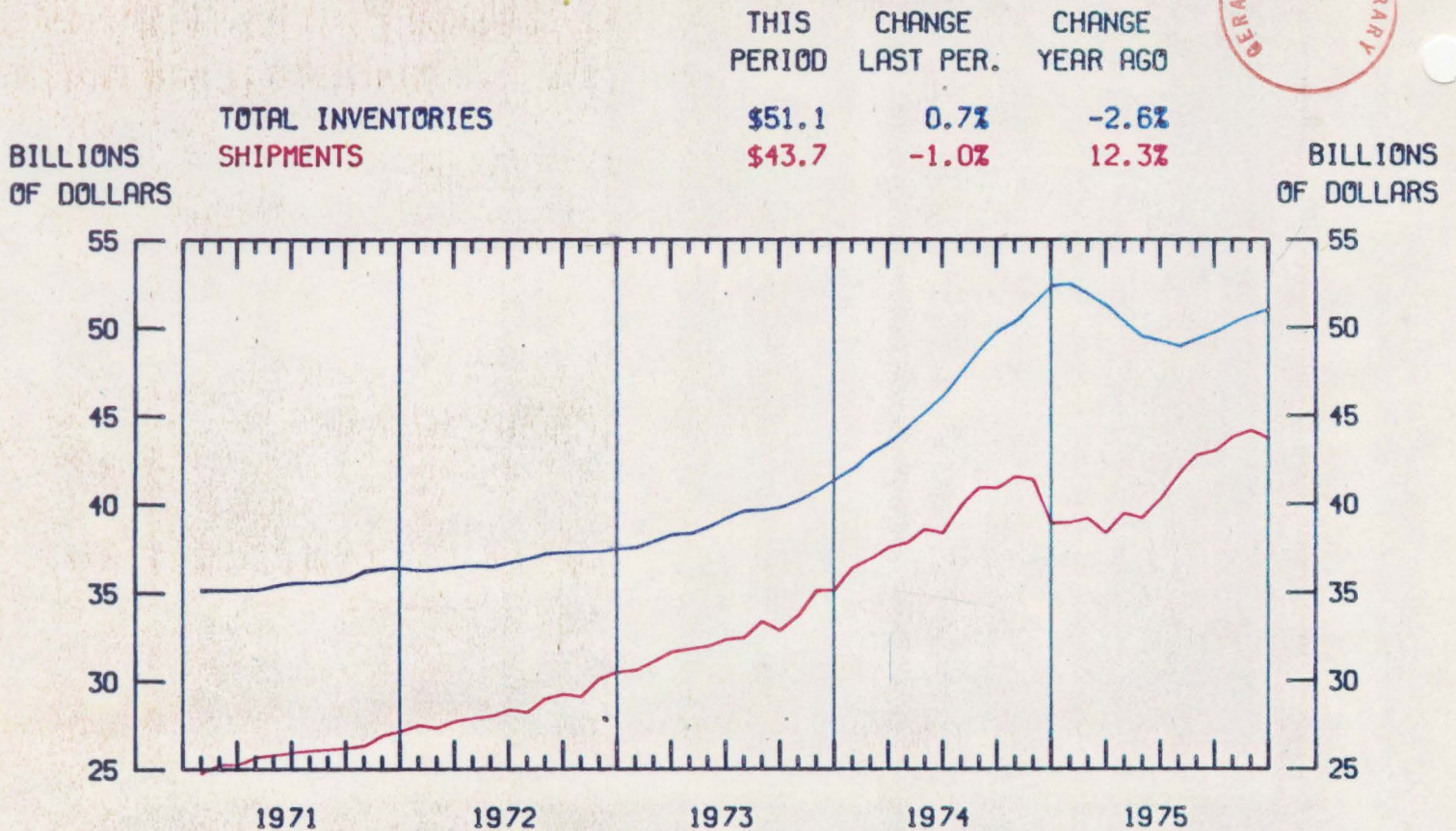
SOURCE: BUREAU OF THE CENSUS  
9 FEBRUARY 1976

- A record 17.2 percent increase, \$1.5 billion, in New Orders for Transportation Equipment (dominated by the automotive industry) was negated by sharp declines in the Machinery and Fabricated Metals Industries.
- Machinery dropped \$1.1 billion, or 8.1 percent; the largest dollar decline on record.
- Shipments of Transportation Equipment (particularly Motor Vehicles and Parts) gained \$862 million; the largest rise since August 1971.
- Declines in Machinery (down \$337 million) and Primary Metals (down \$181 million) were only partially offsetting.
- The largest declines in Durable Inventories were posted in the Nonelectrical Machinery industries (down \$135 million) and Transportation Equipment industries (down \$292 million).
- Inventories of Nonelectrical Machinery declined for the eighth consecutive month.



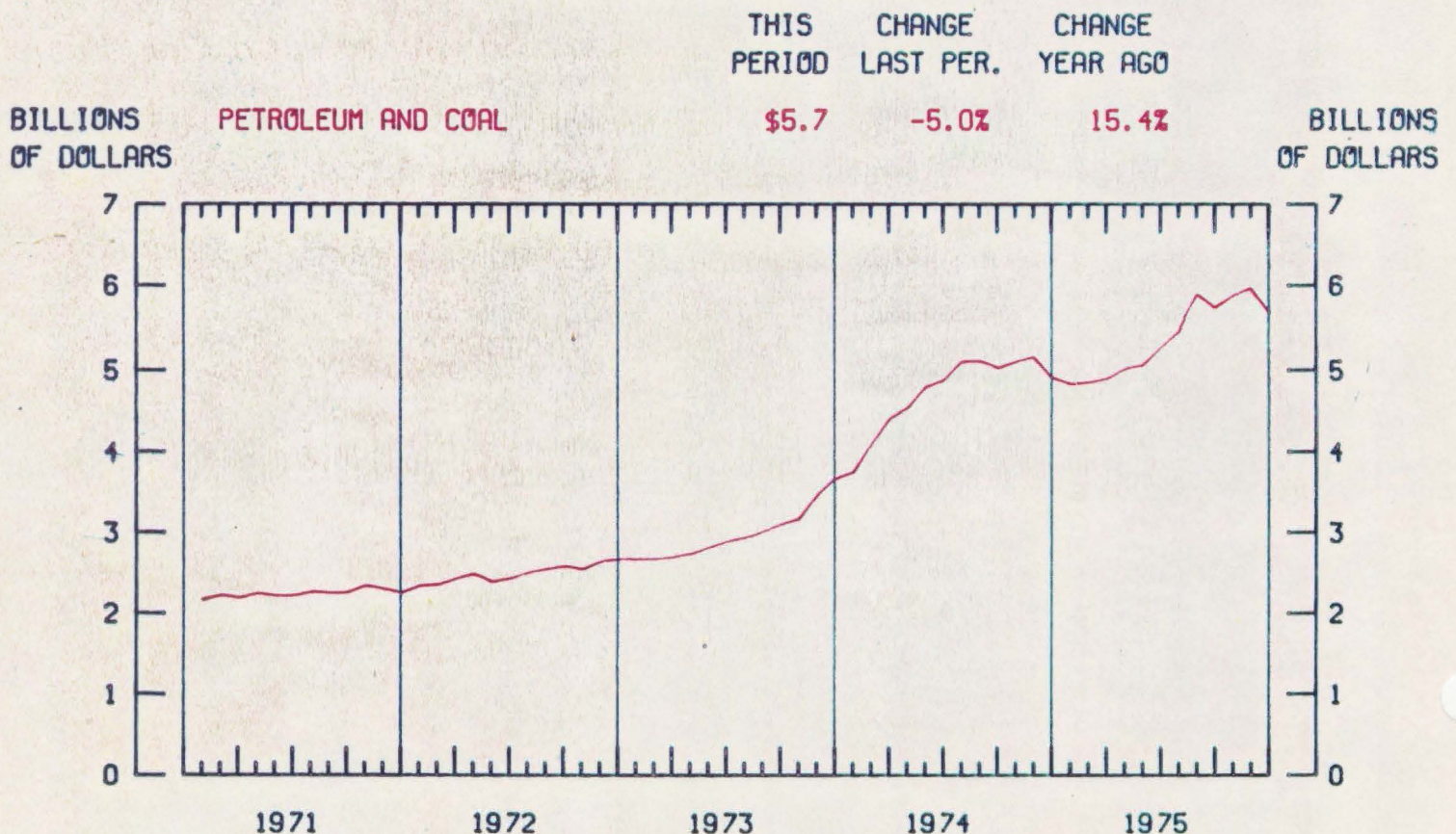
# A.4.4 - Manufacturers' Shipments and Inventories

## Nondurable Industries



# A.4.4 - Manufacturers' Shipments

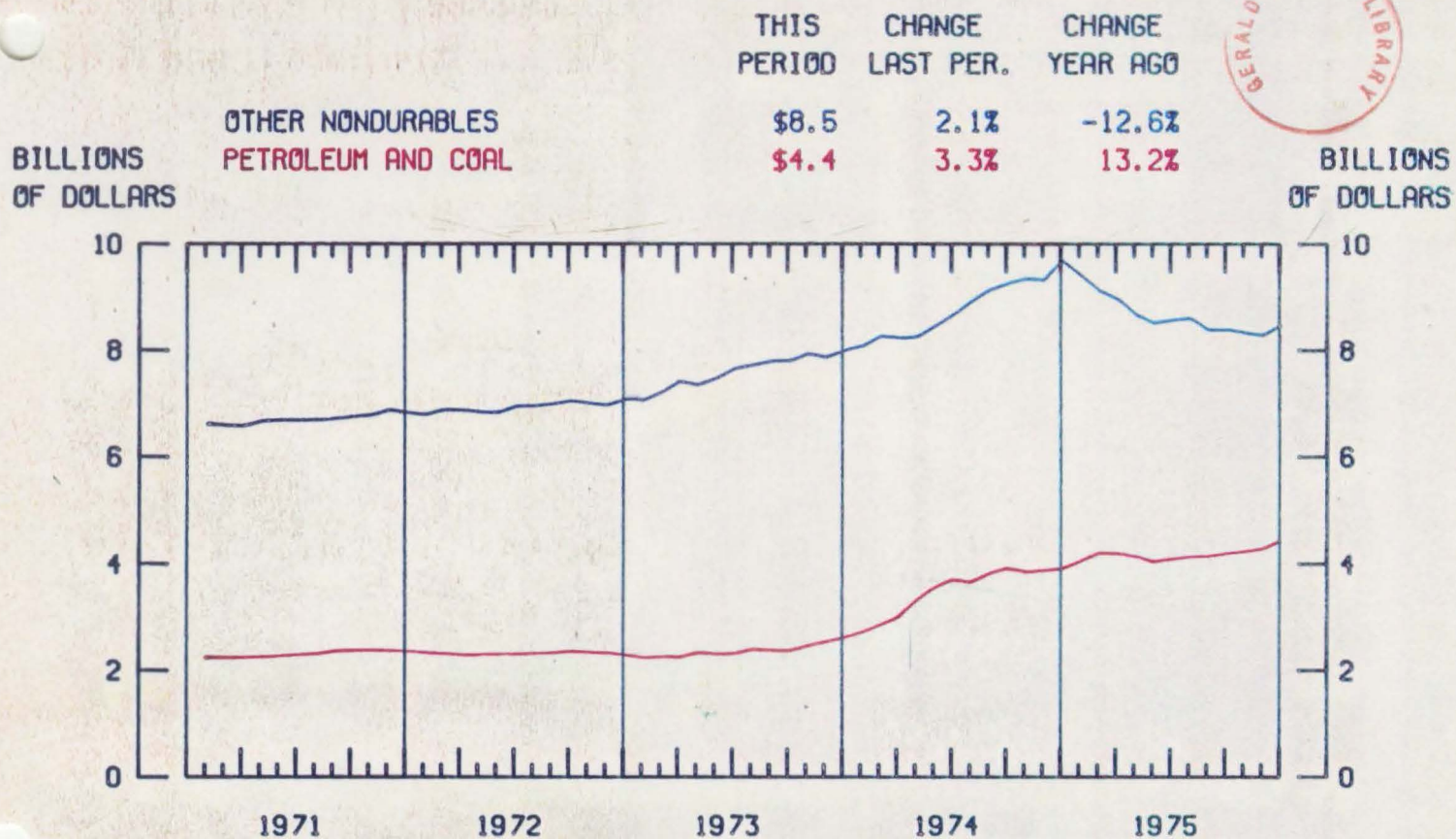
## Selected Nondurable Industries





## A.4.4 - Manufacturers' Inventories

### Selected Nondurable Industries



- After posting a new high in November of \$44.2 billion, Shipments of Nondurable Goods declined for the first time since May, dropping \$443 million.
- Contributing most to the decline in Shipments was Petroleum and Coal Products (down \$297 million).
- Nondurable Inventories rose for the fifth consecutive month, up \$348 million.
- Other Nondurables, primarily Printing and Publishing Products (up \$171 million), and Petroleum and Coal Products (up \$142 million) posted the largest gains.



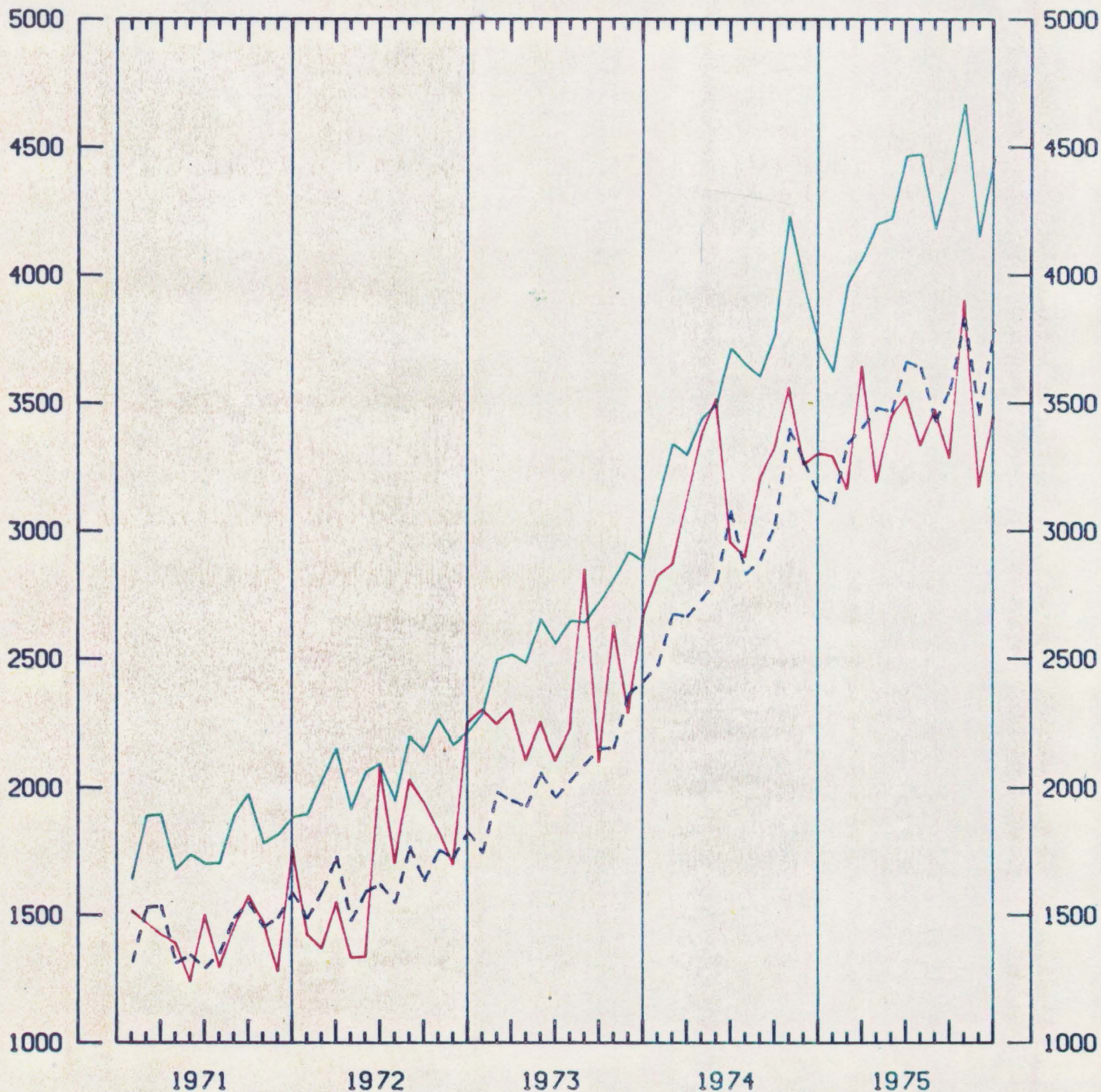
## A.5.2 - Manufacturers' Export Sales and Orders of Durable Goods

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
TOTAL SALES	\$4,459	7.4%	19.3%
TOTAL NEW ORDERS, EXCLUDING MOTOR VEHICLES AND PARTS	\$3,451	8.7%	4.4%
TOTAL SALES, EXCLUDING MOTOR VEHICLES AND PARTS - - -	\$3,788	9.5%	20.6%



MILLIONS  
OF DOLLARS

MILLIONS  
OF DOLLARS



SOURCE: BUREAU OF THE CENSUS  
9 FEBRUARY 1976





- Export New Orders of Durable Goods (excluding Motor Vehicles and Parts) rose 8.7 percent following November's near-record decrease of 18.7 percent.
  - Still substantially below October's peak of \$3,905 million.
  - Only 4.4 percent above the level of a year ago.
- There was a greater turnaround in Export Sales (excluding Motor Vehicles and Parts, which were up 9.5 percent; nearly erasing November's \$377 million decline).
  - Increase of 20.6 percent from December 1974.
- Total Export Sales increased to \$4,459 million, but remained below October's peak of \$4,673 million.



# A.5.2 - Manufacturers' Export Sales and Orders Aircraft and Parts

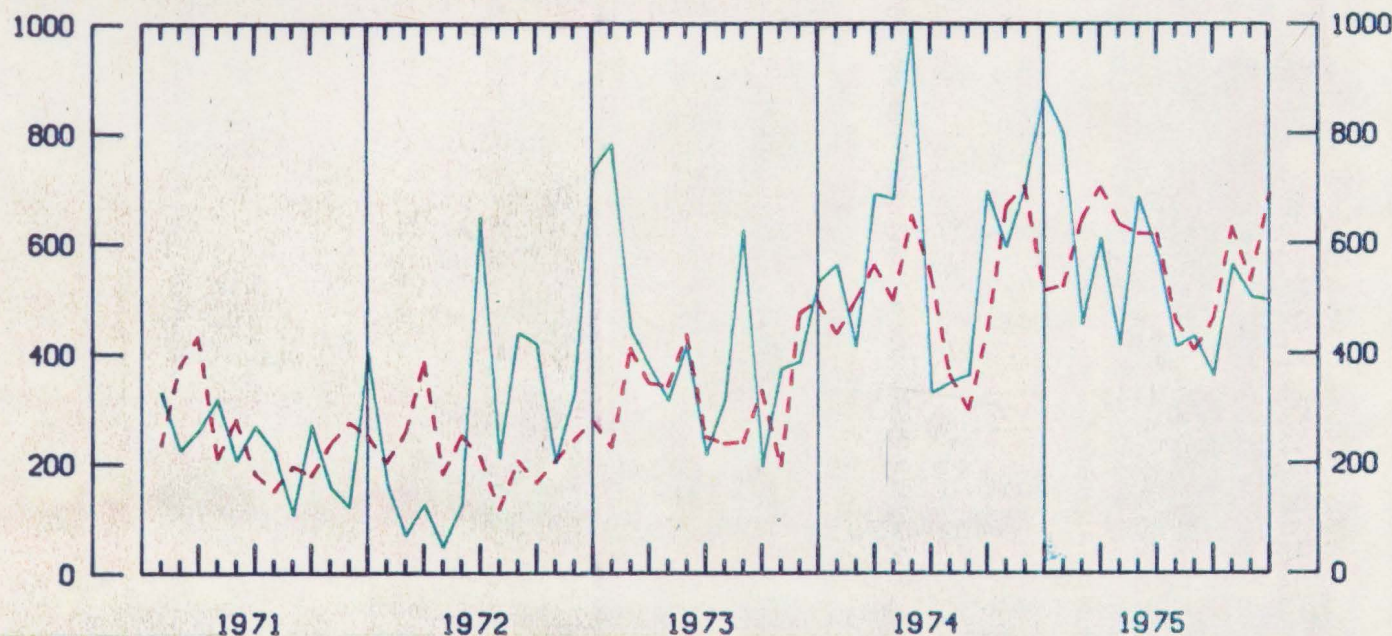


MILLIONS  
OF DOLLARS

NEW ORDERS  
SALES - - -

THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
\$479	-4.9%	-45.5%
\$692	30.3%	34.4%

MILLIONS  
OF DOLLARS



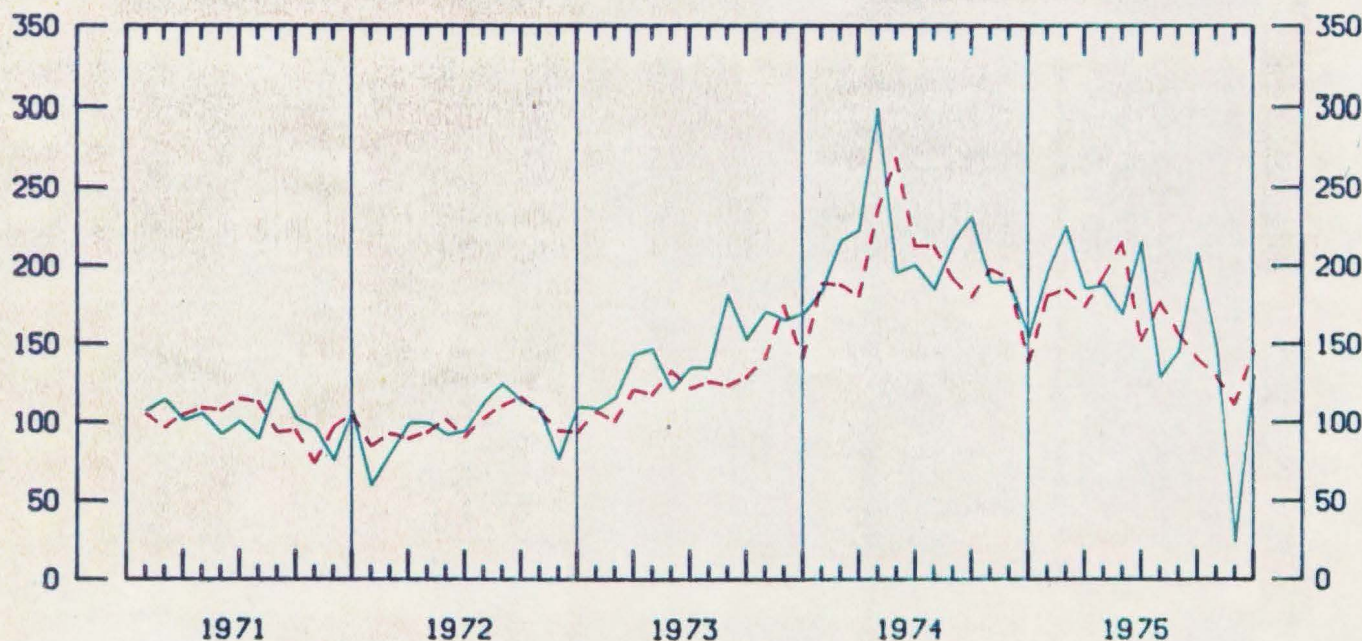
## Primary Metals

MILLIONS  
OF DOLLARS

NEW ORDERS  
SALES - - -

THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
\$130	442.0%	-16.1%
\$146	31.5%	5.8%

MILLIONS  
OF DOLLARS

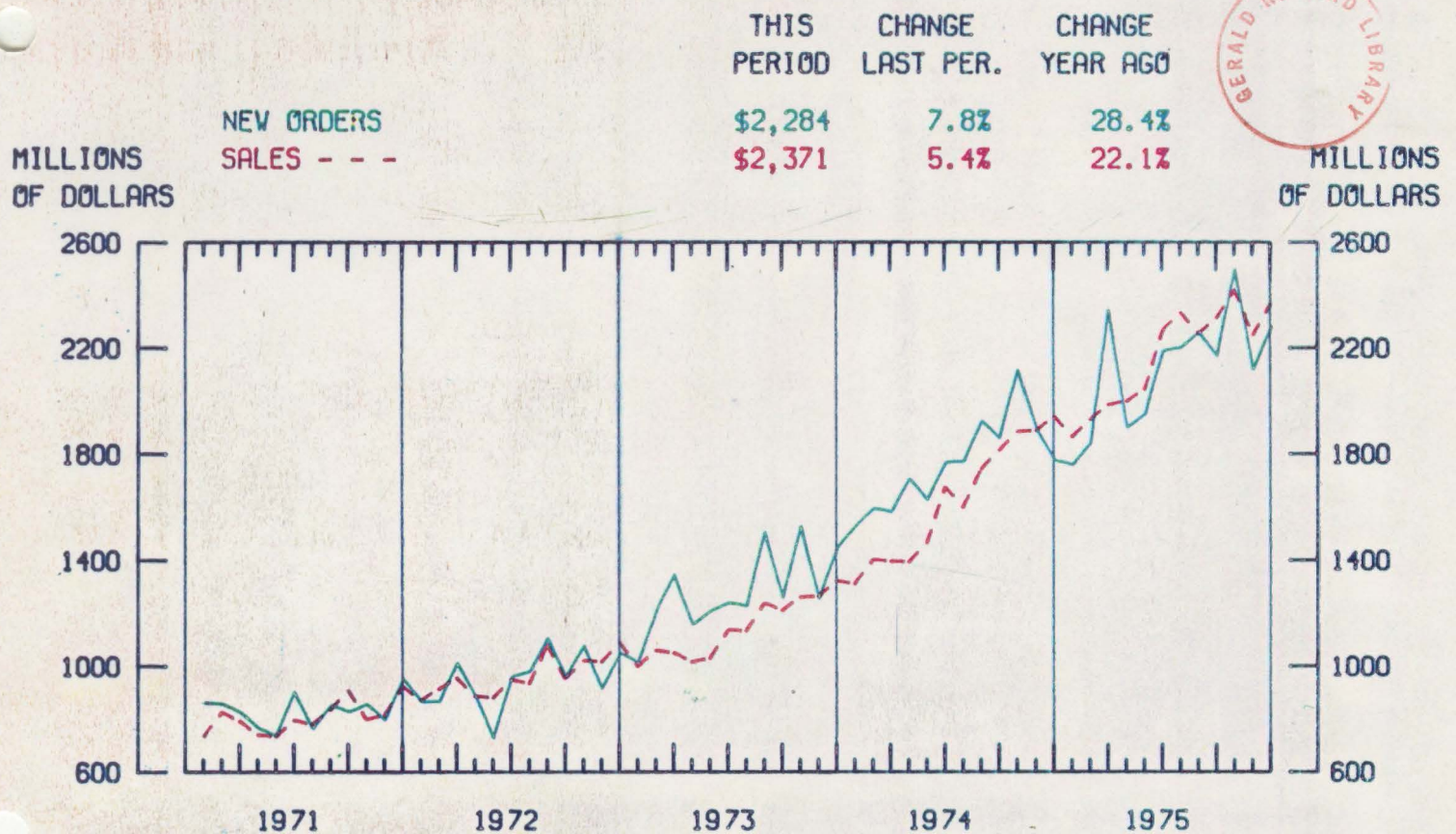


SOURCE: BUREAU OF THE CENSUS



## A.5.2 - Manufacturers' Export Sales and Orders

### Machinery, Electrical and Nonelectrical



- For the second consecutive month New Orders for Aircraft and Parts declined; sliding to \$504 million, 4.9 percent further than November's 10.6 percent drop.
- Sales of Aircraft and Parts increased 30.3 percent to \$692 million, reaching its highest peak since March 1975.
- A drastic 2-month record decrease in New Orders of Primary Metals was halted by December's increase of \$106 million.
- A 31 percent rise in Sales of Primary Metals reversed a recent 4-month downward trend.
- Both New Orders and Sales of Machinery rose in December but remained below October's peak levels.



# A.7.2 - Value of New Construction Work Done Seasonally Adjusted Annual Rates

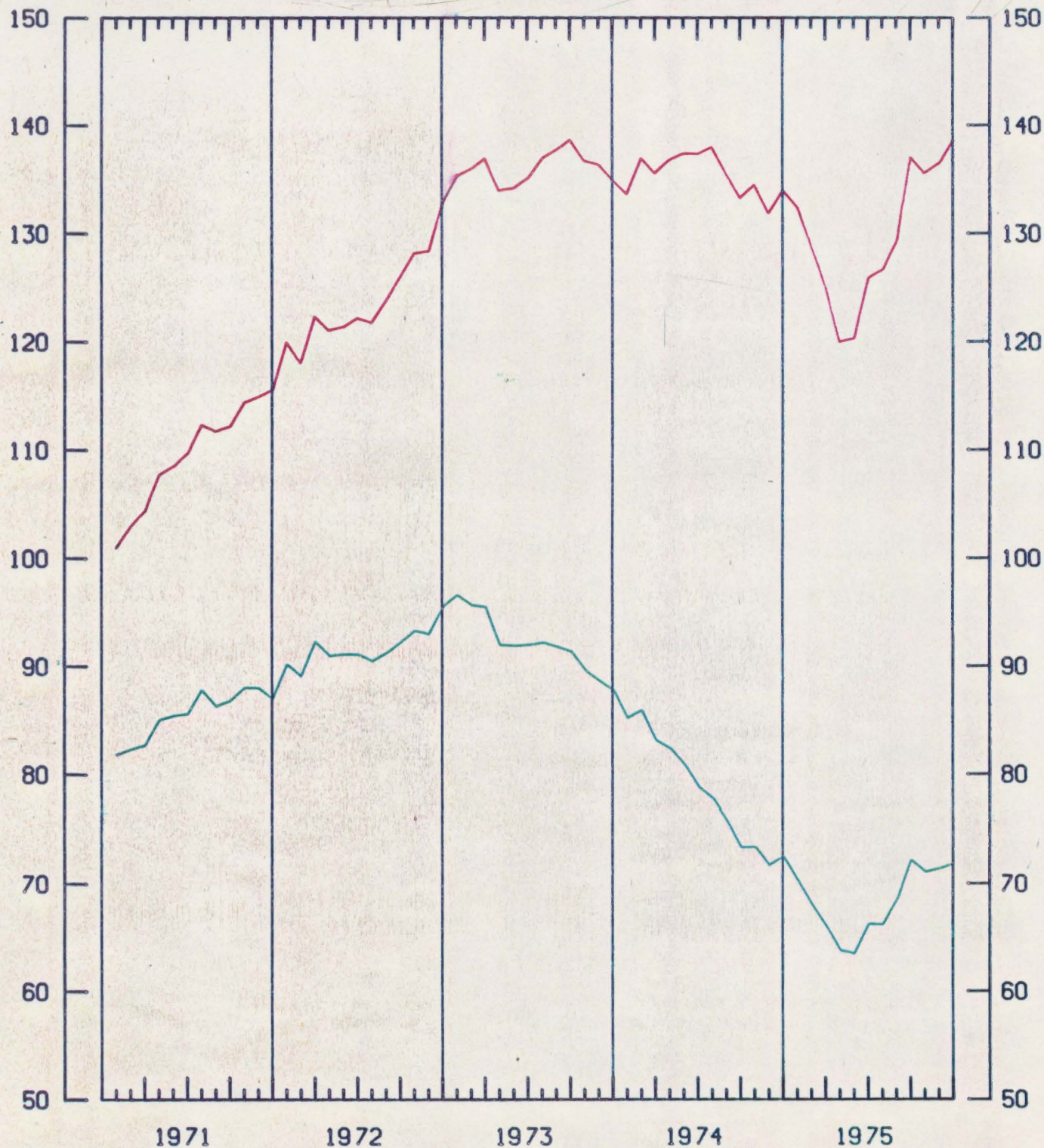


THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
CURRENT DOLLARS	1.5%	3.4%
CONSTANT 1967 DOLLARS	0.7%	-0.8%

BILLIONS  
OF DOLLARS

CURRENT DOLLARS  
CONSTANT 1967 DOLLARS

BILLIONS  
OF DOLLARS



SOURCE: BUREAU OF THE CENSUS  
9 FEBRUARY 1976



## A.7.2 - Value of New Construction Work Done

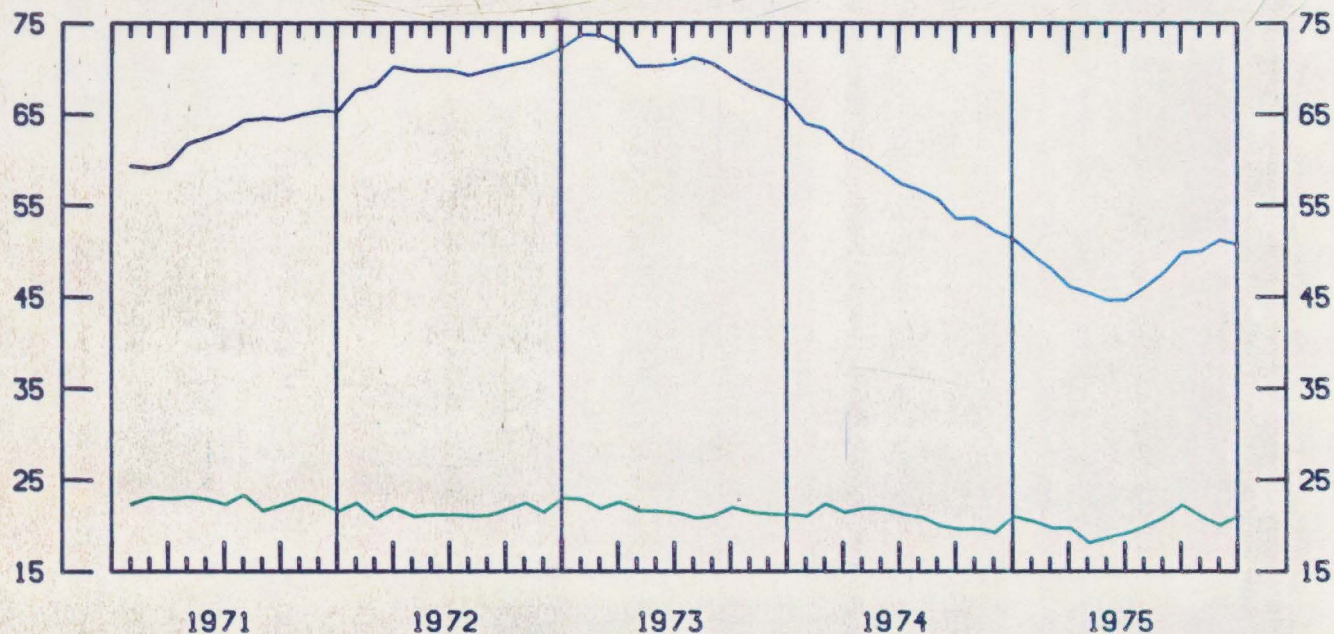
Private and Public Construction  
In Constant Dollars



	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO	
PRIVATE CONSTRUCTION	\$50.8	-1.0%	-1.4%	
PUBLIC CONSTRUCTION	\$21.2	5.0%	0.5%	

BILLIONS OF  
1967 DOLLARS

BILLIONS OF  
1967 DOLLARS



SOURCE: BUREAU OF THE CENSUS  
9 FEBRUARY 1976

- Construction Expenditures, expressed in constant 1967 dollars, rose 0.7 percent in December to an annual rate of \$72.0 billion, 0.4 percent below the 1975 high recorded in September.
- For Calendar Year 1975, New Construction Put in Place amounted to \$68.9 billion, an 11.9 percent drop from the 1974 figure of \$78.2 billion.
- Construction Expenditures in current dollars rose 1.5 percent in December to a new record \$138.6 billion at annual rates.
- Private Construction declined 1 percent in December, halting a 5-month advance totaling 14.5 percent.
  - In 1975, Private Construction lagged 15 percent behind the 1974 figure of \$57.3 billion.
- Public Construction rose 5 percent after declining a total of 9.8 percent in 2 consecutive months.
  - Overall, Public Construction dipped 3 percent in 1975.



# A.7.2 - Value of New Construction Work Done

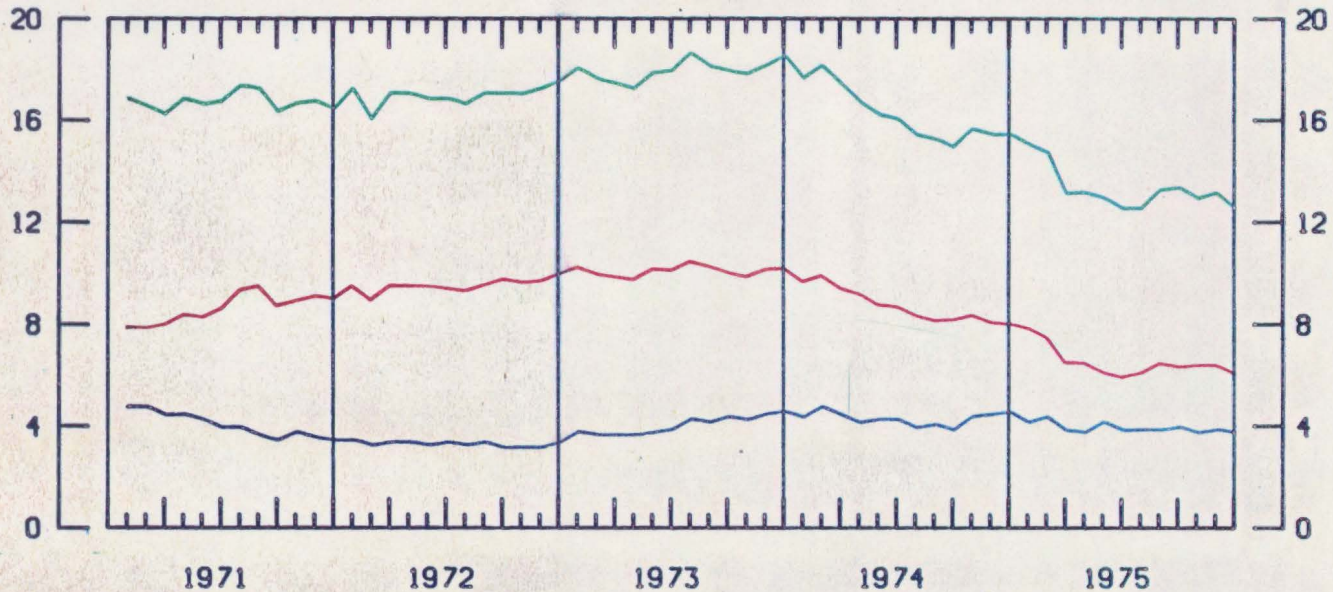
## Private Nonresidential Structures In Constant Dollars



	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO	
NONRESIDENTIAL BUILDINGS	\$12.6	-4.6%	-18.2%	
COMMERCIAL BUILDINGS	\$6.1	-4.7%	-24.7%	
INDUSTRIAL BUILDINGS	\$3.8	-2.6%	-17.4%	

BILLIONS OF  
1967 DOLLARS

BILLIONS OF  
1967 DOLLARS

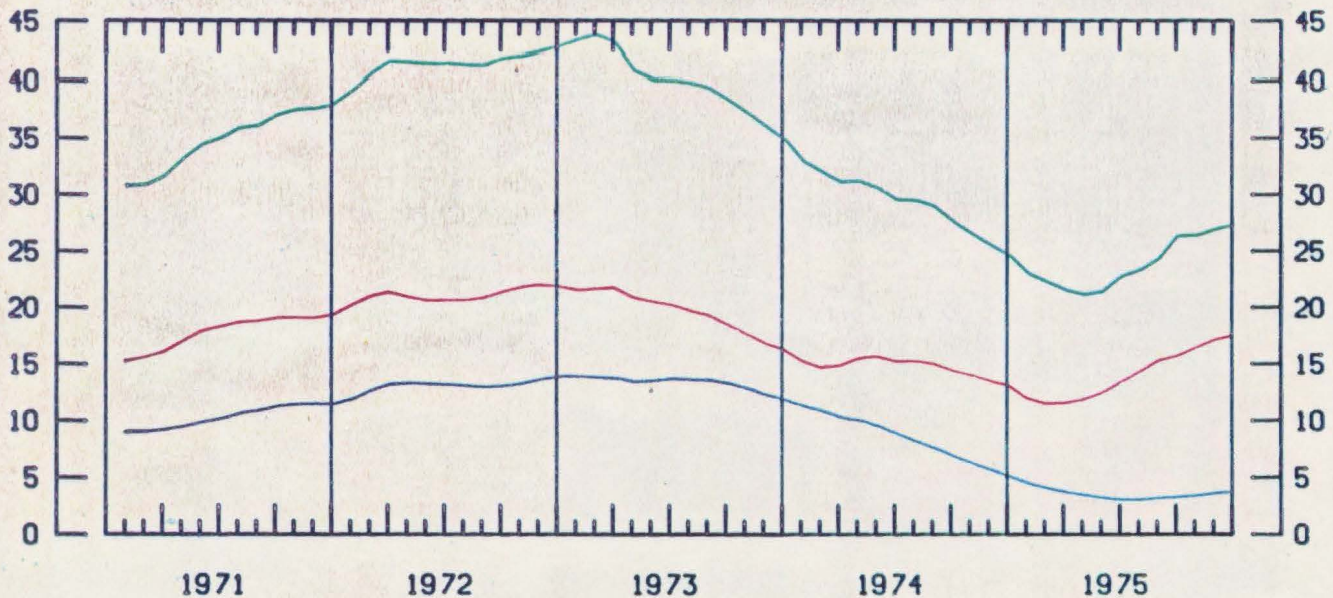


## Private Residential Structures In Constant Dollars

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO	
RESIDENTIAL BUILDINGS	\$27.4	1.5%	10.5%	
1-UNIT STRUCTURES	\$17.5	2.3%	32.6%	
MULTIUNIT STRUCTURES	\$3.8	2.7%	-26.9%	

BILLIONS OF  
1967 DOLLARS

BILLIONS OF  
1967 DOLLARS



SOURCE: BUREAU OF THE CENSUS





- The overall decrease in Private Construction Expenditures was due to a 4.6 percent decline in Nonresidential Buildings, which was partially offset by a 1.5 percent increase in Residential Construction.
- The decline in Nonresidential Buildings Outlays primarily reflected a 4.7 percent drop in Commercial Buildings.
- Industrial Buildings decreased 2.6 percent to \$3.8 billion.
- Spending on both 1-Unit and Multiunit Residential Structures rose approximately 2.5 percent in December.



# A.8.2 - Crude Oil

Domestic Production and Imports  
Daily Average — Not Seasonally Adjusted



THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
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DOMESTIC PRODUCTION

8,242

0.0%

-3.9%

IMPORTS

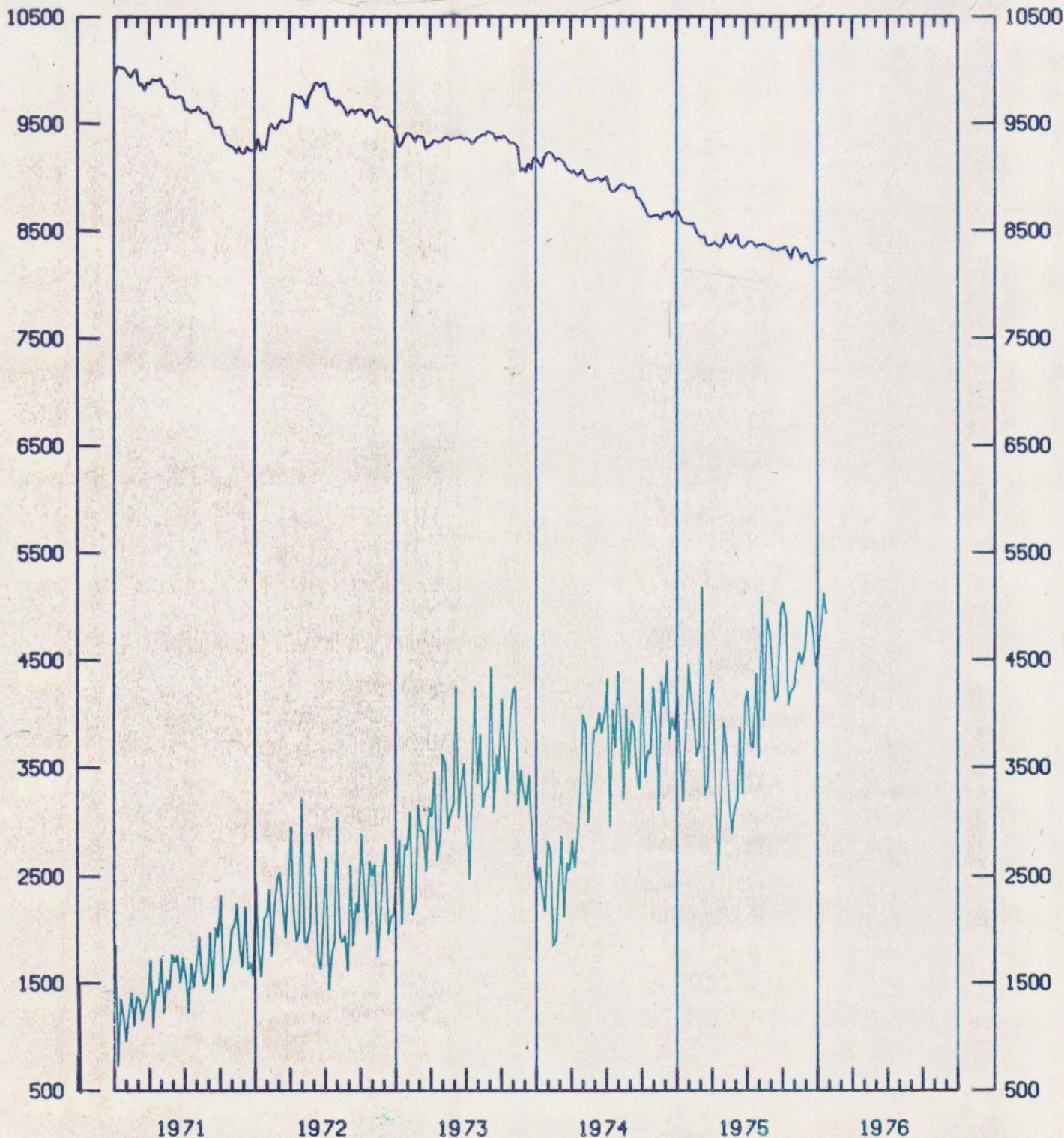
4,940

-3.6%

29.9%

THOUSANDS OF BARRELS

THOUSANDS OF BARRELS



SOURCE: AMERICAN PETROLEUM INSTITUTE  
9 FEBRUARY 1976

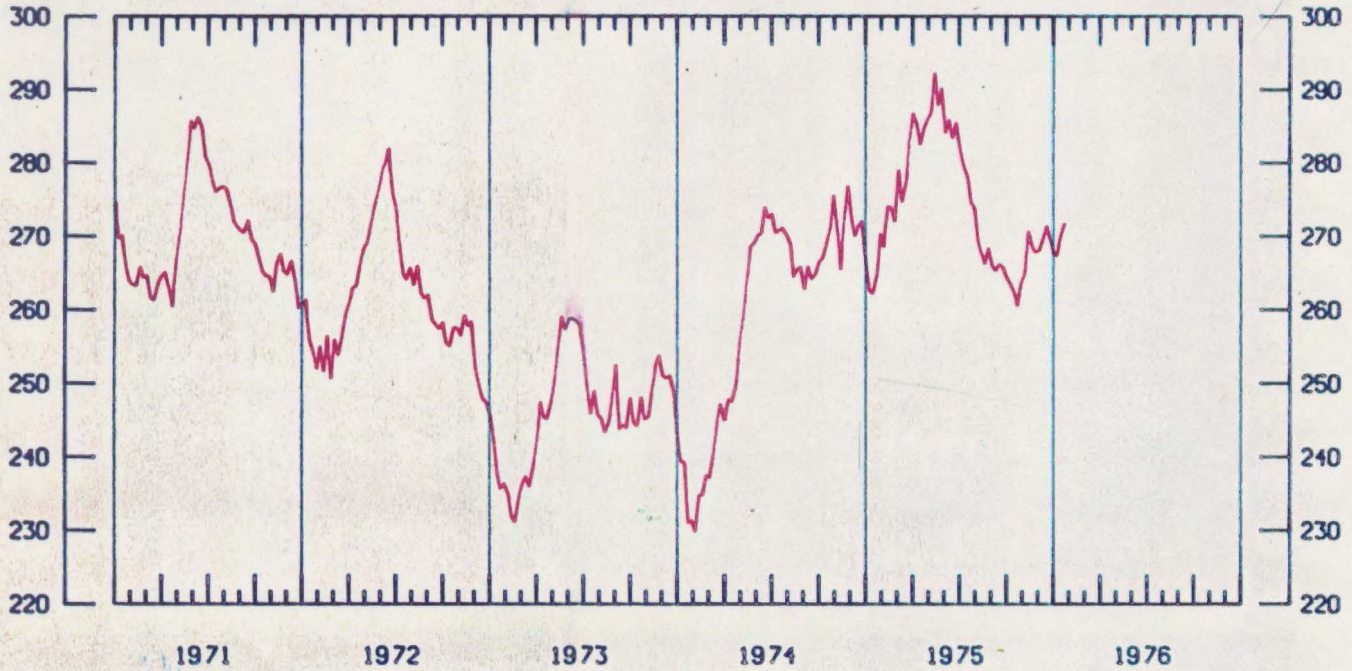


## A.8.2 - Stocks of Crude Oil

Not Seasonally Adjusted



		THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO	
MILLIONS OF BARRELS	STOCKS OF CRUDE OIL	271.8	0.7%	2.7%	MILLIONS OF BARRELS

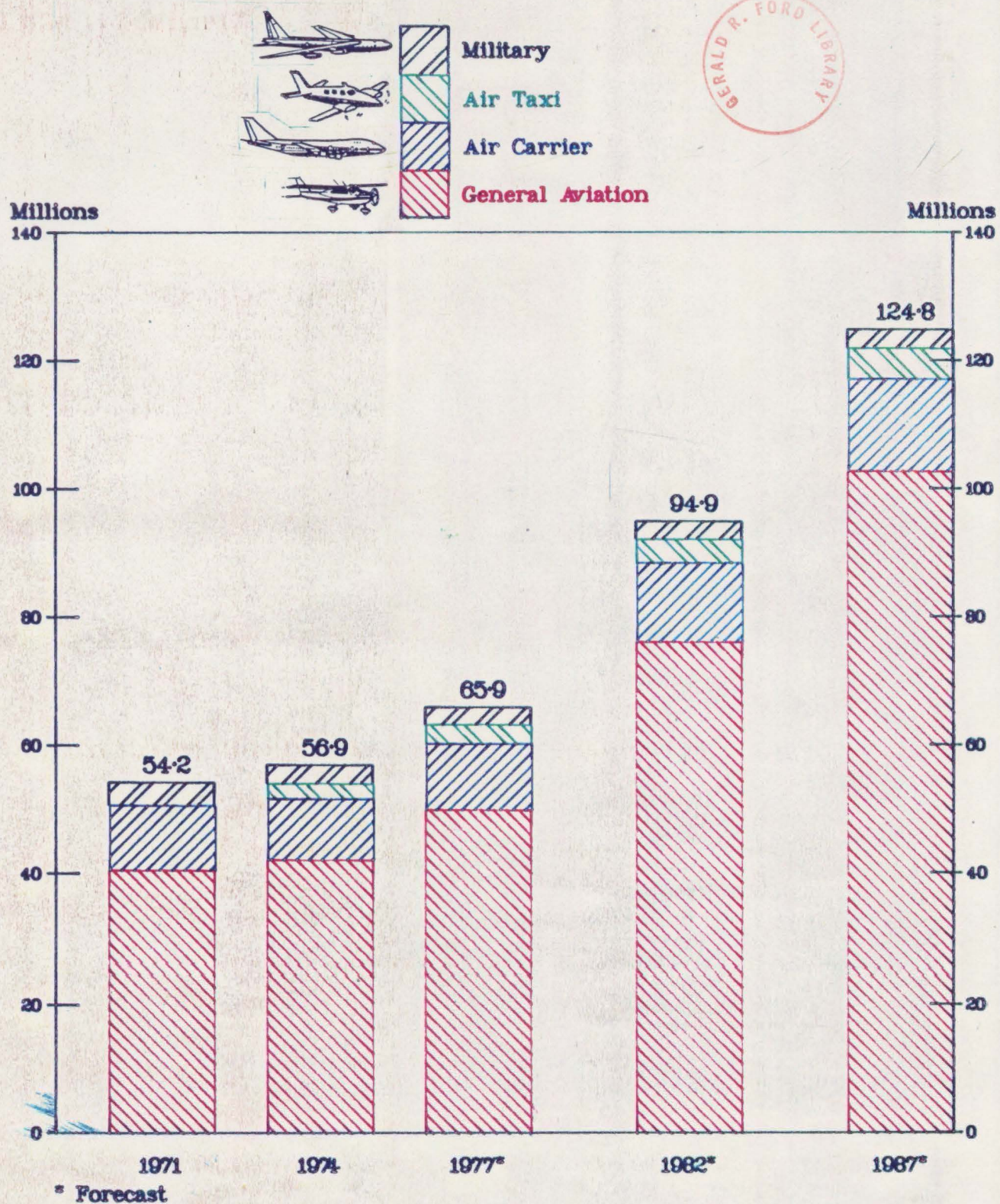


SOURCE: AMERICAN PETROLEUM INSTITUTE  
9 FEBRUARY 1976

- In the week ended January 16, 1976, Weekly Domestic Production of Crude Oil showed no change from the previous week.
- However, Domestic Production continues to exhibit its overall downward trend, falling 3.9 percent from a year ago.
- Imports of Crude Oil declined 3.6 percent from the previous week's near-record level of 5,127,000 barrels.
- Up 29.9 percent from the year-ago figure.
- Stocks of Crude Oil rose to 271,829,000 barrels, the highest level in 25 weeks.
- 7.0 percent below the record high set in May of 292,370,000 barrels.



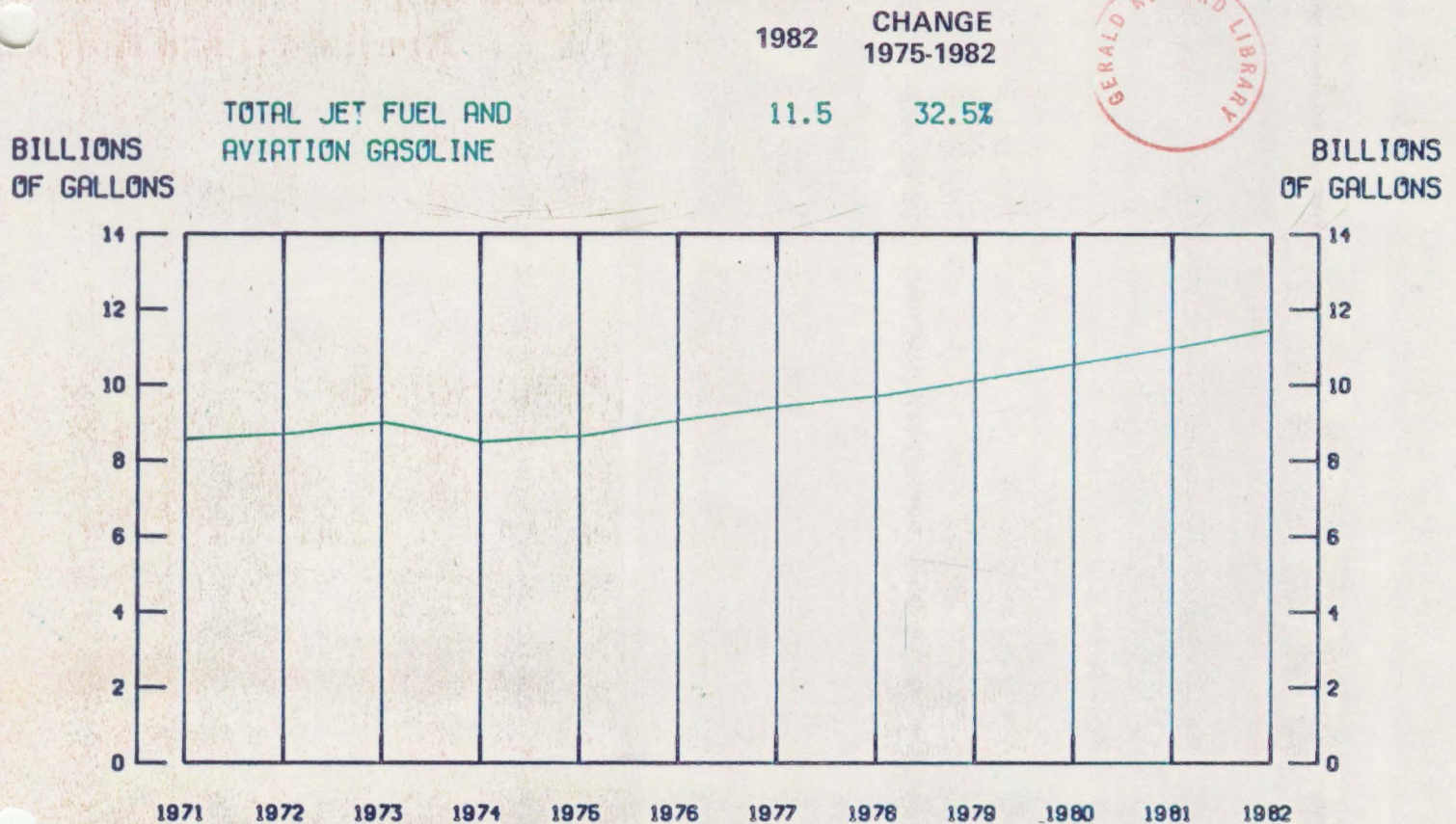
# A.12.2 - Total Aircraft Operations at Airports With FAA Traffic Control Service: Fiscal 1971-1982



Source: Federal Aviation Administration  
9 February 1976



# A.12.2 - Estimated Fuel Consumed by United States Domestic Civil Aviation: Fiscal 1971-1982



SOURCE: FEDERAL AVIATION ADMINISTRATION  
9 FEBRUARY 1976

Note: 1976 to 1982 forecasts.

- Total aircraft operations (take-offs and landings, including foreign aircraft) at airports with FAA air traffic control towers are forecast to increase by nearly 70 percent between 1974 and 1982, and to more than double by 1987.
- This increase will be dominated by growth in general aviation flying.
  - General aviation operations accounted for 74 percent of the total in Fiscal 1974 and are forecast to increase to 82 percent by Fiscal 1987.
  - By comparison, the air carrier portion of the Fiscal 1974 total was 17 percent, and is expected to decline to 13 percent by Fiscal 1982 and to 11 percent by Fiscal 1987.
- Fuel Consumption by domestic civil aviation is expected to increase by 32.2 percent to 11.5 billion gallons between Fiscal 1975 and 1982.
  - In 1975 air carriers accounted for 7.8 billion gallons, or 90 percent of total fuel consumed.

NOTE: Prior to 1972 the Air Taxis category was included with General Aviation.



## A.12.2 - Air Passenger Enplanements: Fiscal 1971-1982

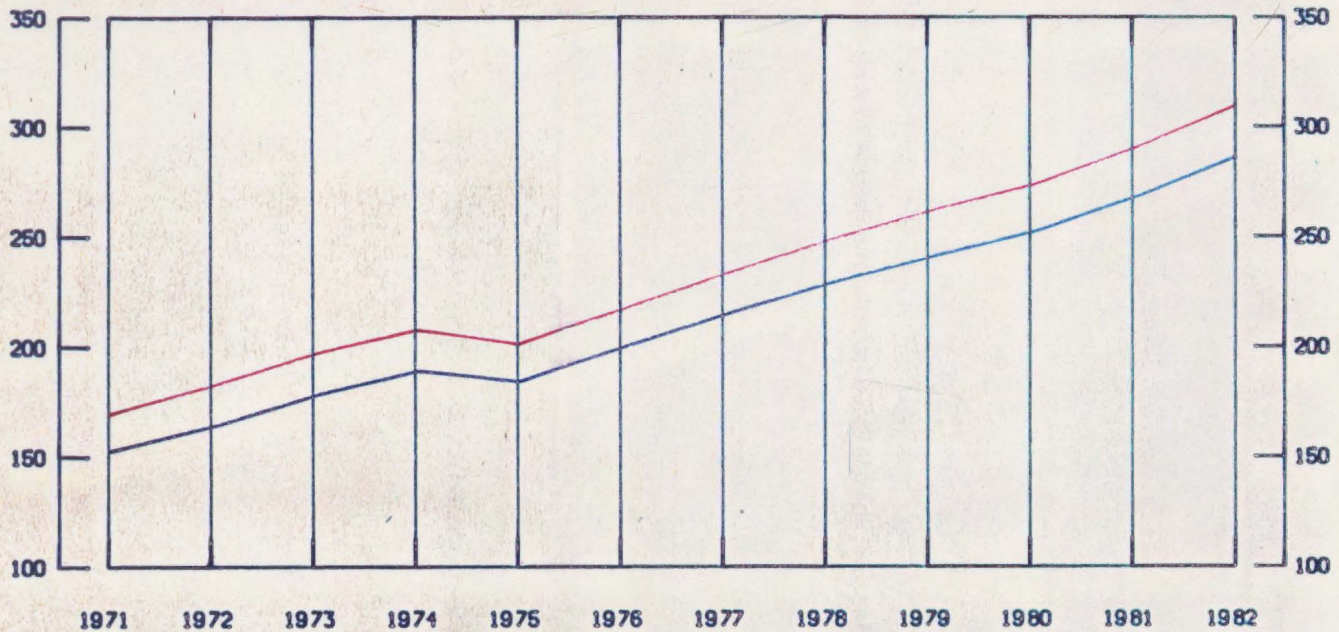
1982 CHANGE  
1975-1982

TOTAL PASSENGER ENPLANEMENTS	310.1	53.6%
DOMESTIC PASSENGER ENPLANEMENTS	286.6	55.0%



MILLIONS

MILLIONS



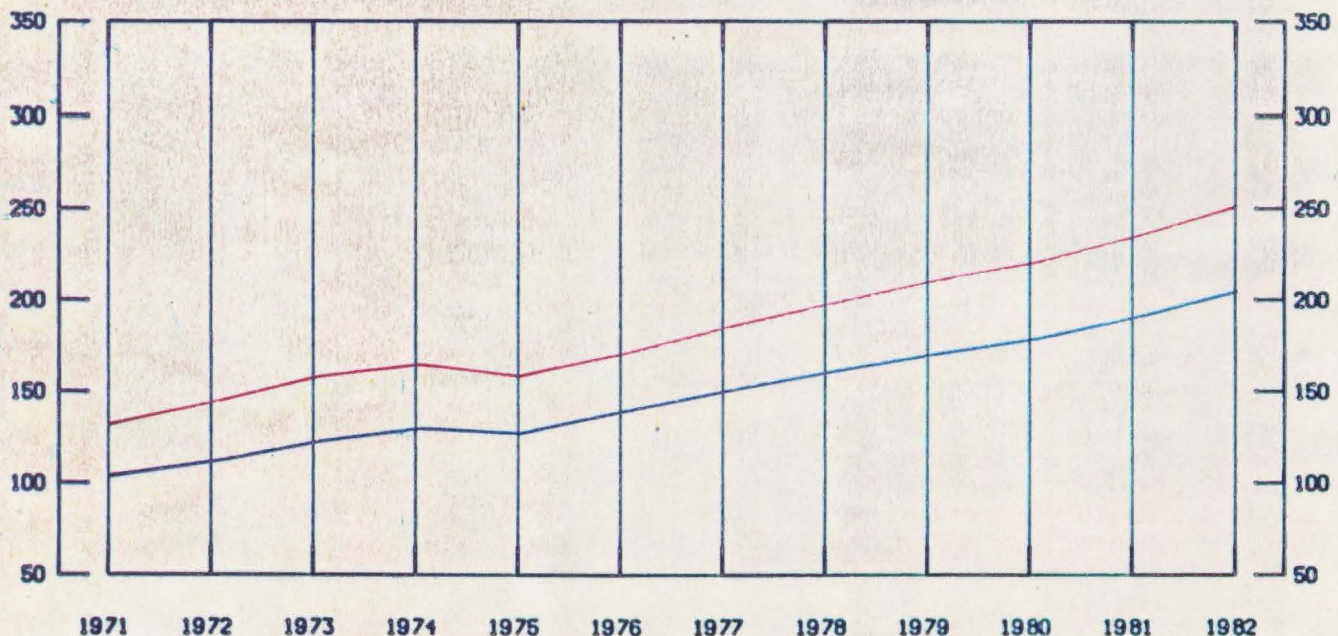
## Air Passenger-Miles: Fiscal 1971-1982

1982 CHANGE  
1975-1982

TOTAL PASSENGER-MILES	251.5	58.2%
DOMESTIC PASSENGER-MILES	205.0	60.5%

BILLIONS

BILLIONS



SOURCE: FEDERAL AVIATION ADMINISTRATION

Note: 1976 to 1982 forecasts.

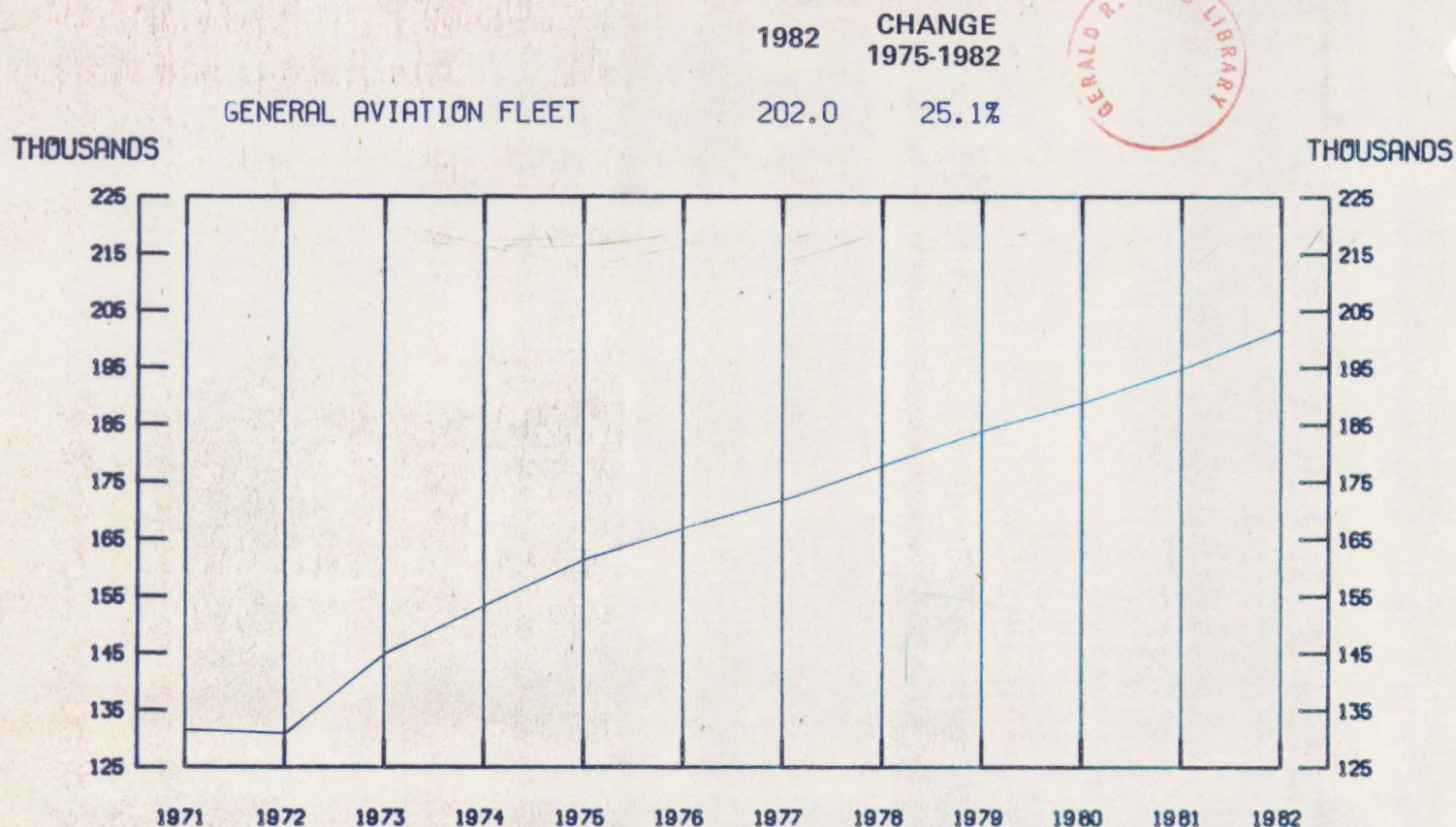




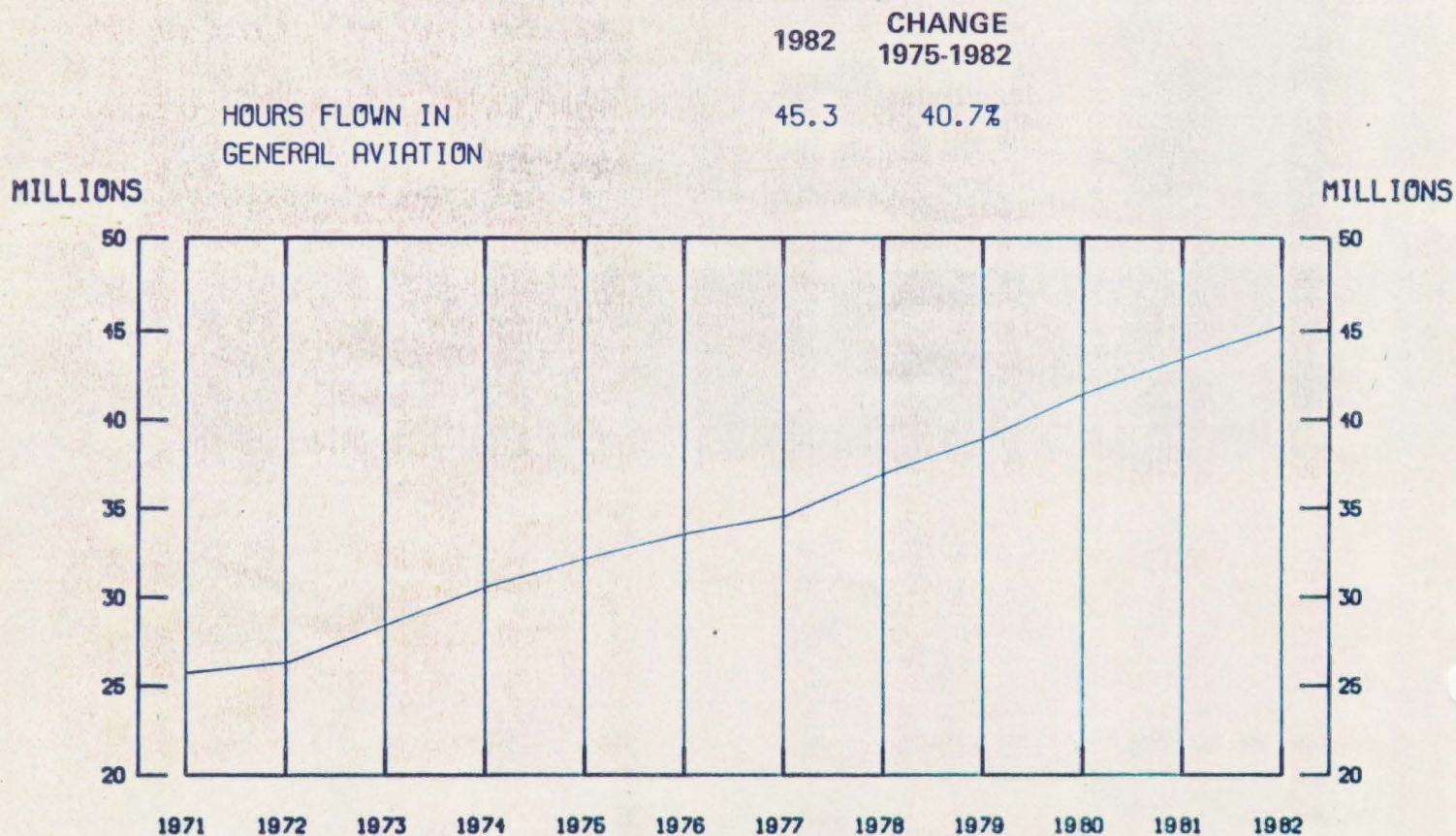
- In Fiscal 1975 the aviation industry continued to be subject to a variety of economic pressures that began during Fiscal 1974. Rising operating costs, especially fuel (which increased from 12 to 19 percent of total operating costs between 1973 and 1975), and a depressed economy had their constraining effect on aviation growth, according to a Federal Aviation Administration report.
- However, after dropping slightly in Fiscal Year 1975, U.S. certified route air carrier passenger traffic is expected to increase by 7 percent during Fiscal 1976.
- Most of this growth is expected in scheduled domestic traffic.
- After the Fiscal 1976 recovery period, total certified route air carrier enplanements are projected to increase at a 5.8 percent annual rate through Fiscal 1982 to 310 million.
- A long-term forecast indicates an increase in domestic passenger traffic to 384 million enplanements, more than double the Fiscal 1975 estimate of 184 million.
- Domestic passenger-miles on certified route air carriers decreased 1.7 percent during Fiscal 1975, and international passenger-miles decreased by 10.5 percent; a total decline of 3.6 percent.
- After beginning a recovery in Fiscal 1976, passenger-miles are expected to grow through 1982 at an average annual rate of 6.3 percent and reach 280 billion by Fiscal 1987.



## A.12.2 - Total Active General Aviation Aircraft Fleet: Fiscal 1971-1982



## A.12.2 - Hours Flown in General Aviation: 1971-1982



SOURCE: FEDERAL AVIATION ADMINISTRATION

Note: 1976 to 1982 forecasts.





- Just as passenger traffic can be used as an important measure of air carrier activity, the general aviation fleet size and hours flown are important indicators of general aviation activity.
- The average annual growth rate of 3.3 percent in the active, general aviation fleet emphasizes the increasing popularity of general aviation flying.
  - The apparent decline from 1971 to 1972 is due to a change in the definition of active aircraft.
- The 5.0 percent annual increase in general aviation hours flown reflects a greater utilization of each active aircraft.
  - The largest growth is occurring, and is expected to continue, in the multi-engine and turbine classes of aircraft, pointing to increased sophistication among general aviation pilots.
- The number of active, general aviation aircraft is expected to increase 25.0 percent from 1975 to 1982, and 58.5 percent by 1987; while the number of hours flown is expected to increase 40.7 percent by 1982 and 87.8 percent by 1987.