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Wayne



THE VICE PRESIDENT
WASHINGTON

November 20, 1975

MEMORANDUM FOR BILL BAROODY

Attached is this week's copy
of the Weekly Briefing Notes.

Nelson

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FOR CALENDER YEAR 1975
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November 17, 1975

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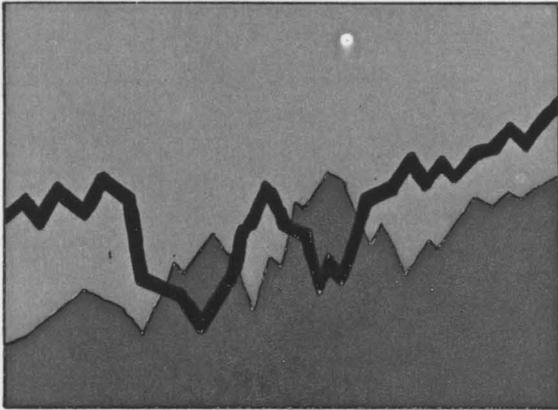
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***WEEKLY
BRIEFING NOTES
ON U.S. DOMESTIC
DEVELOPMENTS***

***Prepared for the President
and the Vice President***



NOVEMBER 17, 1975

COMPILED BY THE FEDERAL STATISTICAL SYSTEM

**Coordinated by the Bureau of the Census
at the request of the Statistical Policy Division,
Office of Management and Budget**

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SOURCES OF DATA

Average Workweek

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A.3.1		X			
A.3.2		X			
A.3.3			X		
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A.5.3			X		
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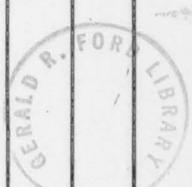


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 - Liquor Consumption
- Smoking
- Physical Fitness
- Perceived Health Status

	WEEKLY	MONTHLY	QUARTERLY	ANNUAL	OTHER
B.2.1 Living Arrangements, Selected Characteristics					
— Age, Sex, and Race				X	
— Single Person Households				X	
— Children Living With Single Parents				X	
— Average Family Size				X	
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— Days of Disability by Type					X
— Institutionalized Population					X
— Disability by Degree of Limitation and Cause				X	
— Short-Term Disability				X	
B.3.3 Morbidity					
— Communicable Diseases		X			
— Acute Illness				X	
B.3.4 Health Status					
— Nutrition					
• Dietary Intake					X
• Clinical Measurements					X
— Obesity					X
— Drugs					
• Drug Deaths		X			
• Drug Abuse Episodes		X			
• Liquor Consumption				X	
— Smoking				X	
— Physical Fitness					X
— Perceived Health Status					X



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SERIES	WEEKLY	MONTHLY	QUARTERLY	ANNUAL	OTHER
SECTION B—General Social Indicators (Continued)					
B.3.5 Health Care Delivery					
— Physician and Dental Visits				X	
— Costs and Expenditures				X	
— Facilities				X	
— Personnel				X	
— Attitudes Towards Health Care					X
Part 4—Education					
B.4.1 Educational Achievement by Sex, Race, Socioeconomic Status, Region					
— Math, Science, Reading, Writing					X
— Music, Art, Literature, Citizenship					X
B.4.2 Attainment					
— High School Graduation Rate				X	
— The High School Educated Population by Race and Sex				X	
— College Educated Population by Race and Sex				X	
B.4.3 School Enrollment					
— Primary and Secondary School				X	
— Preprimary by Age, Race, Income				X	
— Modal Age Enrollment by Sex, Race				X	
— High School Students Expecting to go to College					X
— College Entrance Rates by Sex, Race, Socioeconomic Status					X
— College Enrollment				X	
— Participation in Adult Education					X
B.4.4 Educational Facilities and Personnel					
— Schools, Classrooms				X	
— Teachers, Administrative, Others				X	
B.4.5 Costs and Expenditures					
— Expected Student Expenses, Higher Education					X
— Expenditures by Level of Government				X	
Part 5—Work					
B.5.1 Labor Force, Employment and Unemployment					
— Labor Force Participation, Selected Characteristics				X	
— Part-time, Part-year Workers, Selected Characteristics				X	
— Employment by Occupation, Selected Characteristics				X	
— Unemployment, Selected Characteristics				X	
— Discouraged Workers		X			
— Labor Union Membership				X	
B.5.2 Earnings					
— Median Earnings, Selected Characteristics				X	

TABLE OF CONTENTS—Continued

SERIES	WEEKLY	MONTHLY	QUARTERLY	ANNUAL	OTHER
SECTION B—General Social Indicators (Continued)					
B.5.3 Working Conditions					
— Regular and Overtime Hours, Selected Characteristics				X	
— Work Injuries by Occupation				X	
— Time, Distance, and Mode Transportation to Work					X
B.5.4 Benefits					
— Vacations, Holidays					X
— Benefit Plans				X	
B.5.5 Retirement					
— Persons Retiring From Work				X	
— Work-Life Expectancy					X
— Retirement Benefits				X	
Part 6—Income, Consumption, and Wealth					
B.6.1 Income Levels					
— Median Family Income				X	
— Composition of Family Income				X	
— Per Capita Income				X	
B.6.2 Distribution of Income					
— Age, Race, and Sex				X	
— Regional Differences				X	
B.6.3 Poverty				X	
B.6.4 Consumption					
— Personal Consumption Expenditures			X		
— Consumption of Durable Goods				X	
B.6.5 Wealth					
— Net Worth of Consumer Units					X
— Composition of Wealth					X
B.6.6 Consumer Borrowing and Debt					
— Amount of Debt Outstanding				X	
— Debt/Income Ratio				X	
B.6.7 Consumer Attitudes			X		
Part 7—Housing					
B.7.1 Housing Conditions					
— Average Size of Households				X	
— Households Lacking Selected Facilities, by Size, Race, Tenure, and Location				X	
— Average Persons Per Room				X	



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SECTION B—Socioeconomic Series (Continued)

B.7.2 Home Tenure

- Single Family Dwellings
- Mobile Homes
- Condominiums and Other Multi-Unit Structures
- Vacation Homes

B.7.3 Cost and Expenditures

- Average Mortgage Payments
- Upkeep and Maintenance
- Average Rental Payments

B.7.4 Attitudes Towards Housing and the Community

Part 8—Leisure and Recreation

B.8.1 Use of Leisure Time

B.8.2 Recreation

- Outdoor (Social, Active Sports, etc)
- Indoor (Television, Visiting, Other)

Part 9—Public Safety

B.9.1 Crimes Known to Police

- Violent
- Property

B.9.2 Victims of Crime, Selected Characteristics

- Violent
- Property

B.9.3 Fear of Crime, Selected Characteristics

B.9.4 Police Activity

- Persons Arrested by Charge
- Offenses Cleared

B.9.5 Judicial Activity

- Persons Sentenced for Federal Crimes

B.9.6 Prisoners, Adults and Juveniles

- Prisoners by Sentence
- Average Length of Sentence
- Persons Executed and Sentenced to Death
- Average Prison Population

B.9.7 Expenditures for Administration of Criminal Justice

	WEEKLY	MONTHLY	QUARTERLY	ANNUAL	OTHER
B.7.2 Home Tenure					
— Single Family Dwellings				X	
— Mobile Homes				X	
— Condominiums and Other Multi-Unit Structures				X	
— Vacation Homes				X	
B.7.3 Cost and Expenditures					
— Average Mortgage Payments				X	
— Upkeep and Maintenance				X	
— Average Rental Payments				X	
B.7.4 Attitudes Towards Housing and the Community					X
Part 8—Leisure and Recreation					
B.8.1 Use of Leisure Time					X
B.8.2 Recreation					
— Outdoor (Social, Active Sports, etc)					X
— Indoor (Television, Visiting, Other)				X	X
Part 9—Public Safety					
B.9.1 Crimes Known to Police					
— Violent			X	X	
— Property			X	X	
B.9.2 Victims of Crime, Selected Characteristics					
— Violent				X	
— Property				X	
B.9.3 Fear of Crime, Selected Characteristics					X
B.9.4 Police Activity					
— Persons Arrested by Charge				X	
— Offenses Cleared				X	
B.9.5 Judicial Activity					
— Persons Sentenced for Federal Crimes				X	
B.9.6 Prisoners, Adults and Juveniles					
— Prisoners by Sentence				X	
— Average Length of Sentence				X	
— Persons Executed and Sentenced to Death				X	
— Average Prison Population				X	
B.9.7 Expenditures for Administration of Criminal Justice				X	

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SERIES	WEEKLY	MONTHLY	QUARTERLY	ANNUAL	OTHER
SECTION C—Government Activity					
Part 1—Social Welfare and Security					
C.1.1 Social Security (OASDHI)					
— Current Beneficiaries		X			
— New Beneficiaries		X			
— Average Payment		X			
C.1.2 Old Age Assistance					
— Benefits Paid		X			
— Recipients		X			
C.1.3 Aid to the Disabled					
— Blind		X			
— Deaf		X			
— Other		X			
C.1.4 Aid to Families With Dependent Children					
— Recipients		X			
— Benefits		X			
C.1.5 Unemployment Insurance Coverage					
— Benefits Paid		X			
— Recipients		X			
C.1.6 Housing Assistance					
— Recipients		X			
— Benefits		X			
C.1.7 Food Stamps					
— Recipients		X			
— Benefits		X			
C.1.8 Aid to Disaster Victims					
— Recipients				X	
— Benefits				X	
C.1.9 Veterans Benefits					
— Recipients		X			
— Benefits		X			
Part 2—Equal Opportunity					
C.2.1 Equal Employment Opportunity					
— Minority Employment				X	
— Earnings, Promotions, etc.				X	
C.2.2 School Desegregation					
— Students Attending Predominantly Minority Schools				X	
— Public/Private Enrollment, and Control				X	

TABLE OF CONTENTS—Continued

SERIES

SECTION C—Government Activity (Continued)

Part 3—Government Operation

C.3.1 Federal Employment

- Employees
- Payroll

C.3.2 State and Local Employment and Finances

- Employees
- Payroll

SECTION D—Environment, Science, Culture

Part 1—Environment

D.1.1 Air Quality

- Amount of Pollutants Released Into the Atmosphere
- Ambient Air Quality-National, Major Cities
- Perceived Quality

D.1.2 Water Quality

- Miles of Streams Meeting EPA Standards
- Oil Spills, Fish Kills

D.1.3 Hazardous Substances

- Estimated Amounts Produced
- Concentration in Biosphere

D.1.4 Ecological Balances

- Endangered Species (Plant and Animal)
- Critical Areas (Coastal Zones)
- Land/People Density

Part 2—Science

D.2.1 Professionals in Scientific Fields

- By Specialty
- Person Years of Scientists, Engineers Engaged in R&D

D.2.2 Expenditures for Research and Development

- Private Industry
- Government

D.2.3 Science Achievement in Schools

- Secondary Schools
- Higher Education

	WEEKLY	MONTHLY	QUARTERLY	ANNUAL	OTHER
C.3.1 Federal Employment					
— Employees		X			
— Payroll		X			
C.3.2 State and Local Employment and Finances					
— Employees		X			
— Payroll		X			
D.1.1 Air Quality					
— Amount of Pollutants Released Into the Atmosphere				X	
— Ambient Air Quality-National, Major Cities				X	
— Perceived Quality					X
D.1.2 Water Quality					
— Miles of Streams Meeting EPA Standards				X	
— Oil Spills, Fish Kills				X	
D.1.3 Hazardous Substances					
— Estimated Amounts Produced				X	
— Concentration in Biosphere				X	
D.1.4 Ecological Balances					
— Endangered Species (Plant and Animal)				X	
— Critical Areas (Coastal Zones)					X
— Land/People Density				X	
D.2.1 Professionals in Scientific Fields					
— By Specialty				X	
— Person Years of Scientists, Engineers Engaged in R&D				X	
D.2.2 Expenditures for Research and Development					
— Private Industry				X	
— Government				X	
D.2.3 Science Achievement in Schools					
— Secondary Schools					X
— Higher Education					X

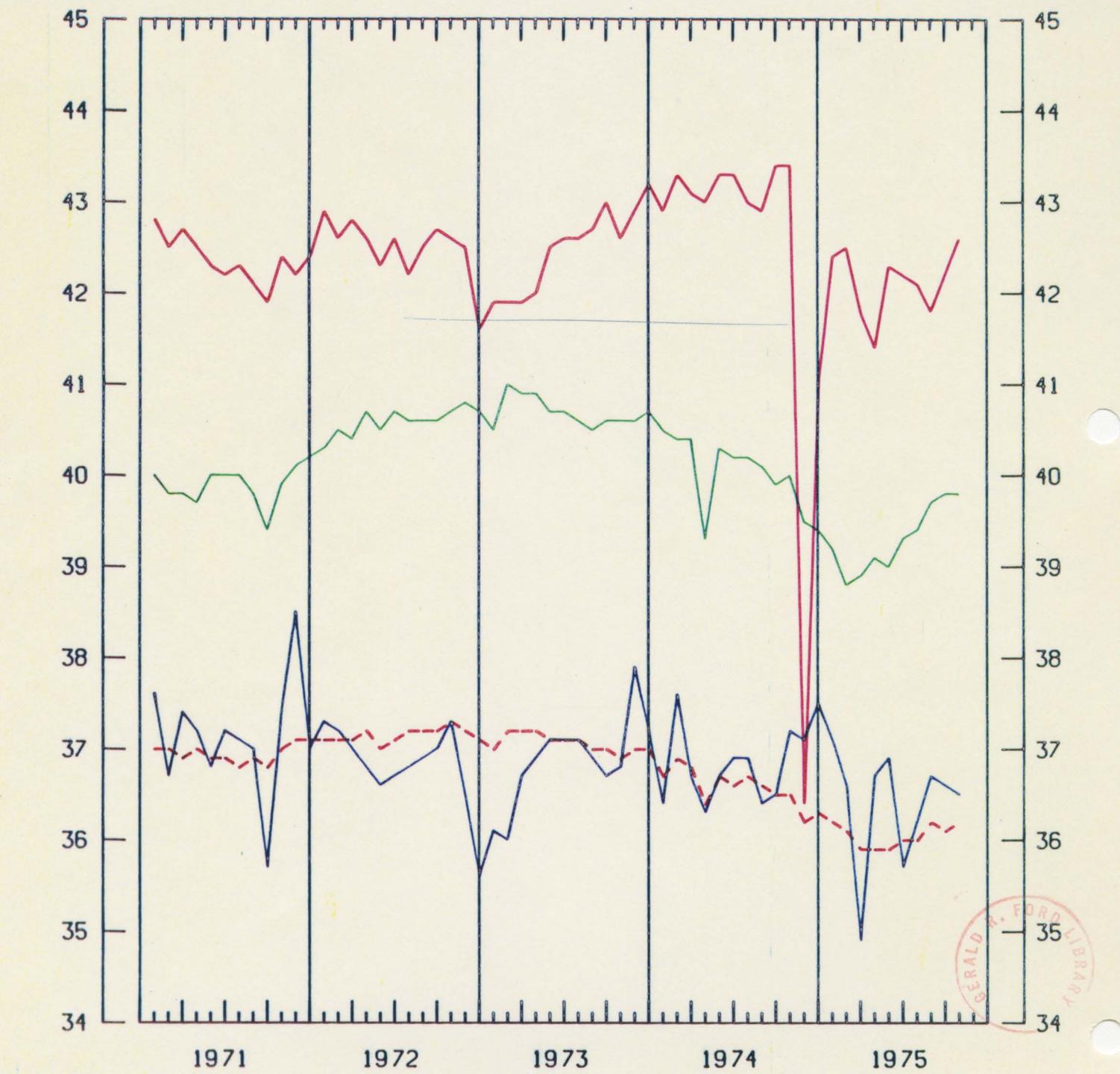
TABLE OF CONTENTS—Continued

SERIES	WEEKLY	MONTHLY	QUARTERLY	ANNUAL	OTHER
SECTION D—Environment, Science, Culture					
D.2.4 Public Attitudes Towards Science and Technology				X	
Part 3—Culture					
D.3.1 Persons Employed in Artistic Professions					
— By Type					X
D.3.2 Children's Skill and Appreciation of Literature Arts, Music					X
D.3.3 Participation in Cultural Activities					
— Voluntary Organizations					X
— Travel				X	
— Hobbies, Sports, Music, etc.				X	
D.3.4 Attendance at Cultural Events					
— Plays, Galleries, Motion Pictures				X	
— Concerts, Museums, etc.				X	
SECTION E—Selected Subjects					

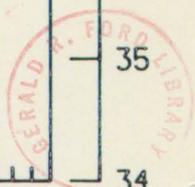
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A.3.1 - Average Workweek

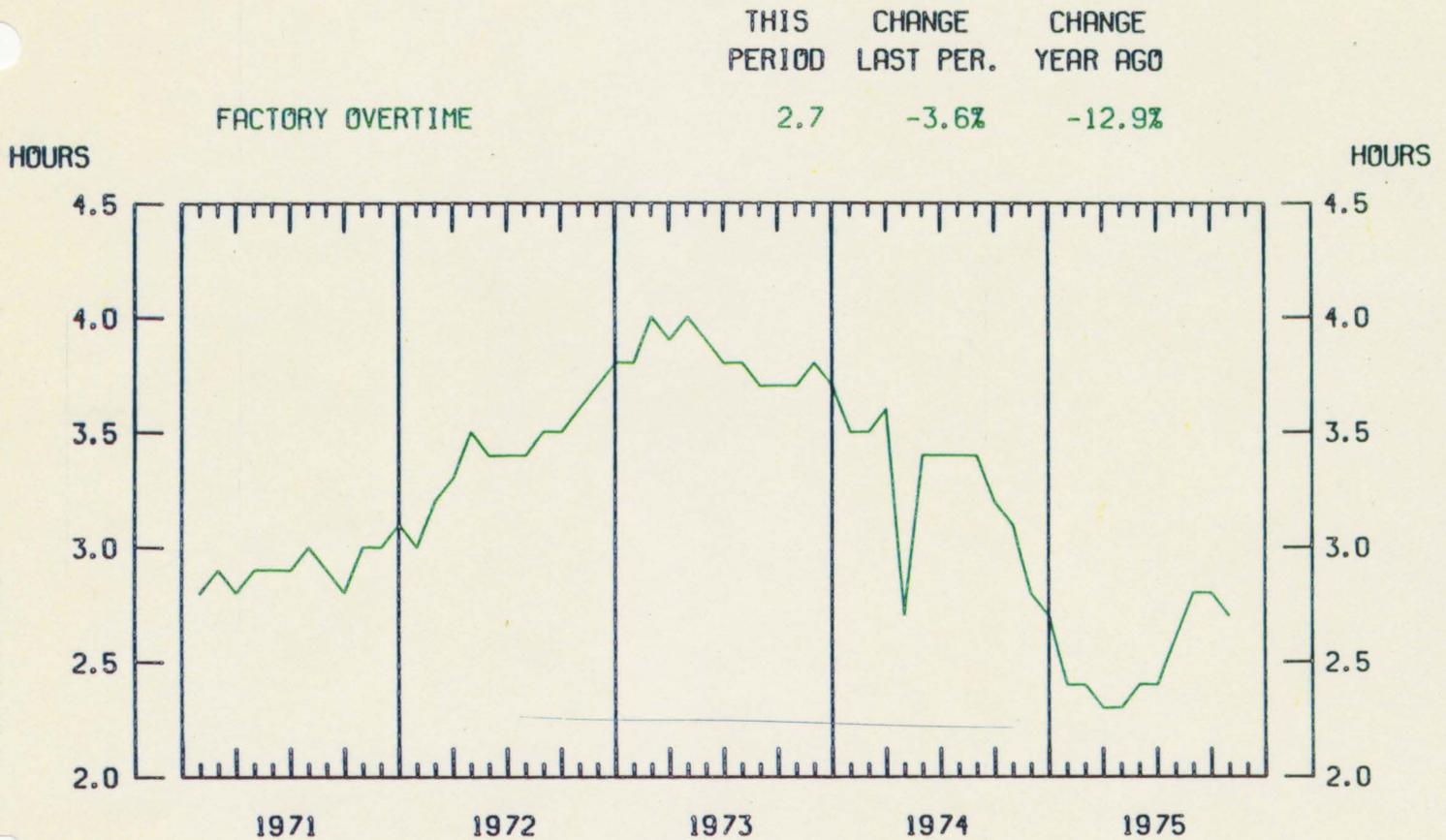
	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
MINING	42.6	0.9%	-1.8%
MANUFACTURING	39.8	0.0%	-0.5%
CONTRACT CONSTRUCTION	36.5	-0.3%	-1.6%
PRIVATE NONAGRICULTURAL - - -	36.2	0.3%	-0.8%



SOURCE: BUREAU OF LABOR STATISTICS
17 NOVEMBER 1975



A.3.1 - Average Overtime Hours in Manufacturing



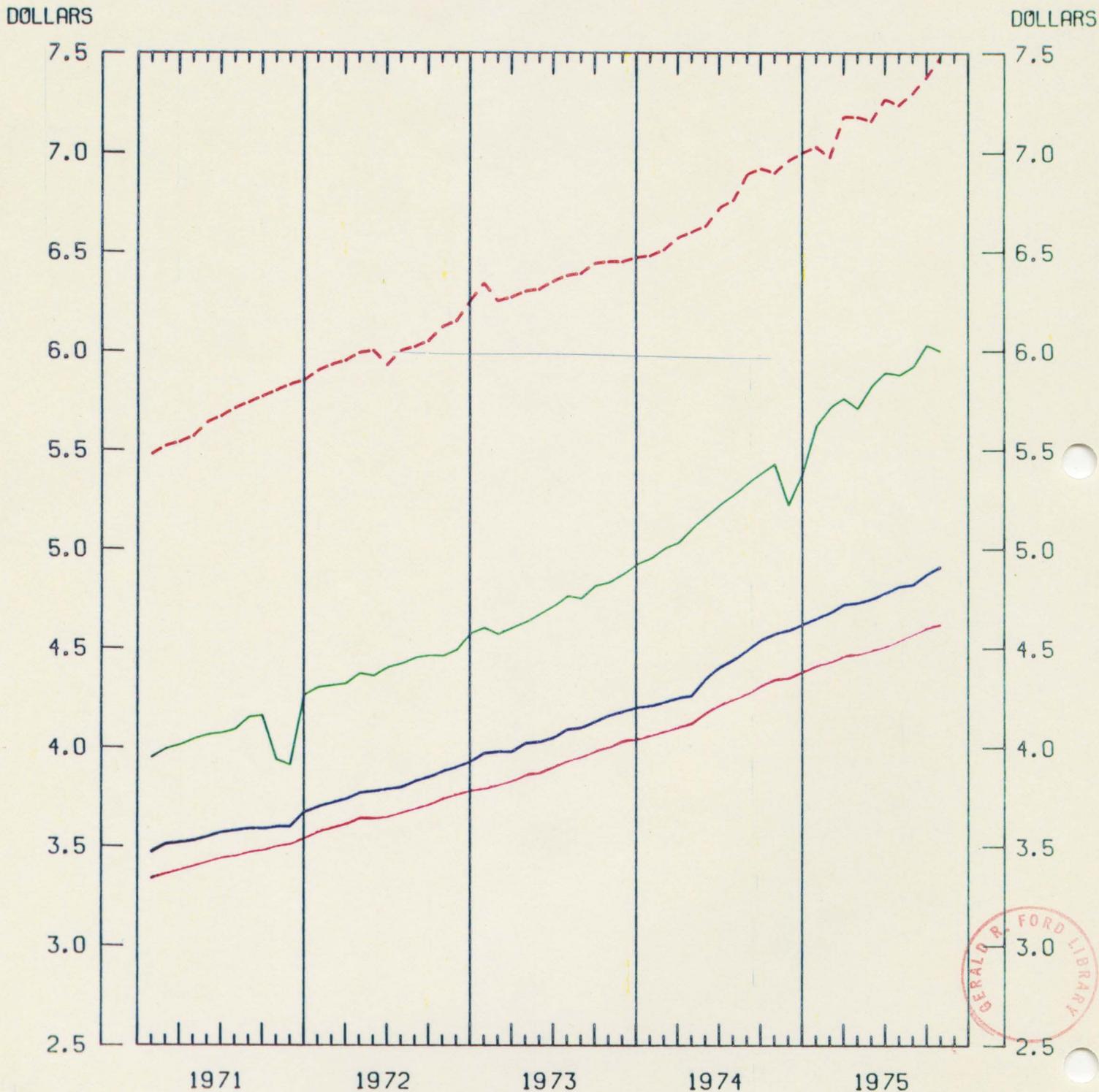
SOURCE: BUREAU OF LABOR STATISTICS
17 NOVEMBER 1975

- The **Average Workweek** of production or nonsupervisory workers on nonfarm payrolls **edged up 0.1 hour** in October.
 - Much of the gain stemmed from a **0.4 hour increase in mining.**
 - **All other major industry groups remained at or near September levels.**
- **Factory Overtime** posted its **first decline since March.**



A.3.2 - Average Hourly Earnings of Production Workers

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
CONTRACT CONSTRUCTION- - -	\$7.48	1.4%	8.4%
MINING	\$6.00	-0.5%	11.5%
MANUFACTURING	\$4.91	0.8%	7.4%
TOTAL PRIVATE NONAGRICULTURAL	\$4.62	0.4%	6.5%



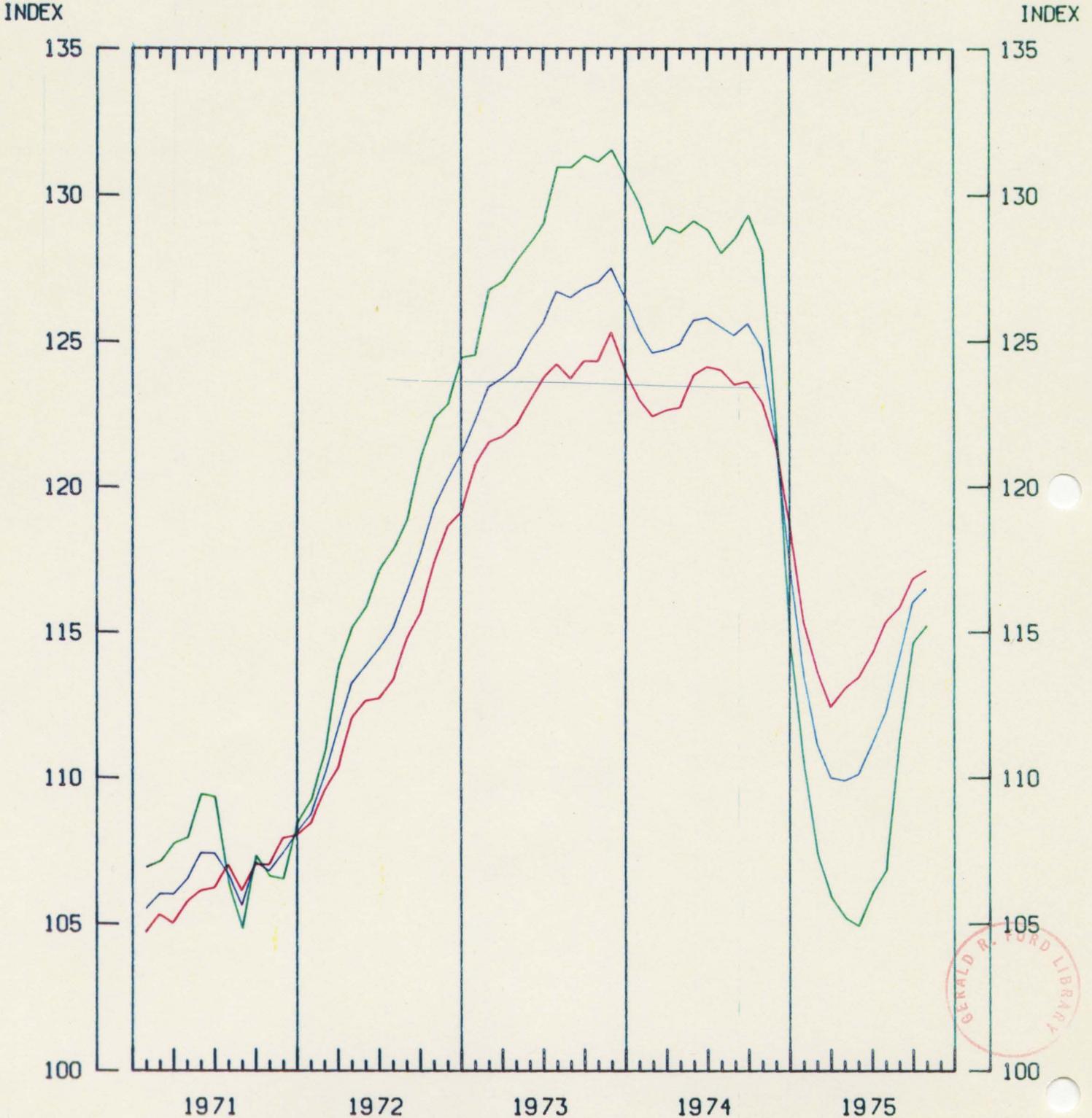
SOURCE: BUREAU OF LABOR STATISTICS
17 NOVEMBER 1975

- Average Hourly Earnings of production or nonsupervisory workers edged up 2 cents to \$4.62.
 - Increased 6.5 percent over the past 12 months.
- Contract Construction, up 9 cents, posted the largest gain for October.
- Mining dropped 3 cents per hour.
 - Despite the 0.5 percent decline in October, Mining showed the largest year-to-year gain, up 11.5 percent.
- Manufacturing increased 4 cents per hour.



A.4.1 - Industrial Production Index (1967=100)

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
MATERIALS	115.2	0.5%	-10.1%
TOTAL	116.5	0.4%	-6.7%
PRODUCTS	117.1	0.3%	-4.7%



SOURCE: BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
17 NOVEMBER 1975

- The recovery in Industrial Production continued in October for the sixth consecutive month, but the rise was only 0.4 percent.

- Slimmest increase since May when the current upturn in production began.

- Since the April low of 109.9, Total Output has increased 6 percent.

- Except for Business Equipment which was off slightly, increases in the Output of Products and Materials were fairly widespread but generally smaller than in the two preceding months.

- Products increased 0.3 percent, less than half the average monthly increase of 0.8 percent in the third quarter.

- Materials Output moved up 0.5 percent compared to the third quarter's average monthly increase of 2.7 percent.

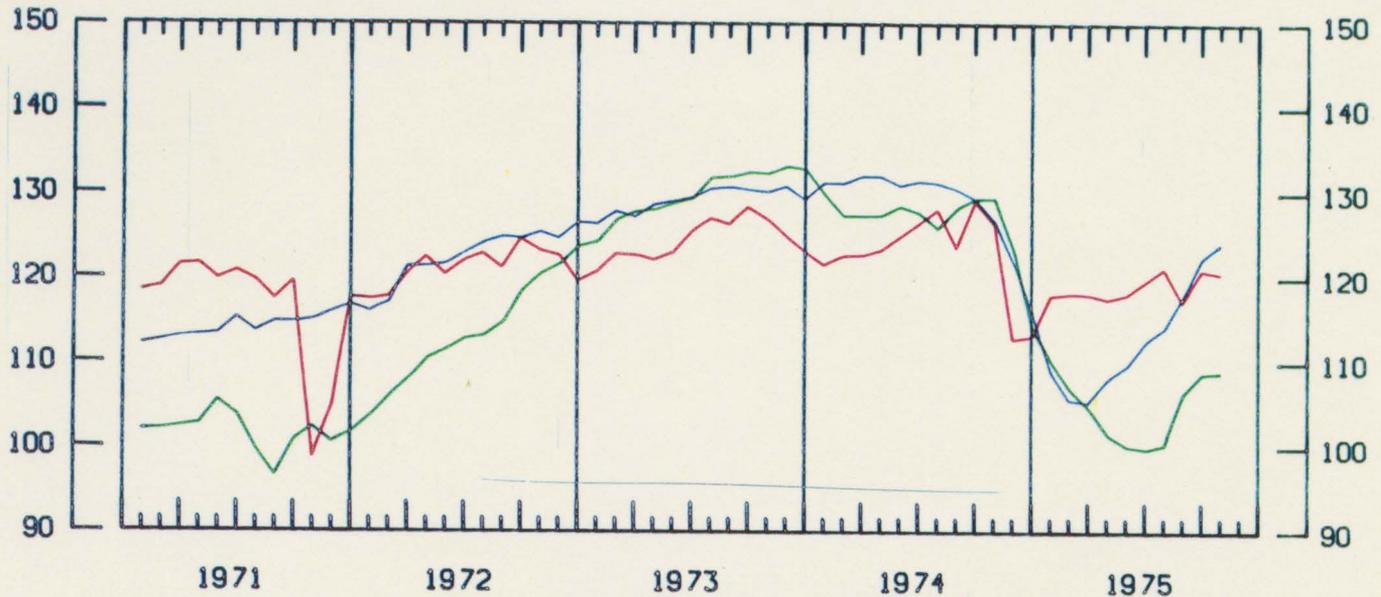


A.4.1 - Industrial Production Index

Components of Materials

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
FUEL & POWER, INDUSTRIAL	120.5	-0.3%	-4.6%
NONDURABLE MATERIALS	124.0	1.5%	-2.2%
DURABLE MATERIALS	108.8	0.2%	-15.9%

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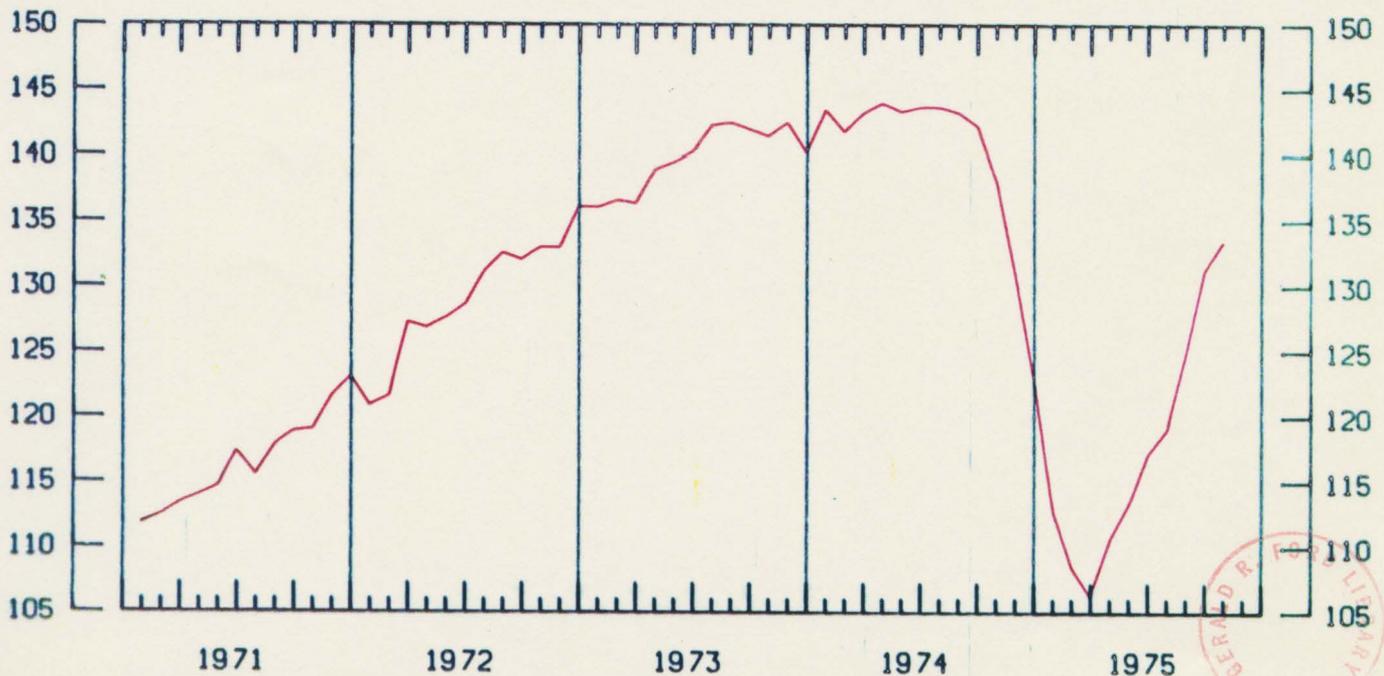


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Components of Nondurable Materials

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
TEXTILE, PAPER & CHEMICALS	133.4	1.8%	-3.4%

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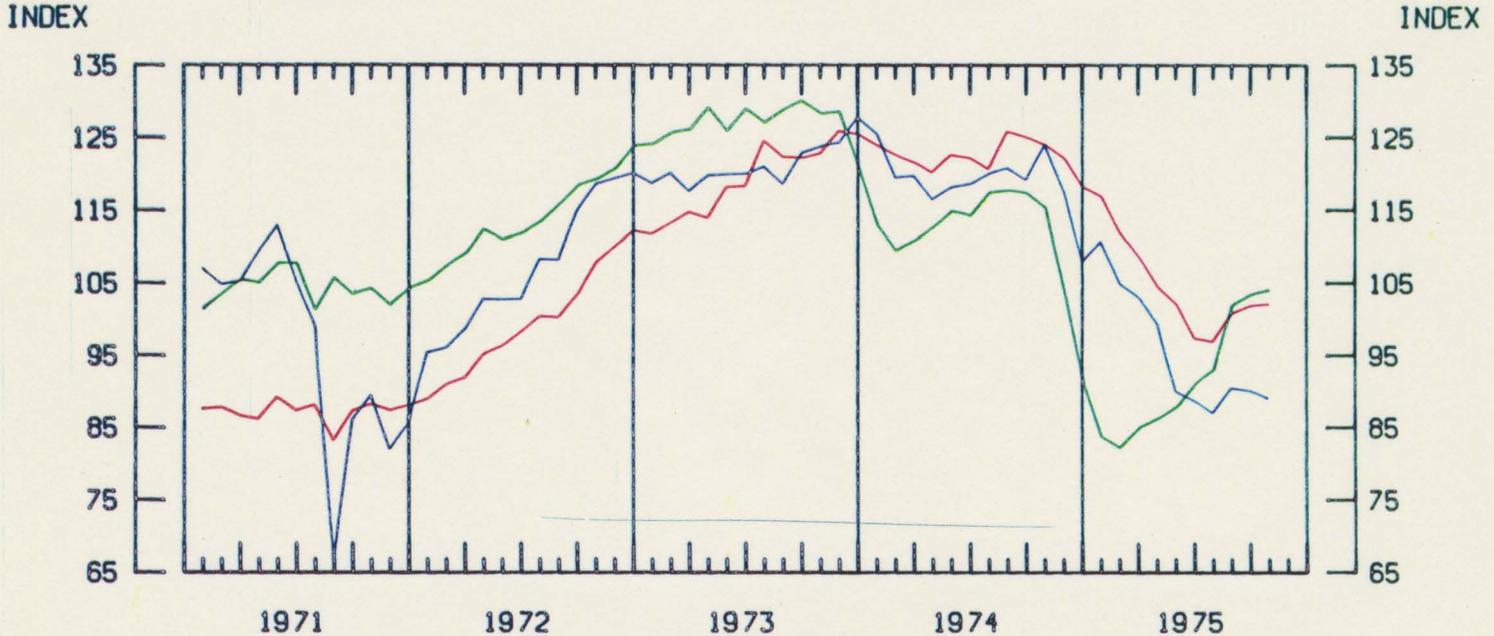


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A.4.1 - Industrial Production Index

Components of Durable Materials

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
IRON AND STEEL	89.0	-1.1%	-28.2%
CONSUMER DURABLE PARTS	103.9	0.7%	-9.8%
EQUIPMENT PARTS	102.0	0.8%	-17.1%



SOURCE: BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
17 NOVEMBER 1975

- The October increase in Materials mainly reflected gains in the Nondurable Sectors.
- Nondurable Materials advanced on the strength of another sharp rise in Textiles, Paper and Chemicals.
- Durable Materials continued to rise but at a much slower rate than in September.
- Iron and Steel Production dropped 1.1 percent in October following September's drop of 0.4 percent.
- Advances in Consumer Durable Parts and Equipment Parts offset the decline in Iron and Steel.
- The Output of Industrial Fuel and Power declined moderately, down 0.3 percent.

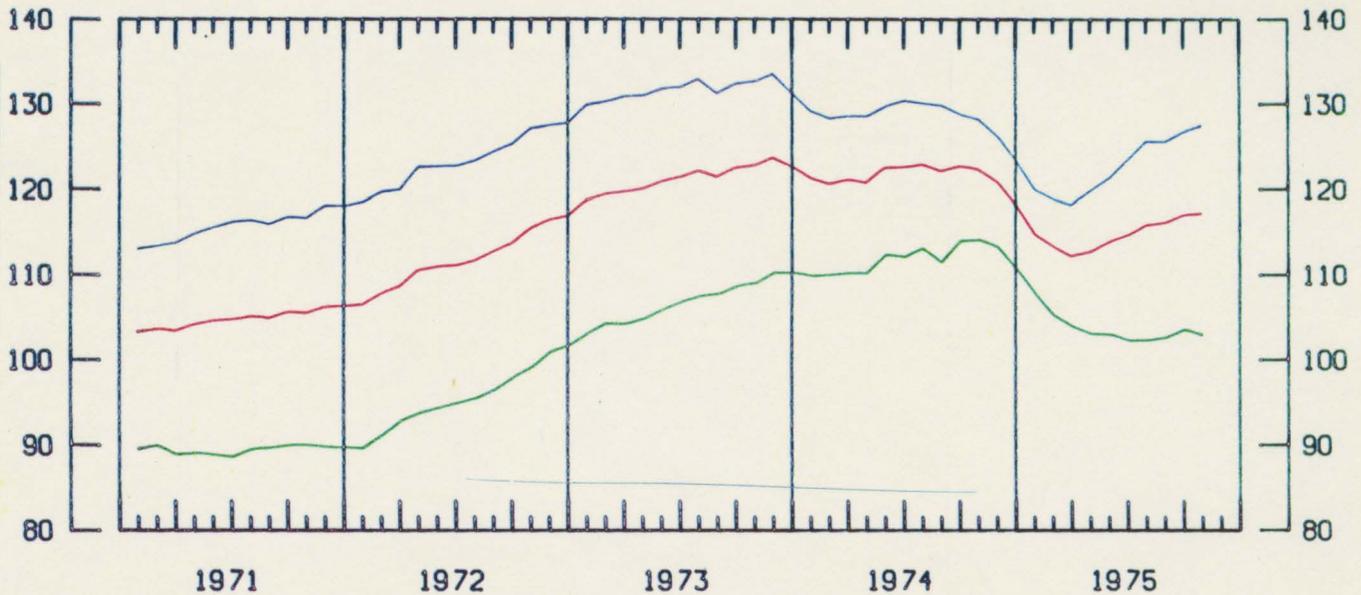


A.4.1 - Industrial Production Index

Components of Products

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
CONSUMER GOODS	127.4	0.6%	-0.6%
FINAL PRODUCTS	117.1	0.2%	-4.3%
EQUIPMENT	102.8	-0.6%	-9.8%

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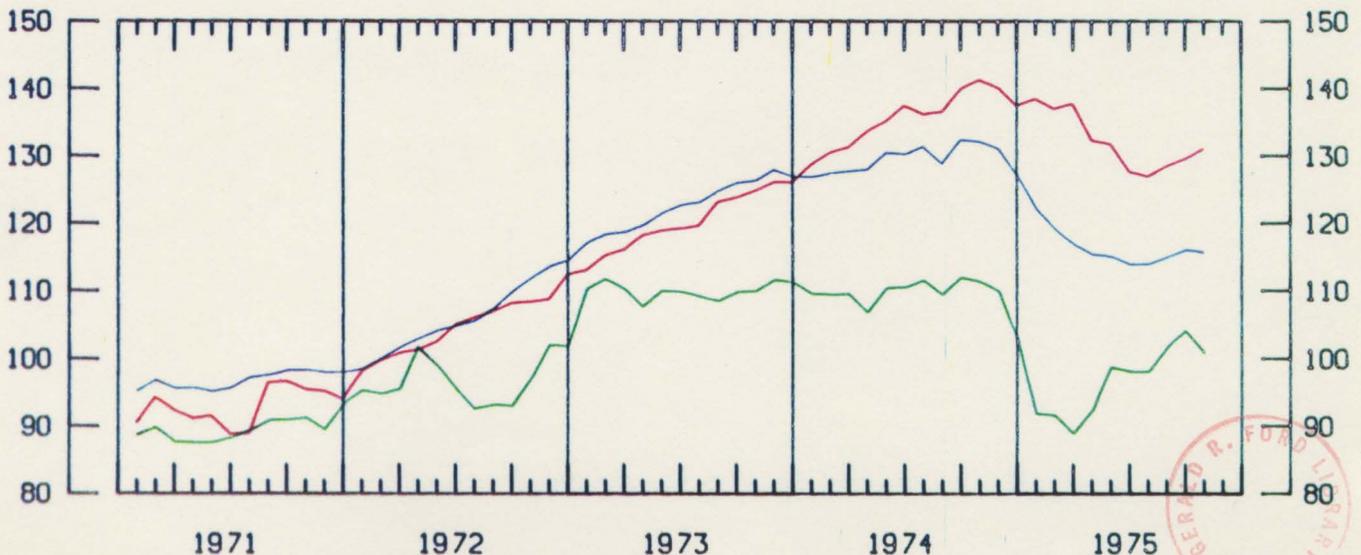


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Components of Equipment

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
BUSINESS EQUIPMENT	115.6	-0.3%	-12.4%
BUILDING AND MINING EQUIPMENT	131.0	1.2%	-7.2%
TRANSIT EQUIPMENT	100.8	-3.8%	-9.4%

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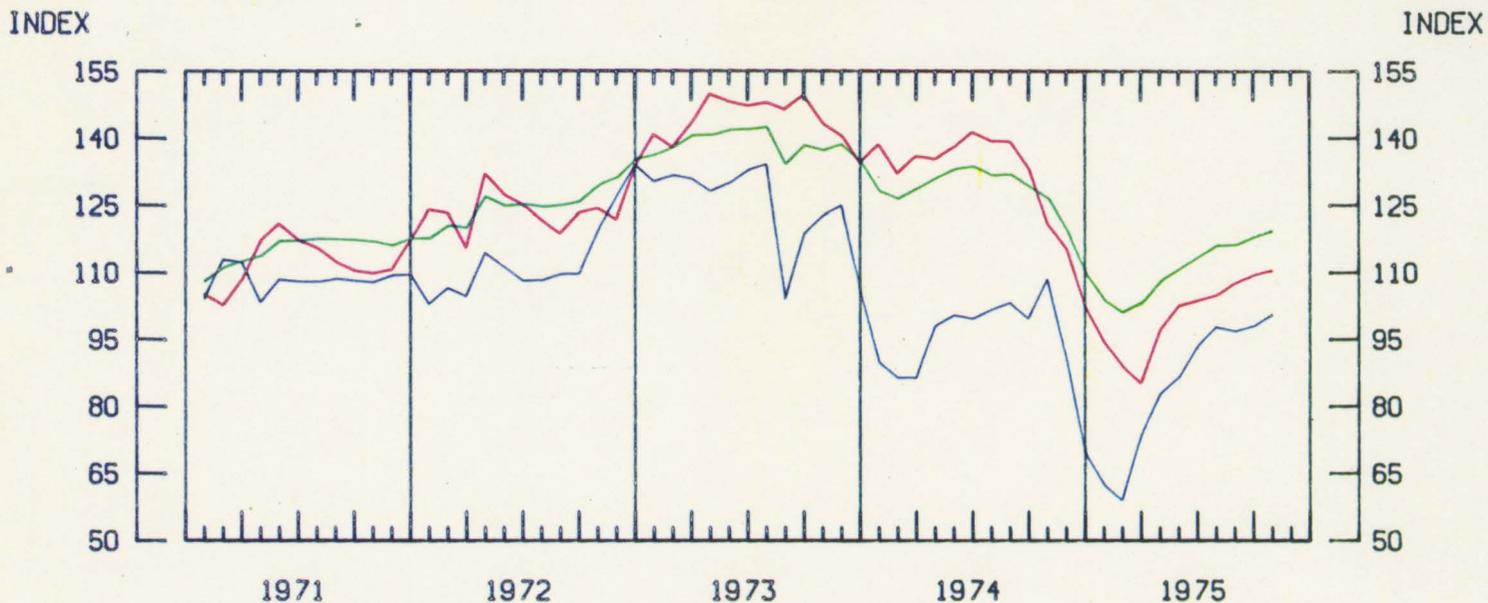
SOURCE: BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM

17 NOVEMBER 1975

A.4.1 - Industrial Production Index

Components of Consumer Goods

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
CONSUMER DURABLES	119.2	1.2%	-5.8%
APPLIANCES, T.V., AND HOME AUDIO	110.3	1.1%	-8.8%
AUTOS	100.5	2.7%	-7.3%

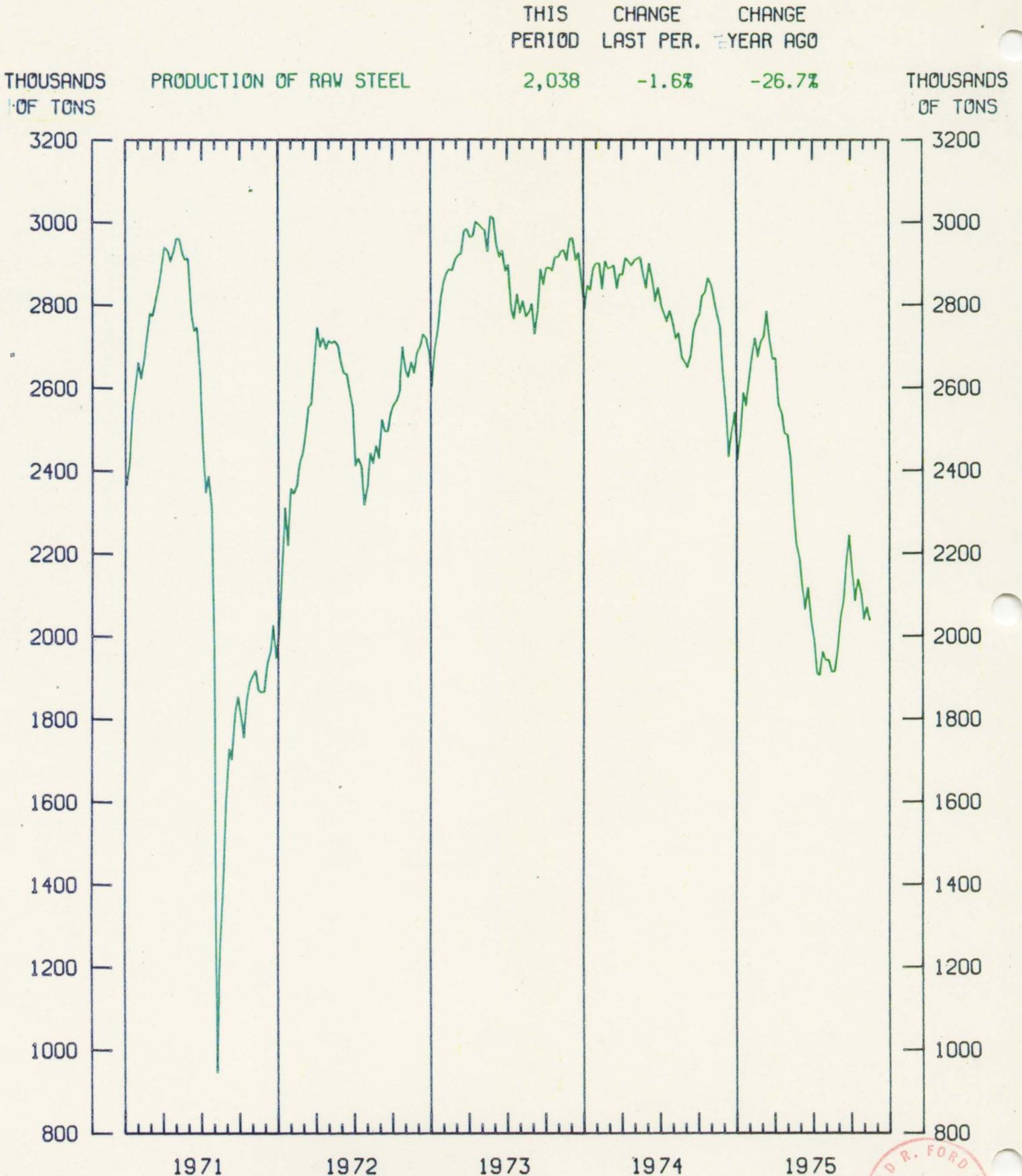


SOURCE: BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
17 NOVEMBER 1975

- Output of Final Products continued a seven-month upswing, up 0.2 percent in October.
- Production of Equipment declined 0.6 percent after August and September advances, totalling 1.2 percent.
- Business Equipment decreased 0.3 percent in October, following substantial increases in the previous two months.
 - Building and Mining Equipment, up 1.2 percent, partially offset a reduction of 3.8 percent in the Output of Transit Equipment.
- Consumer Durables advanced for the eighth consecutive month, up 1.2 percent in October.
- All major components edged upward with Autos, up 2.7 percent, and Appliances, T.V. and Home Audio, up 1.1 percent, largely responsible for the overall increase.



A.4.2 - Weekly Production of Raw Steel Not Seasonally Adjusted



SOURCE: AMERICAN IRON AND STEEL INSTITUTE
17 NOVEMBER 1975



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• Raw Steel Production declined 33,000 tons during the week ended November 8, erasing the 31,000-ton gain recorded in the previous week.

• Since the September upswing when production reached 2,245,000 tons, output has declined 9.2 percent.

• Still 6.9 percent above the 3½ year low of 1,906,000 tons posted in July.

• Down 26.7 percent from last year's level of 2,780,000 tons.

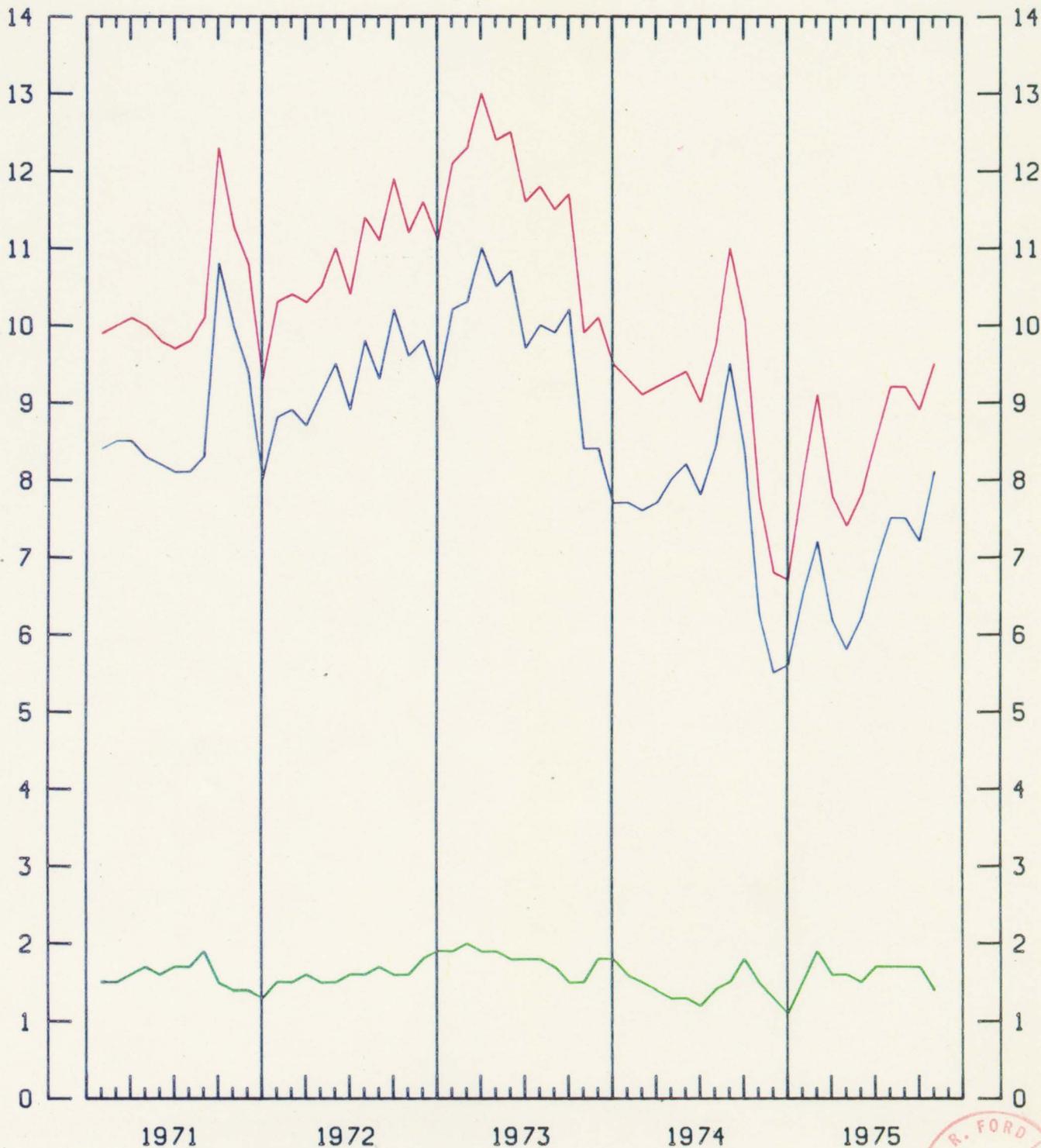


A.4.3 - Retail Unit Sales of New Passenger Cars Seasonally Adjusted at Annual Rates

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
TOTAL SALES	9.5	6.7%	21.2%
SALES OF DOMESTIC CARS	8.1	12.5%	28.6%
SALES OF IMPORTED CARS	1.4	-17.6%	-6.7%

MILLIONS OF UNITS

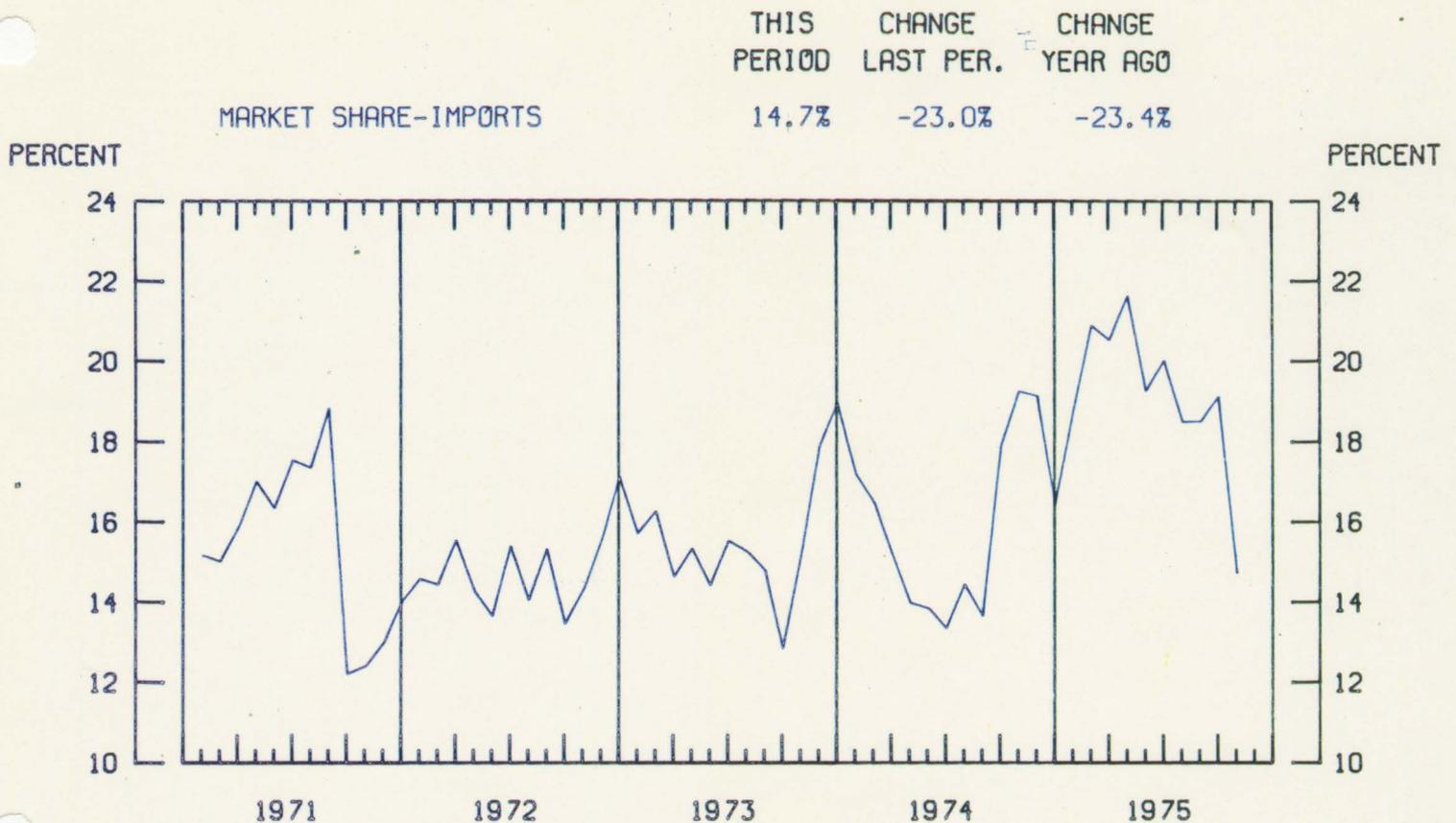
MILLIONS OF UNITS



SOURCE: BUREAU OF ECONOMIC ANALYSIS
17 NOVEMBER 1975



A.4.3 - Market Shares of Total New Car Sales



SOURCE: BUREAU OF ECONOMIC ANALYSIS
17 NOVEMBER 1975

- Sales of Domestic New Passenger Cars improved substantially in October posting a 12.5 percent gain.
- October's level of 8.1 million units is the highest since September a year ago.
- The gain in Domestic Sales more than compensated for the decline in Import Sales and accounted for the 6.7 percent increase in Total Sales.
- Import Sales dropped to the lowest level since last December.
- The Import Market Share of Total Sales was reduced to 14.7 percent, the lowest level since August 1974.



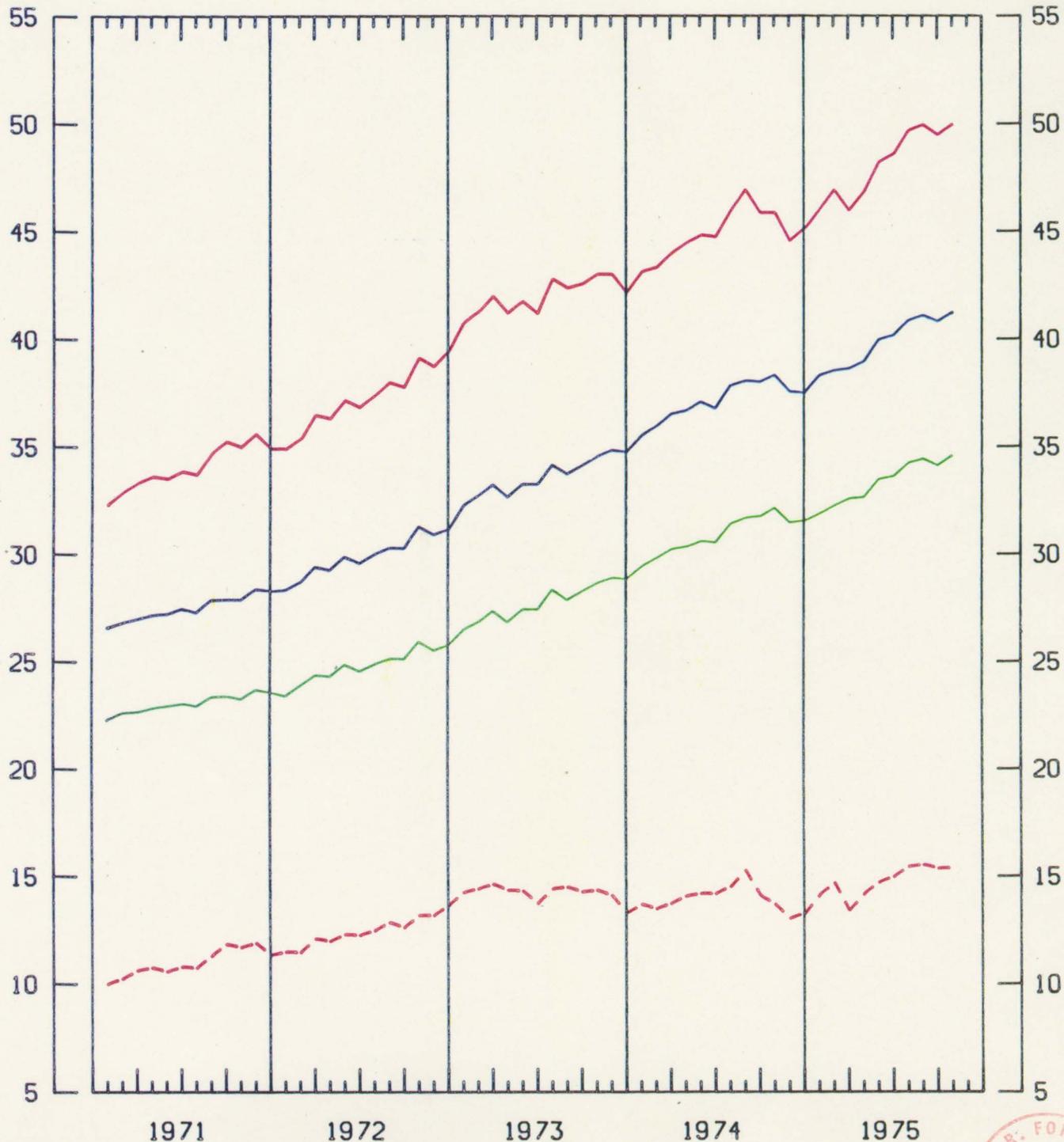
A.4.6 - Monthly Retail Sales

October Advance

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
TOTAL RETAIL SALES	\$49.96	1.0%	9.0%
TOTAL, EXCLUDING AUTOMOTIVE	\$41.19	1.0%	7.6%
NONDURABLE GOODS	\$34.58	1.4%	7.5%
DURABLE GOODS - - -	\$15.37	0.1%	12.3%

BILLIONS OF DOLLARS

BILLIONS OF DOLLARS



SOURCE: BUREAU OF THE CENSUS
17 NOVEMBER 1975



- Advance data for October indicate that Retail Sales rose 1 percent to \$49.96 billion, reversing a 0.9 percent slide in September.
- Before the September dropoff, Retail Sales had risen steadily since March.
- Up 9 percent over last October, which topped the 7.8 percent rise in consumer prices over the last year.
- Indicated physical volume of sales last month was somewhat ahead of October 1974.
- Nondurable Goods Sales accounted for a majority of the increase -- rising 1.4 percent in October after a 0.9 percent fall the prior month.
- Durable Goods Sales were virtually unchanged from September and have shown no improvement since July.

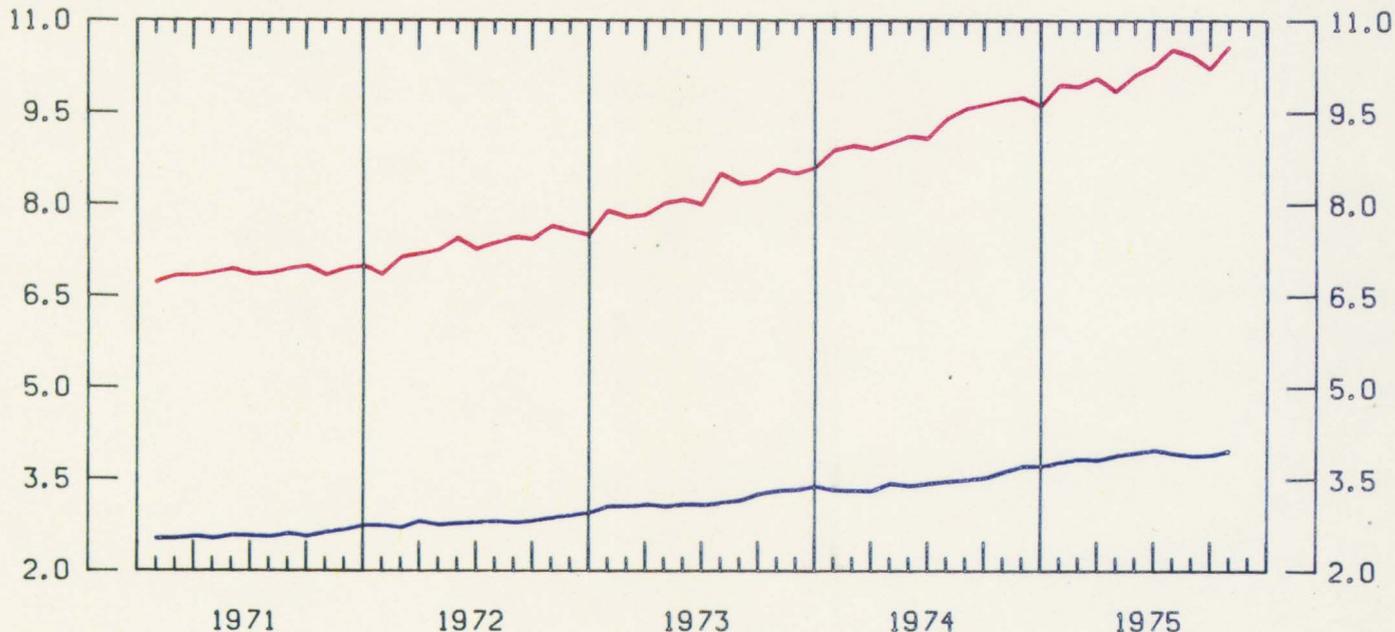


A.4.6 - Monthly Retail Sales

October Advance

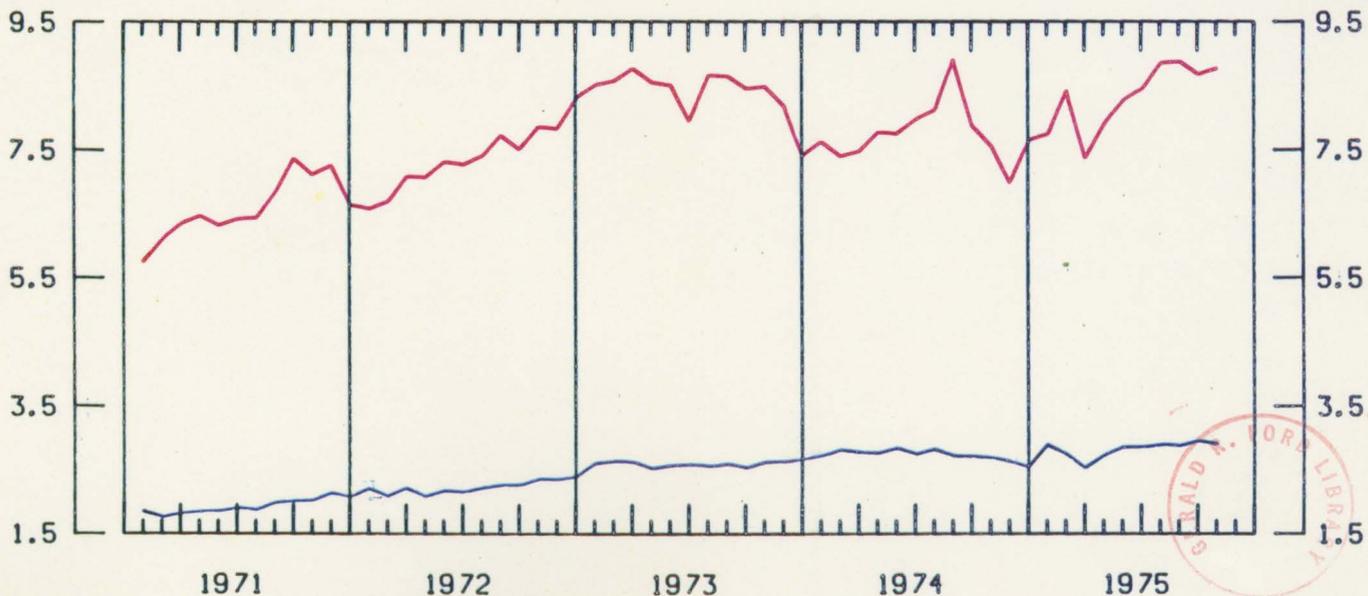
Nondurable Goods

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
GROCERY STORES	\$10.58	3.6%	9.1%
EATING AND DRINKING PLACES	\$3.97	1.5%	9.6%



Durable Goods

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
AUTOMOTIVE DEALERS	\$8.77	1.1%	16.1%
BUILDING MATERIALS, HARDWARE, FARM EQUIPMENT DEALERS	\$2.90	-1.6%	8.3%



• October's sales gain chiefly reflected increases in Grocery Stores, Restaurants, and Automotive Dealers.

• Grocery Stores rose 3.6 percent (\$361 million), the first increase in three months.

• Restaurant receipts rose for the second straight month, up 1.5 percent (\$58 million).

• Automotive Dealers rose 1.1 percent (\$91 million), after declining 2.2 percent in September.

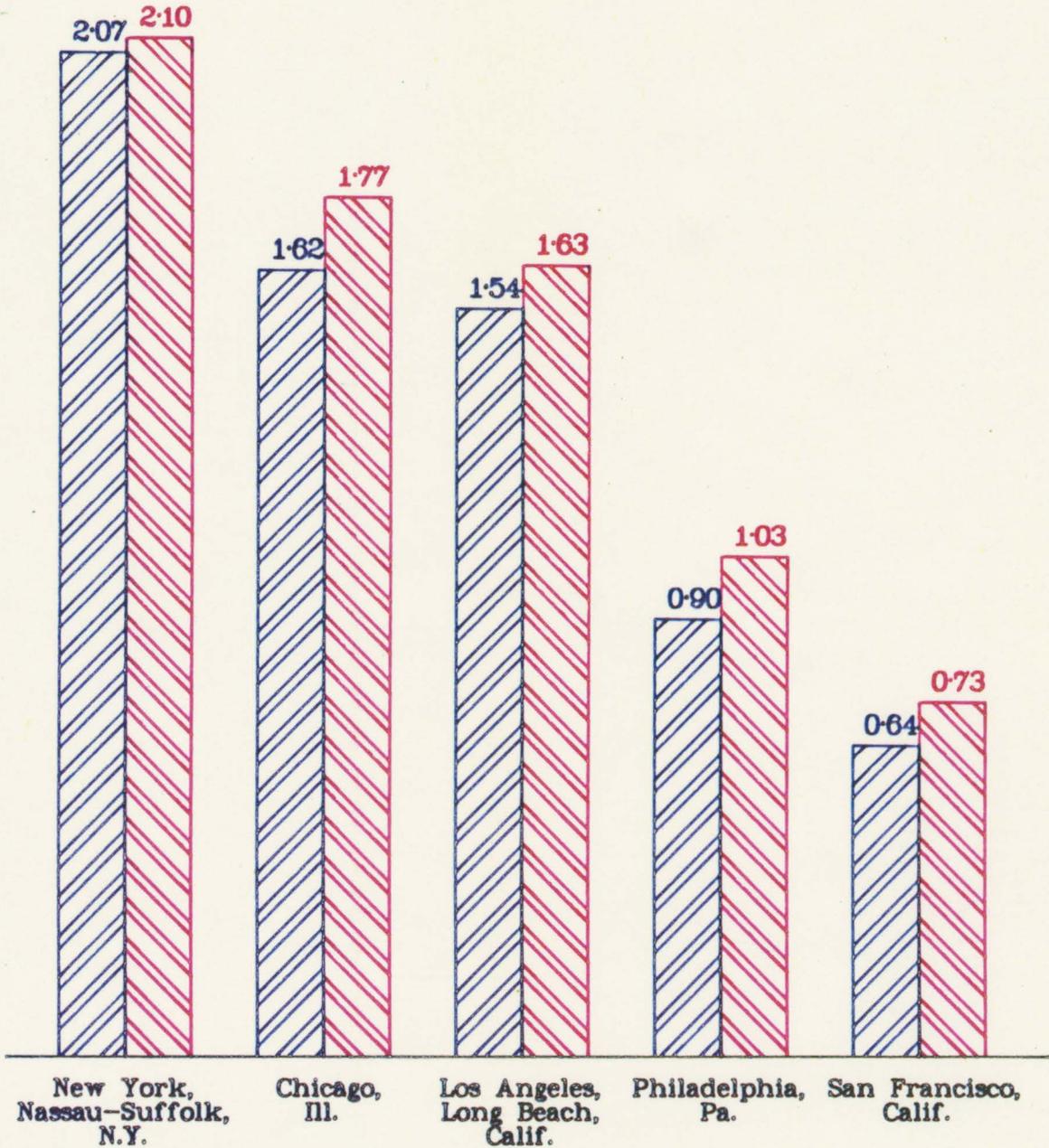
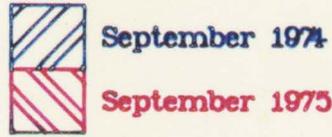
• These gains more than offset reduced sales at department stores, apparel shops, furniture, and building materials outlets.

• The major loss was recorded in Building Materials, Hardware, and Farm Equipment Dealers, which fell 1.6 percent.



A.4.6 - Retail Sales for Selected Metropolitan Areas September Preliminary

Billions
Of Dollars

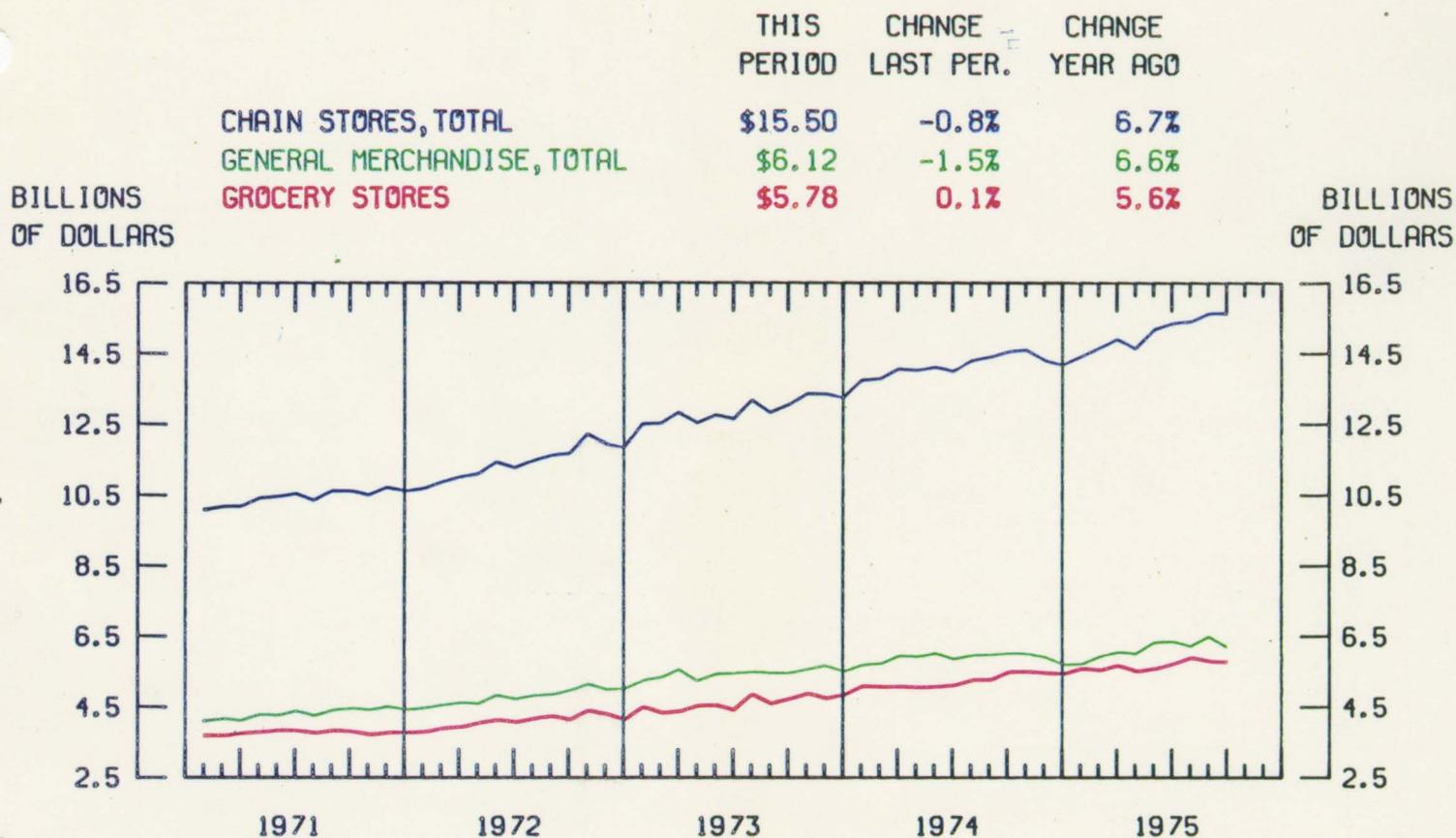


Source: Bureau Of The Census
17 November 1975



A.4.6 - Retail Sales of Chain Stores

Eleven or More Stores



SOURCE: BUREAU OF THE CENSUS
17 NOVEMBER 1975

- Among the selected metropolitan areas, Retail Sales in San Francisco rose 14.4 percent over last year.
- Philadelphia and Chicago followed with 13.4 percent and 9.1 percent, respectively.
- Los Angeles rose 6 percent while New York increased only 1.8 percent.
- Chain Stores edged down 0.8 percent, for the first decrease in five months.
 - Had increased 4.1 percent since April.
 - The decrease in Chain Stores reflected a decline in General Merchandise Stores, which dropped 1.5 percent.
 - Grocery Stores remained virtually unchanged, rising 0.1 percent.

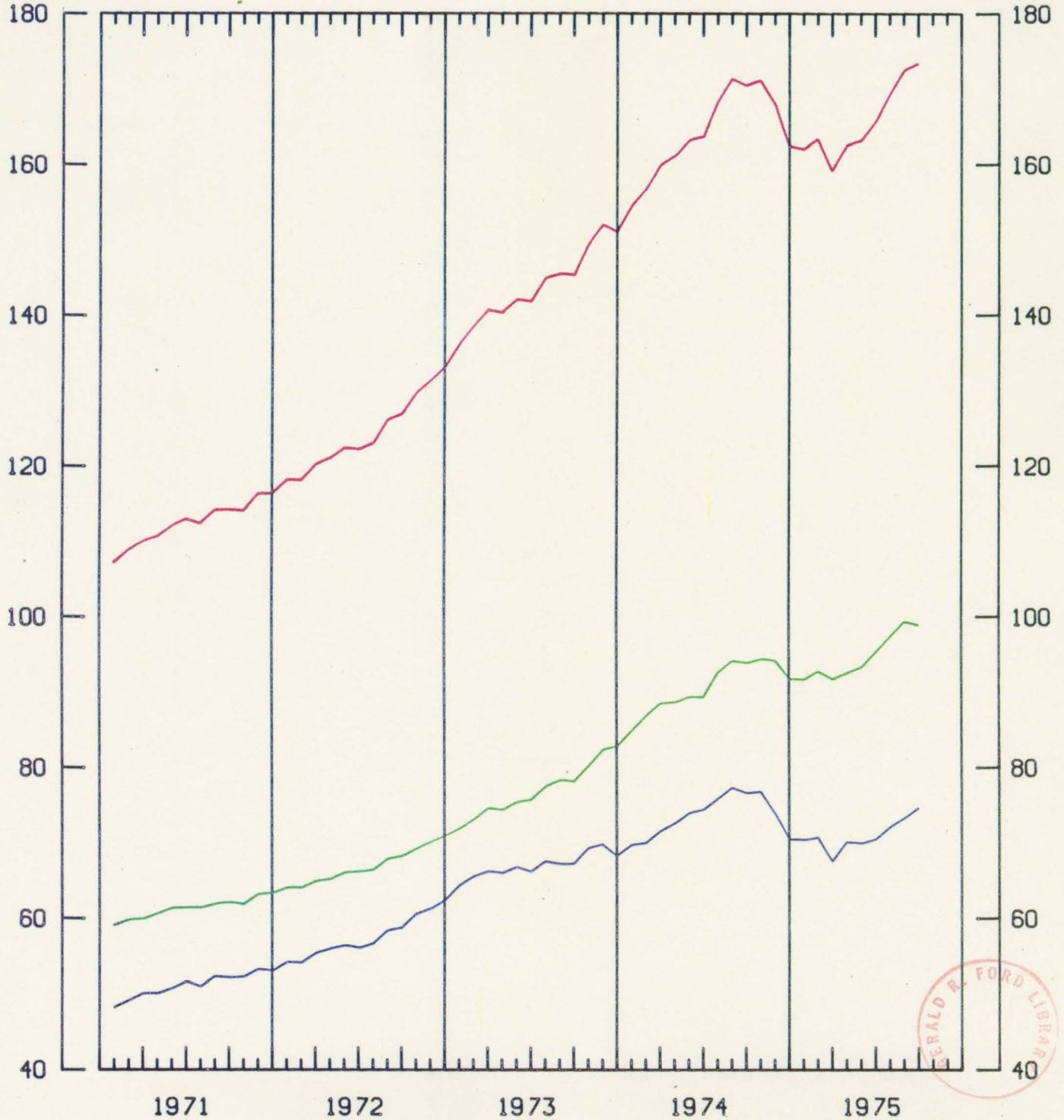


A.4.8 - Manufacturing and Trade Sales

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
TOTAL SALES	\$173.3	0.5%	1.7%
NONDURABLE SALES	\$98.7	-0.5%	5.3%
DURABLE SALES	\$74.6	1.9%	-2.7%

BILLIONS OF DOLLARS

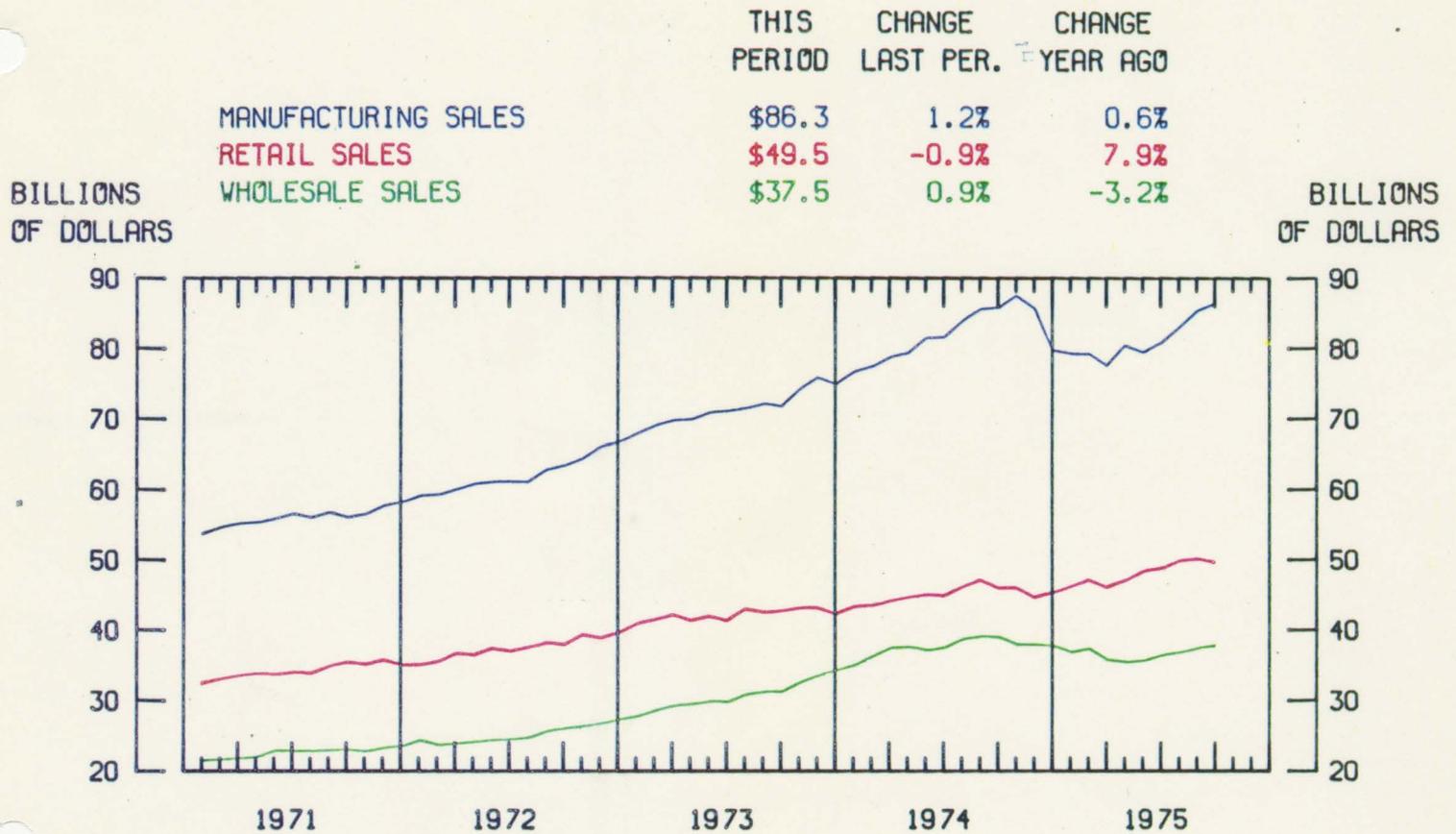
BILLIONS OF DOLLARS



SOURCE: BUREAU OF ECONOMIC ANALYSIS
17 NOVEMBER 1975



A.4.8 - Manufacturing and Trade Sales by Industry Group



SOURCE: BUREAU OF ECONOMIC ANALYSIS
17 NOVEMBER 1975

- Total Manufacturing and Trade Sales increased \$828 million or 0.5 percent in September, well below the average monthly increase of 1.7 percent recorded since the April upturn.
- Nondurable Sales declined for the first time since March.
- Sales of Durable Goods advanced for the sixth month in a row, gaining 1.9 percent for a total increase of 10.5 percent since March.
- A 0.9 percent drop in Retail Sales partially offset a 1.2 percent increase in Manufacturing Sales and a 0.9 percent increase in Wholesale.

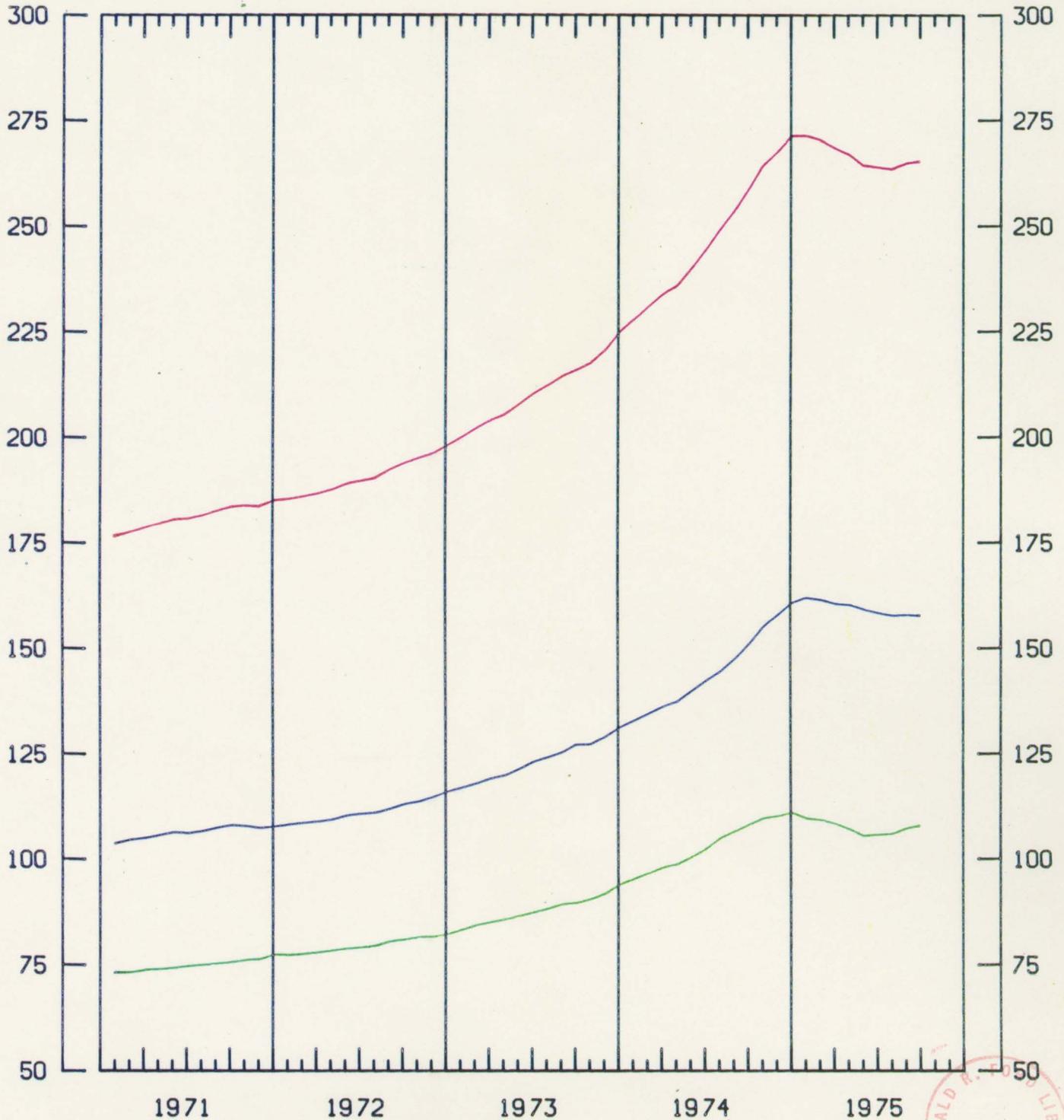


A.4.8 - Manufacturing and Trade Inventories

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
TOTAL INVENTORIES	\$265.1	0.2%	2.7%
DURABLE GOODS	\$157.6	-0.1%	4.7%
NONDURABLE GOODS	\$107.6	0.6%	0.0%

BILLIONS OF DOLLARS

BILLIONS OF DOLLARS

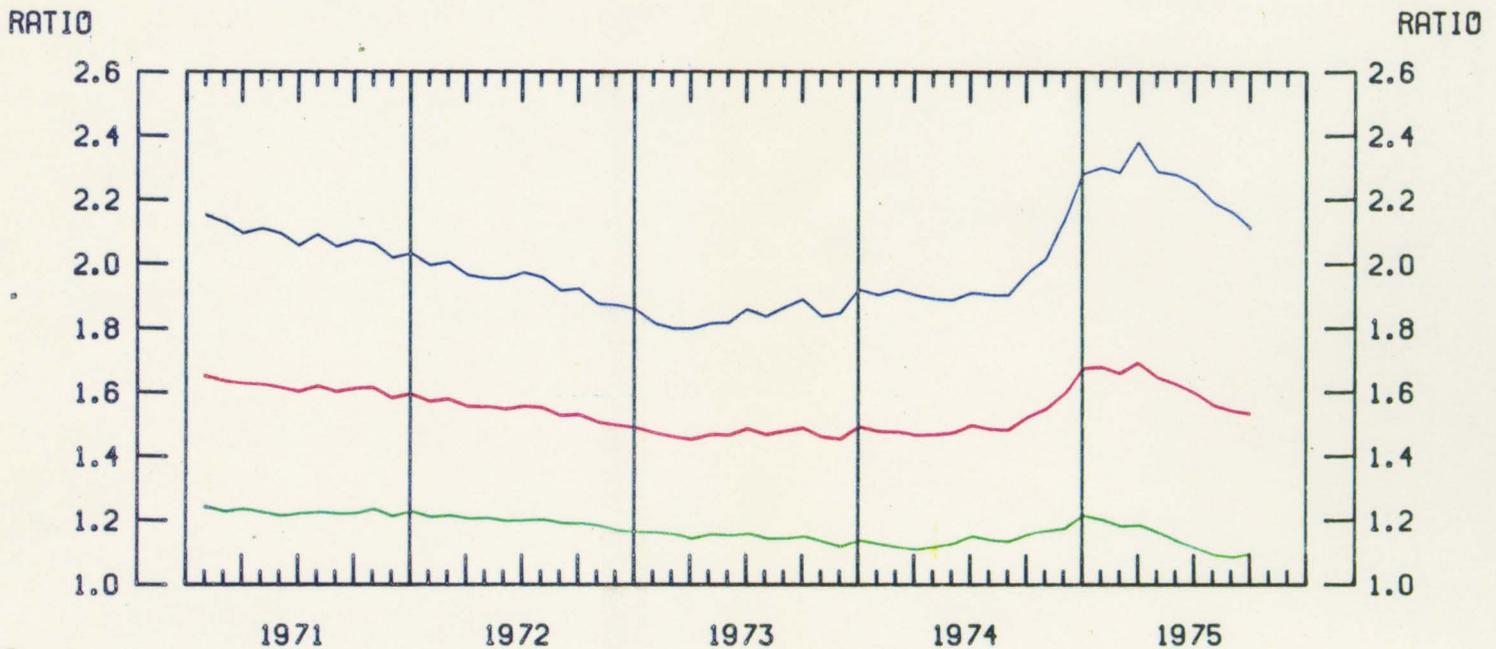


SOURCE: BUREAU OF ECONOMIC ANALYSIS
17 NOVEMBER 1975



A.4.8 - Inventory-to-Sales Ratio

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
DURABLE GOODS	2.11	-2.3%	7.7%
TOTAL	1.53	-0.6%	0.7%
NONDURABLE GOODS	1.09	0.9%	-5.2%



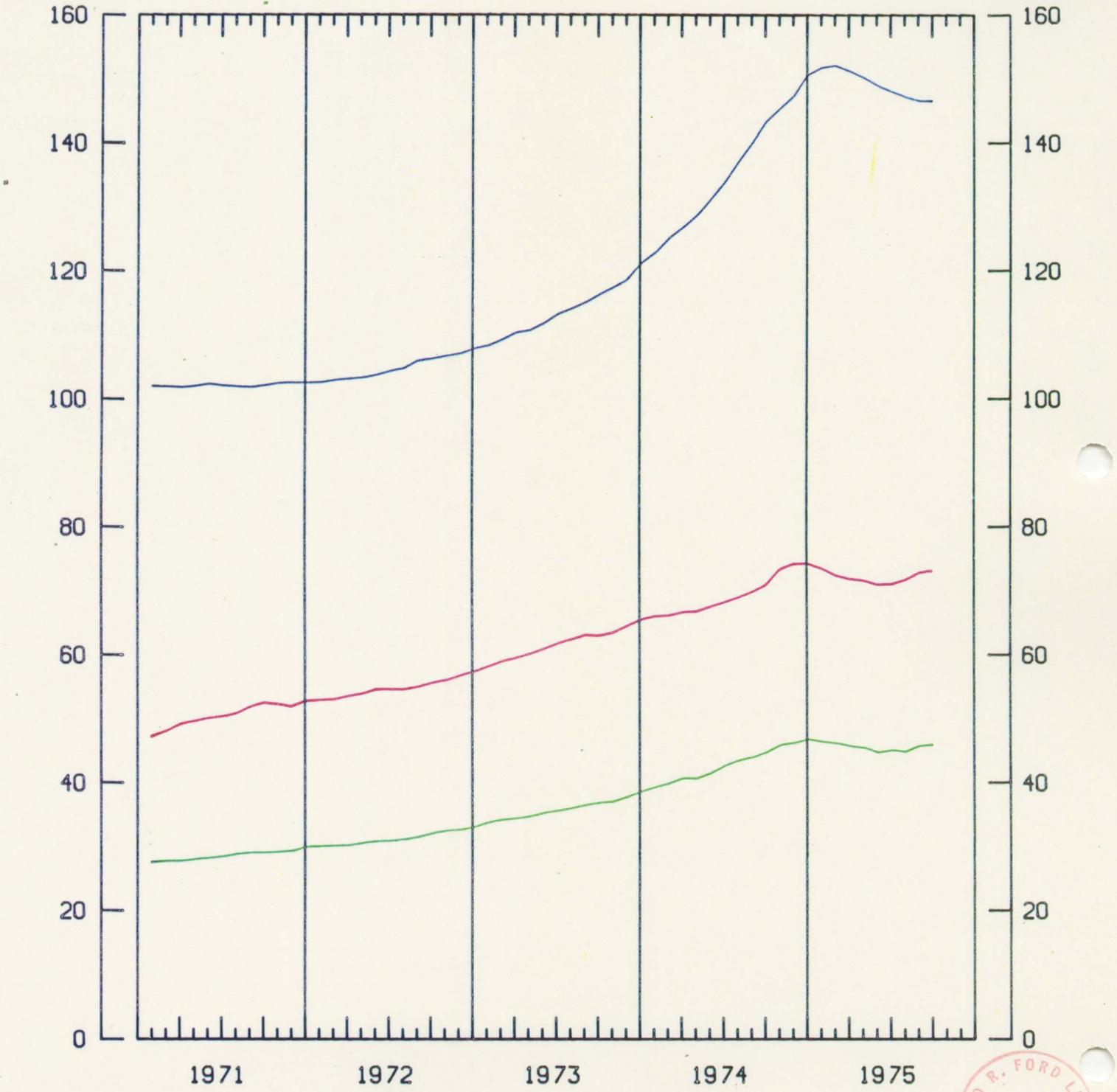
SOURCE: BUREAU OF ECONOMIC ANALYSIS
17 NOVEMBER 1975

- Total Inventories rose more slowly in September, up 0.2 percent compared to a gain of 0.5 percent in August.
- Inventories of Durable Goods continued to edge down for a total decline of 2.6 percent since January.
- Nondurable Goods Inventories increased 0.6 percent, the fourth consecutive rise, but a slower pace than August's 1.2 percent gain.
- For the third quarter as a whole, Combined Business Inventories increased \$1.4 billion, following a record decline of \$4.7 billion in the second quarter.
- The Overall Inventory to Sales Ratio fell to 1.53, the seventh drop in the past eight months.
- While the Durable Inventory to Sales Ratio continued to decline, the Nondurable Ratio rose for the first time since last December after reaching a record low of 1.08 in August.



A.4.8 - Manufacturing and Trade Inventories by Industry Group

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
MANUFACTURING	\$146.5	-0.1%	2.5%
RETAIL	\$72.9	0.5%	3.2%
WHOLESALE	\$45.7	0.4%	

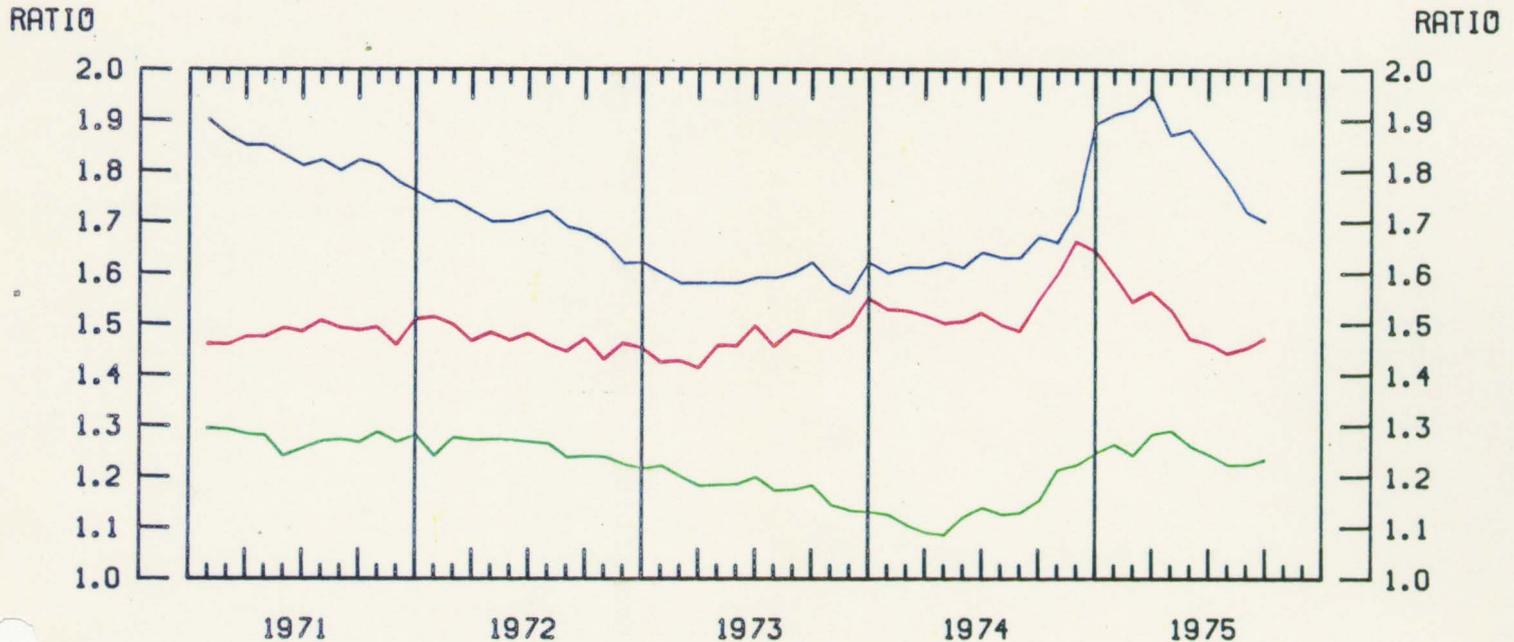


SOURCE: BUREAU OF ECONOMIC ANALYSIS
17 NOVEMBER 1975



A.4.8 - Inventory-to-Sales Ratio

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
MANUFACTURING	1.70	-1.2%	1.3%
RETAIL TRADE	1.47	1.4%	-4.5%
WHOLESALE TRADE	1.23	0.3%	7.0%



SOURCE: BUREAU OF ECONOMIC ANALYSIS
17 NOVEMBER 1975

- The overall inventory increase reflected gains of \$365 million in Retail, and \$191 million in Wholesale, which outweighed an \$86 million drop in Manufacturing.
- The Inventory to Sales Ratio for Wholesale and Retail Trade both increased for the second straight month.
- The Manufacturing ratio declined for the fourth time, and the fifth in the past six months.



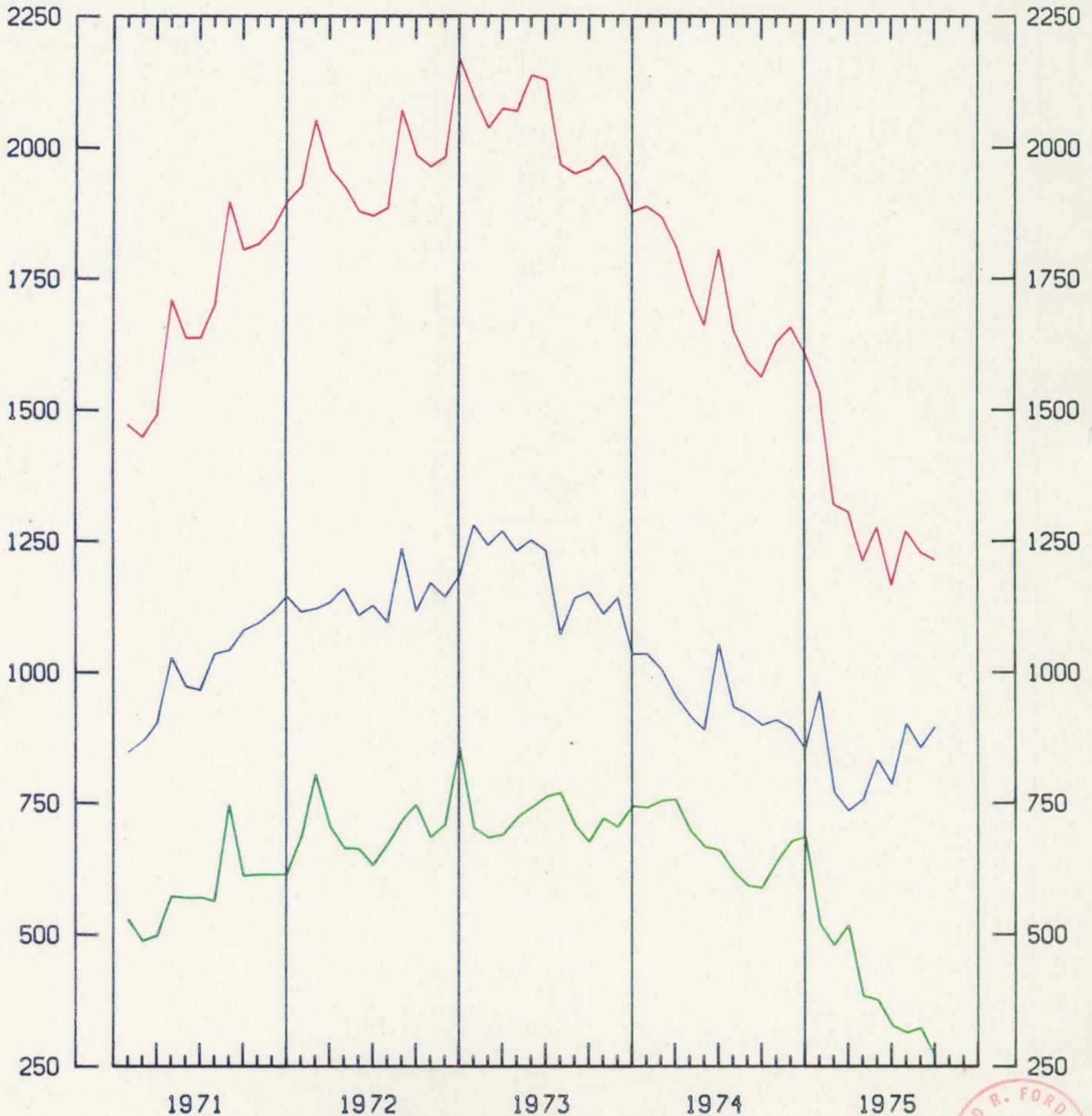
A.7.1 - New Housing Units Completed

Seasonally Adjusted at Annual Rates

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
TOTAL	1,214	-1.2%	-22.3%
ONE UNIT STRUCTURES	895	4.7%	-0.4%
STRUCTURES WITH 5 OR MORE	268	-17.0%	-54.5%

THOUSANDS OF UNITS

THOUSANDS OF UNITS



SOURCE: BUREAU OF THE CENSUS
17 NOVEMBER 1975



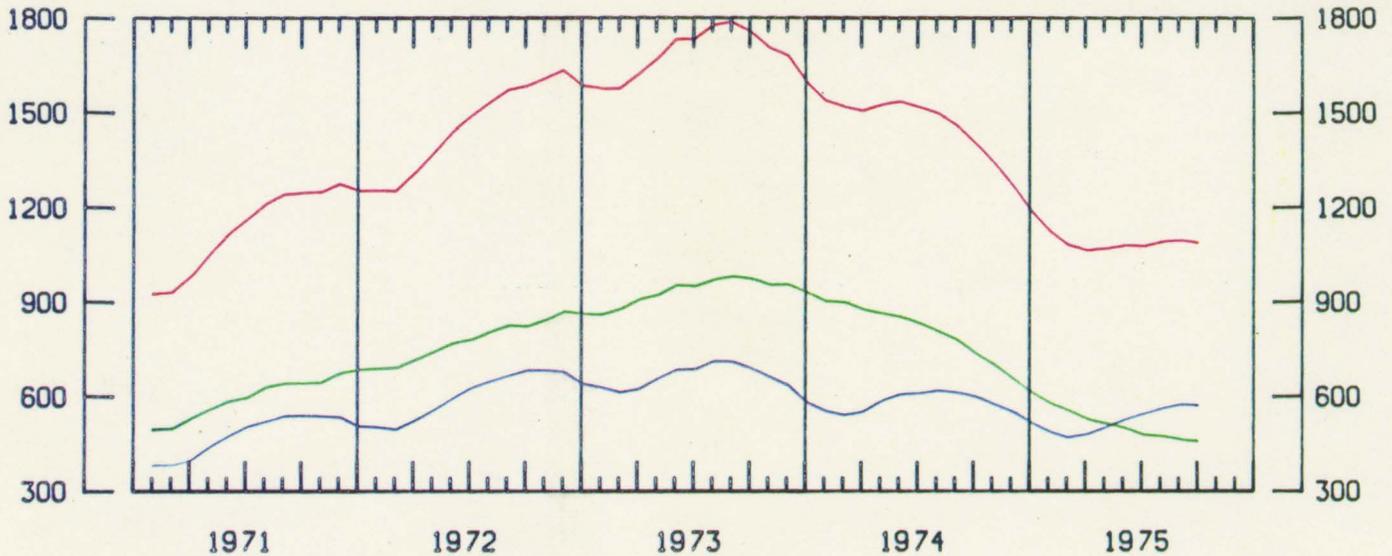
A.7.1 - New Housing Units Under Construction

Not Seasonally Adjusted

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
TOTAL	1,087	-0.5%	-22.7%
STRUCTURES WITH 5 OR MORE UNITS	460	-1.2%	-38.1%
ONE-UNIT STRUCTURES	570	-0.6%	-4.8%

THOUSANDS OF UNITS

THOUSANDS OF UNITS



SOURCE: BUREAU OF THE CENSUS
17 NOVEMBER 1975

- Housing Units Completed slid another 1.2 percent in September as a 17.0 percent drop in Apartment Completions outweighed an increase in Single-Units.
- Single units were completed at an annual rate of 895,000, up 4.7 percent from August's revised rate.
- Apartment completions resumed a 9-month downward trend after a brief uptick in August.
- The number of Housing Units actually Under Construction at the end of the month was not significantly changed from the revised August rate, but was down 22.7 percent from a year ago.
- Single Units slid downward a slight 0.6 percent.

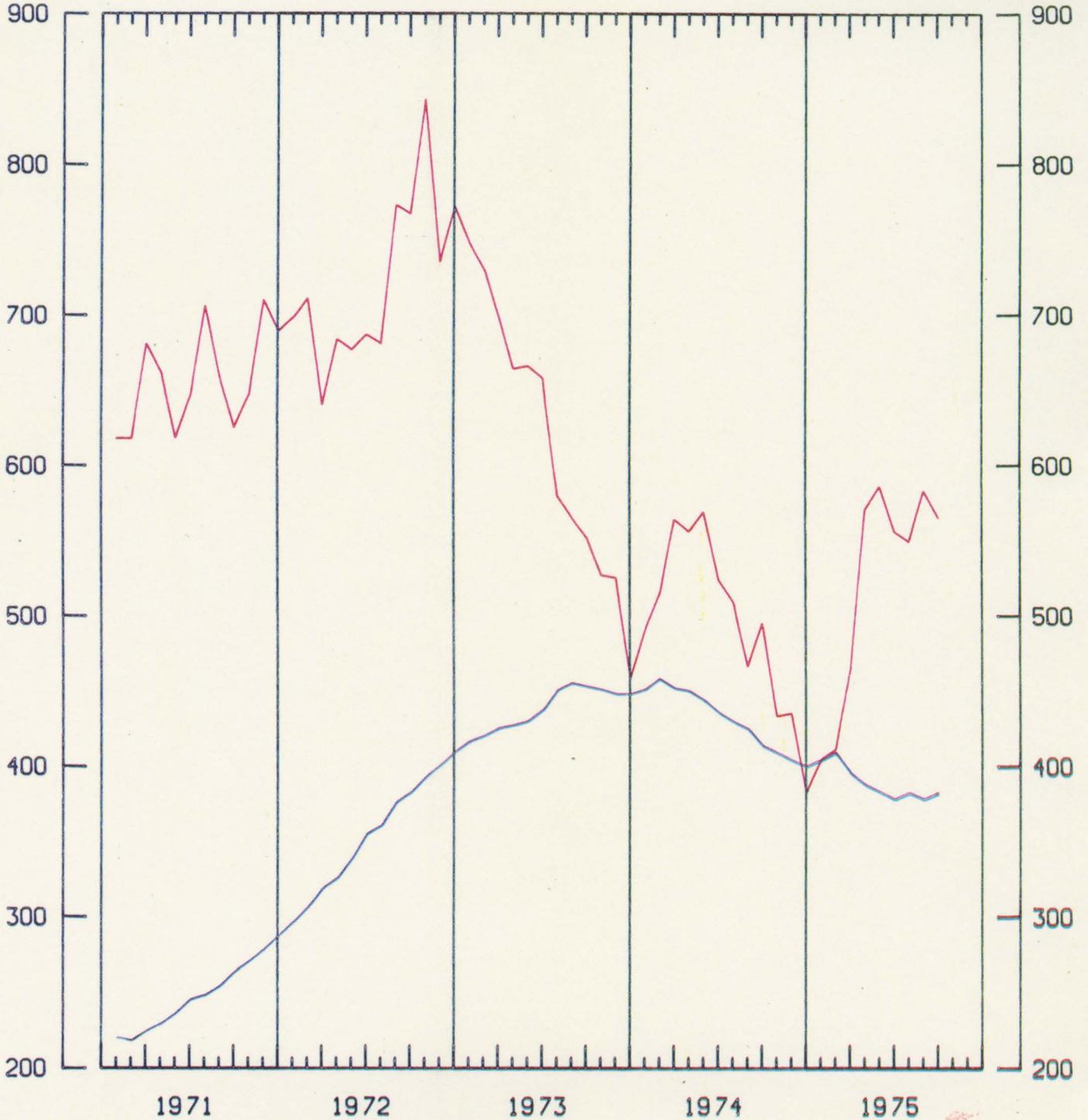


A.7.1 - Sales of New One-Family Homes

	THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
HOMES SOLD (ANNUAL RATES)	565	-3.1%	14.1%
HOMES FOR SALE (END OF MONTH)	382	1.1%	-7.7%

THOUSANDS OF UNITS

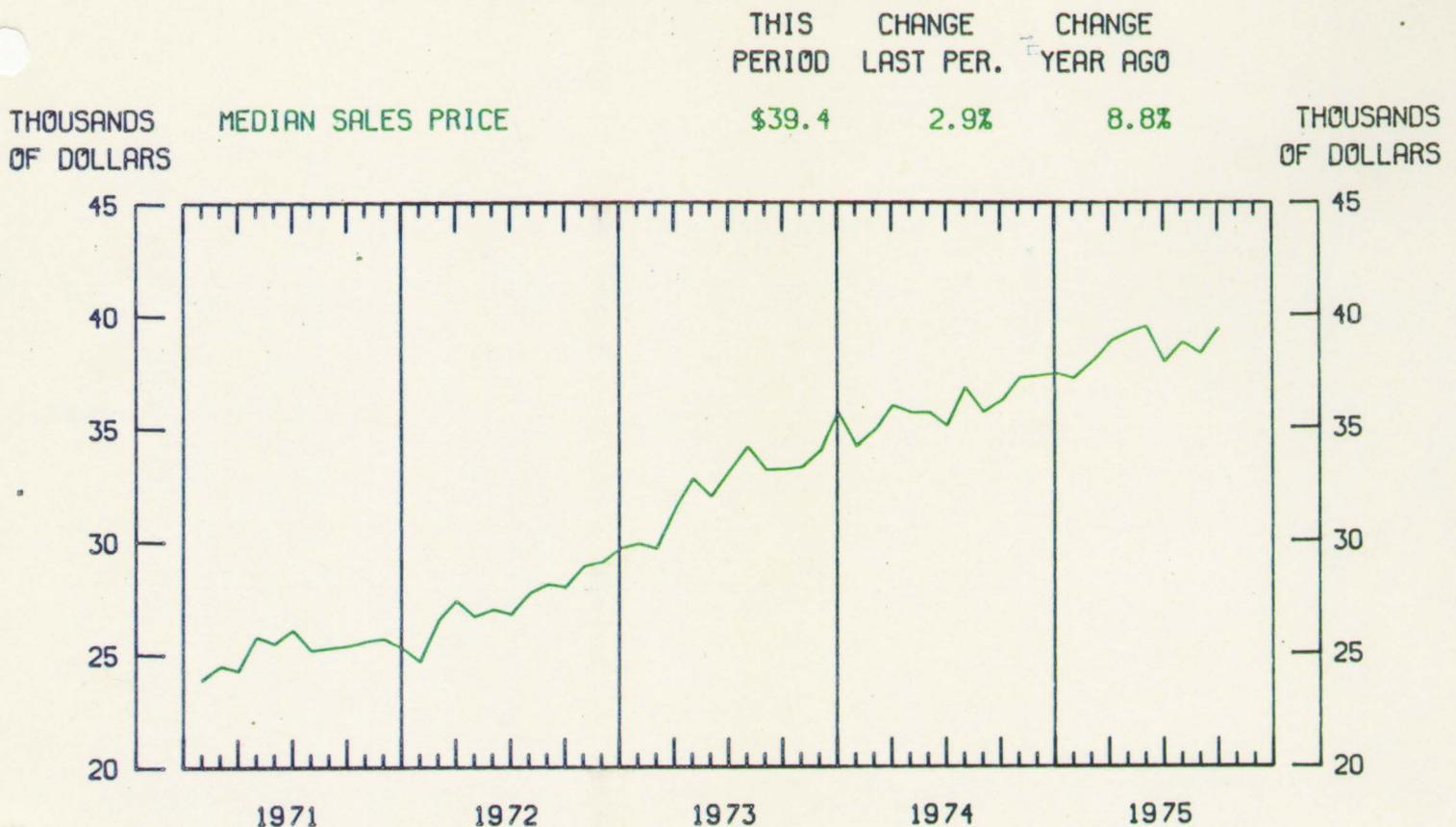
THOUSANDS OF UNITS



SOURCE: BUREAU OF THE CENSUS
17 NOVEMBER 1975



A.7.1 - Prices of New One-Family Homes Not Seasonally Adjusted



SOURCE: BUREAU OF THE CENSUS
17 NOVEMBER 1975

- The number of Homes Sold in September dropped 3.1 percent, losing half of August's 6.2 percent rise.
- Down 3.6 percent from the May peak of 586,000 units, the highest level since June 1973.
- 14.1 percent above last September when 495,000 units were sold.
- Homes for Sale at the end of September increased 1.1 percent to 382,000 units after declining in August.
- The current inventory of Homes for Sale is equivalent to an 8.5 month's supply at the September sales rate.
- The median Sales Price climbed to \$39,400 in September, approaching the record high of \$39,500 reached in May.



A.7.1 - Existing Single-Family Home Sales Volume Index

Seasonally Adjusted (1972=100)

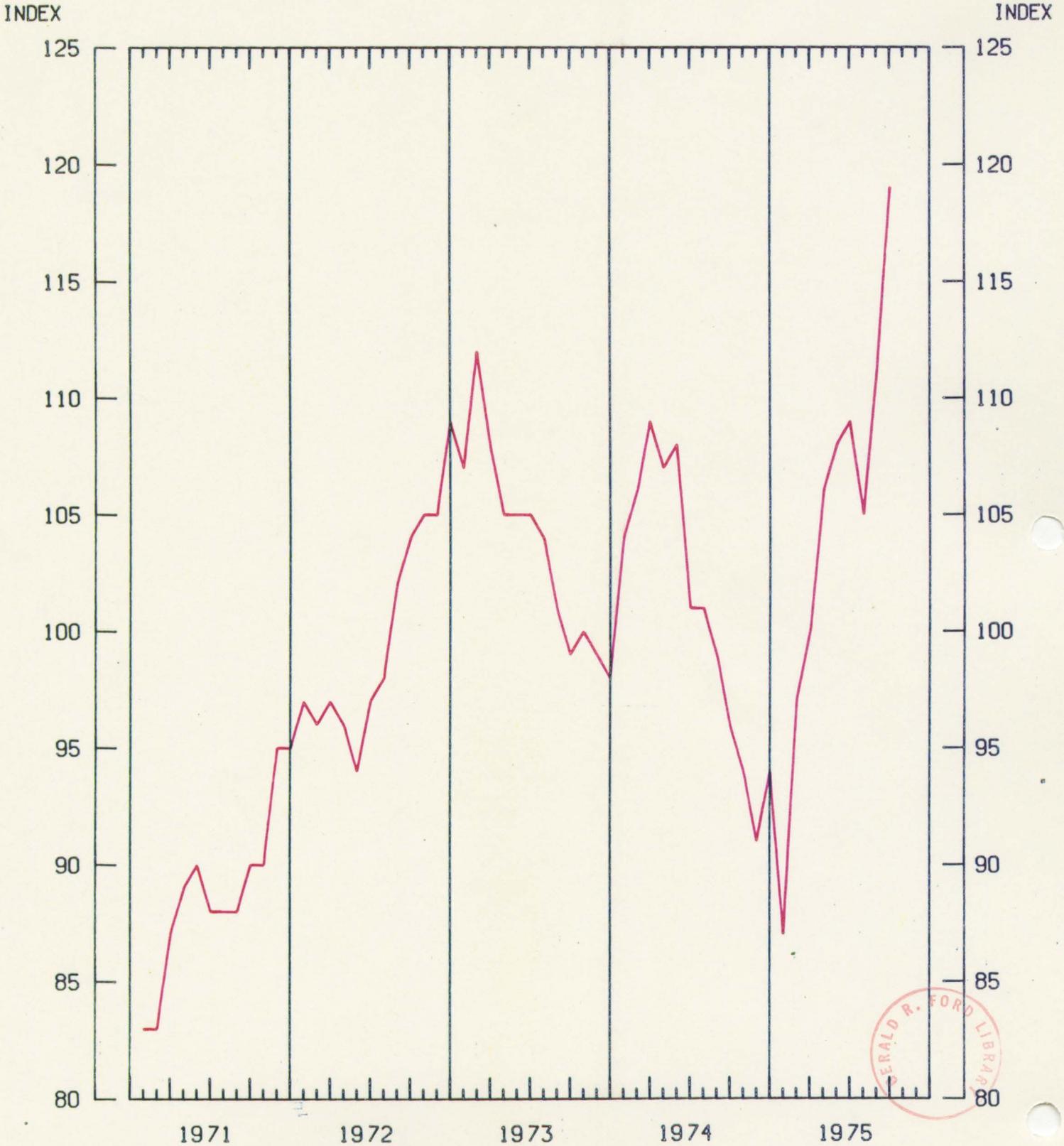
THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
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UNITED STATES, TOTAL

119

7.2%

24.0%



SOURCE: NATIONAL ASSOCIATION OF REALTORS
17 NOVEMBER 1975



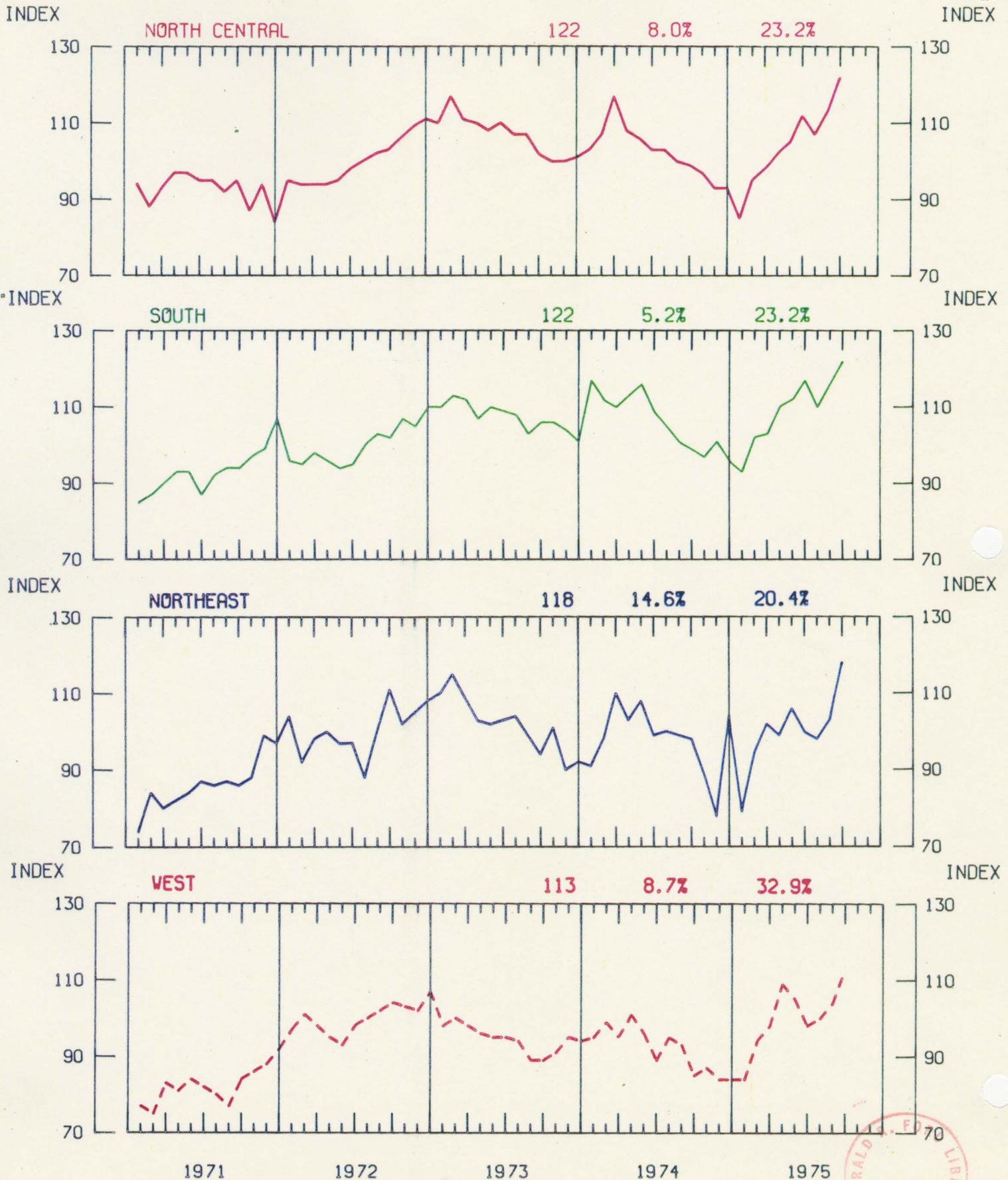
- Existing Single-Family Home Sales, which account for approximately two-thirds of sales, continued to be the most active segment of the real estate market.
- In September, the index climbed eight points (7.2 percent) to a record level of 119.
- Surpassed the previous high of 112 established in February 1973.
- After a 3.7 percent drop in July, Sales have increased 13.3 percent and stand 36.8 percent above the four-year low recorded in January.

NOTE: Statistics are representative of activity in SMSA's and do not necessarily reflect trends of prices that prevail in nonmetropolitan areas and rural places.



A.7.1 - Existing Single-Family Home Sales Volume Index (1972=100)

THIS PERIOD CHANGE LAST PER. CHANGE YEAR AGO



SOURCE: NATIONAL ASSOCIATION OF REALTORS

17 NOVEMBER 1975



- The advance in sales was broadly based -- the Index achieved new highs in each of the four regions of the country.

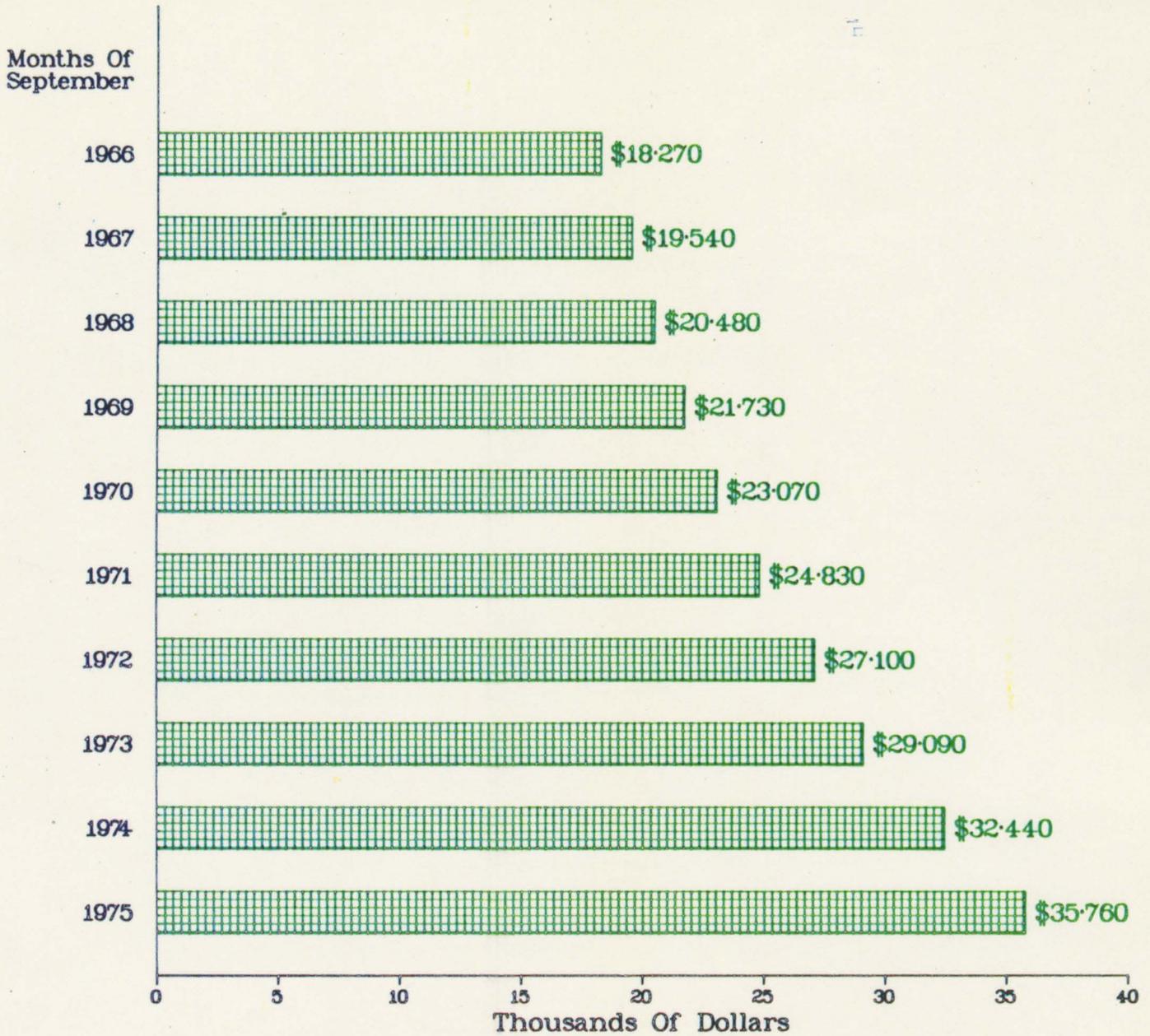
- Sales in the Northeast region rose 14.6 percent, largest increase among the four regions.

- The West rose 8.7 percent to a level of 113, 3.7 percent above the previous high of 109 registered in April.
 - Has risen 15.3 percent since June.

- At 122, the North Central and South were at the highest levels among the regions, rising 8.0 percent and 5.2 percent, respectively.
 - Up for the second straight month, continuing the general upward trend which began in February.



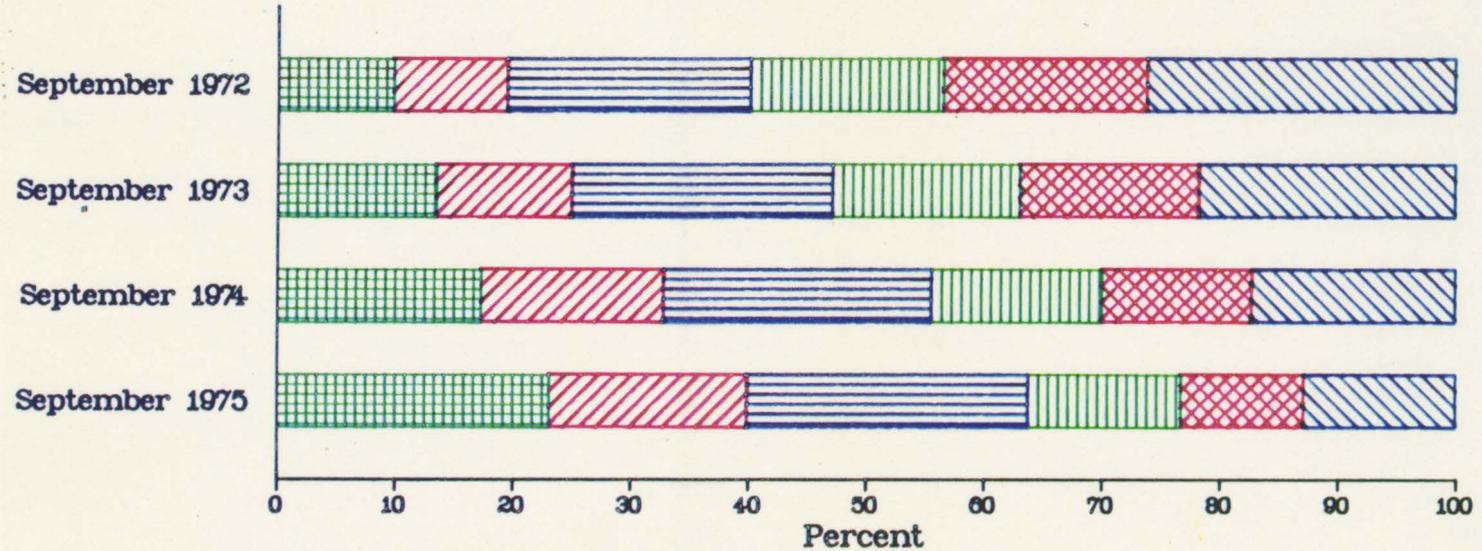
A.7.1 - Median Sales Price of Existing Single-Family Homes Sold



Source: National Association Of Realtors
17 November 1975

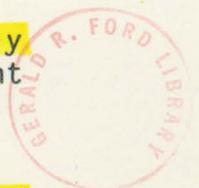


A.7.1 - Percent Distribution of Existing Single-Family Home Sales By Price Class



Source: National Association Of Realtors
17 November 1975

- Prices of Existing Single-Family Homes continued to advance.
 - In September, the median sales prices of \$35,760 was 10.2 percent above the median of \$32,440 reported a year ago.
 - From 1966 to 1975, the September median sales price has risen 95.7 percent.
- In September 1975, Homes priced at above \$30,000 accounted for 64 percent of total sales.
- Homes priced at \$50,000 and over increased most significantly since September 1972, rising from 9.8 percent to 23.1 percent in September 1975.
- The proportion of Homes priced at under \$20,000 contracted from 26.2 percent in September 1972, to only 12.9 percent in September 1975.



B.1.1 - Cumulated First Births Per 1,000 Women Married From 1950 - 1969

(By Interval Since First Marriage Began)



Source: Bureau of the Census
17 November 1975



- The rise in the incidence of premarital births and conceptions to women who eventually marry is revealed in the continuing rise in births occurring within six months after the beginning of the first marriage.
- Almost one-quarter (244 out of 1,000) of the women first married from 1965 to 1969 had their first child within six months of marriage, whereas that was true of only 137 out of 1,000, or 14 percent of women first married from 1950 to 1954.
- Data for women first married between 1965 and 1969, however, show increased incidence of childbirth within six months of marriage accompanied by a slowing down in the pace of childbearing in the early years after marriage, relative to the other three periods shown on the chart.
- This reflects the drop in birth rates that began in the late 1950's and documents the tendency for more recently married couples to delay the arrival of their first child.



B.3.1 - Death Rates By Cause, 1969 - 1975

(Death Rates January - July on an Annual Basis)
Deaths per 100,000 Population

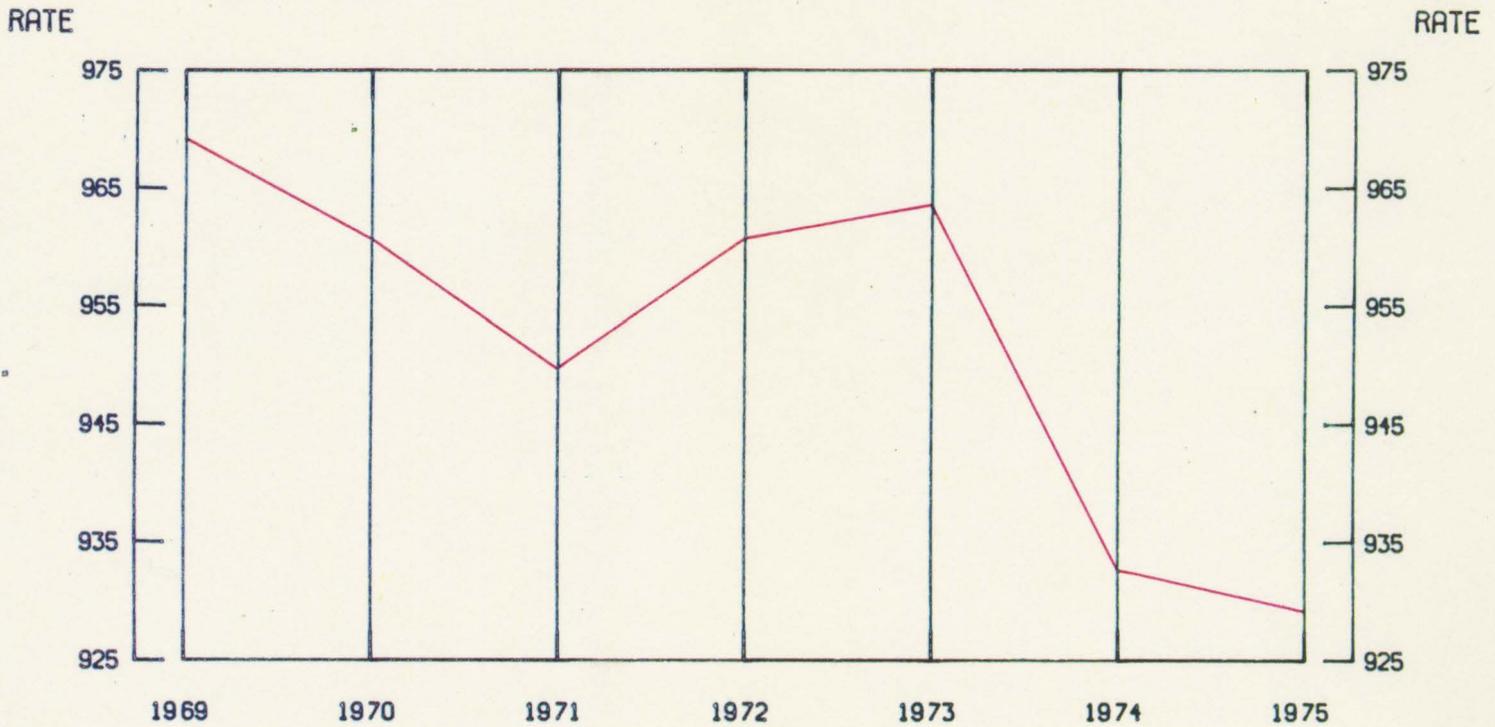
THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
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ALL CAUSES

929.1

N/A

-0.4%



Malignant Neoplasms

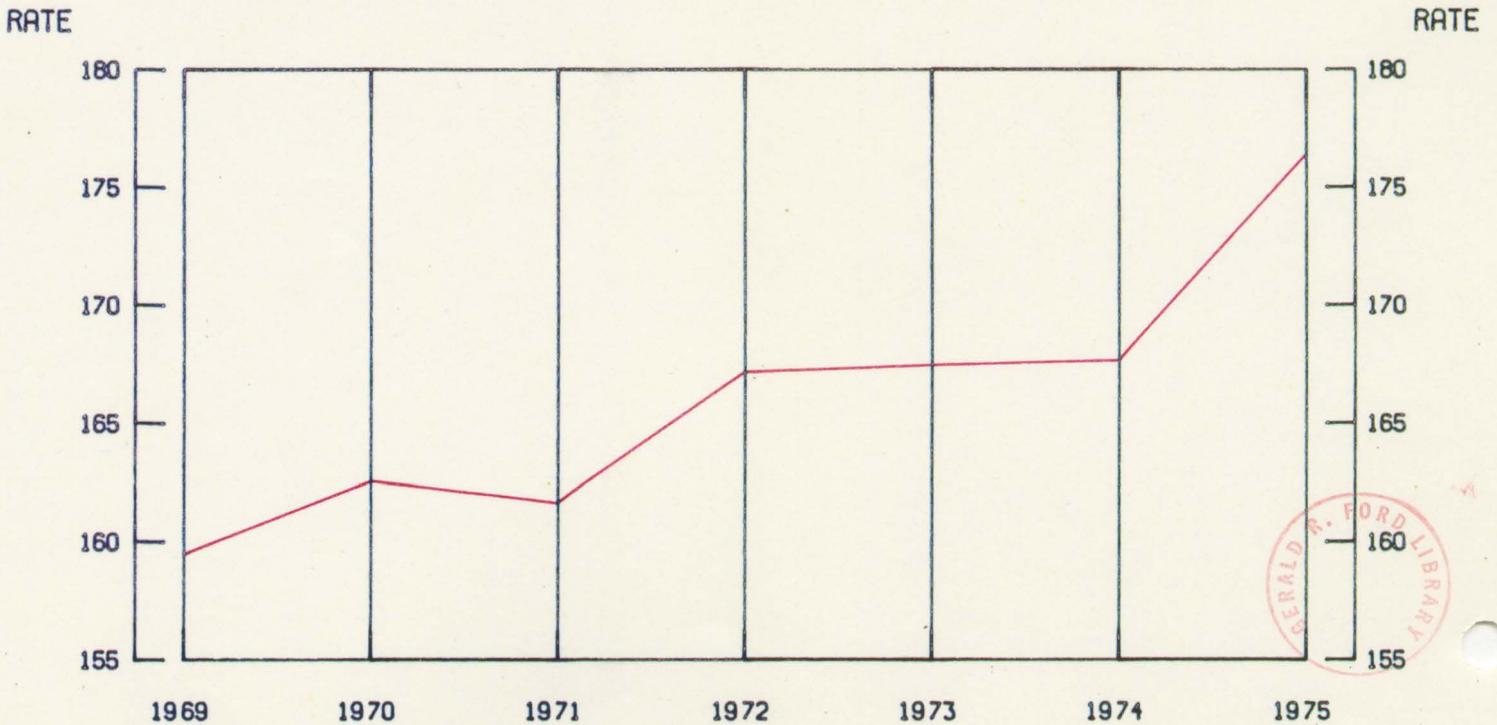
THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
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MALIGNANT NEOPLASMS

176.3

N/A

5.2%



- During the first seven months of 1975 the death rate for all causes combined was estimated to be, on an annual basis, 927 per 100,000 population, a decrease of .4 percent from the same period last year.
- The Cancer (Malignant Neoplasms) death rate from January through July increased 5.2 percent over the first seven months of 1974, from about 168 to over 176 deaths per 100,000 population.



B.3.1 - Death Rates by Cause, 1969 - 1975

(Death Rates January - July on an Annual Basis)

Deaths per 100,000 Population

Major Cardiovascular Diseases

THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
477.8	N/A	-3.7%

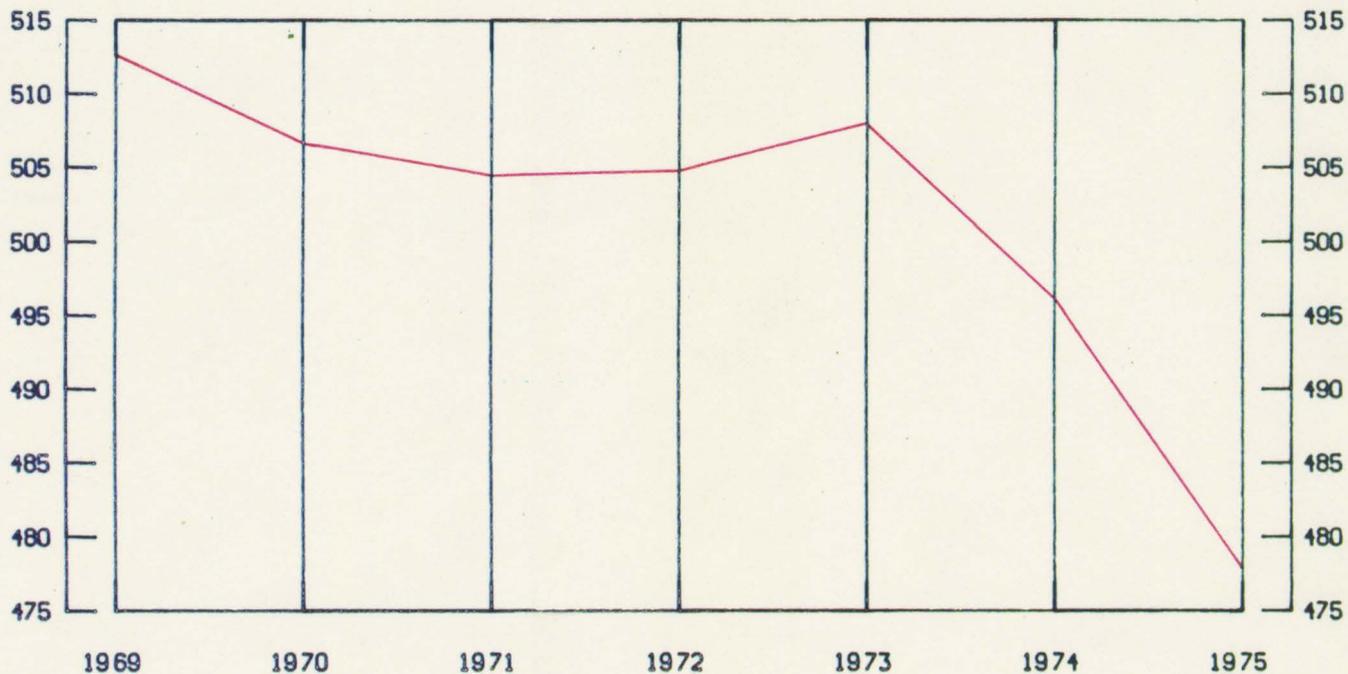
CARDIOVASCULAR DISEASES

477.8

N/A

-3.7%

RATE



RATE

Other Selected Causes

THIS PERIOD	CHANGE LAST PER.	CHANGE YEAR AGO
30.6	N/A	11.3%
20.5	N/A	3.1%

INFLUENZA AND PNEUMONIA

30.6

N/A

11.3%

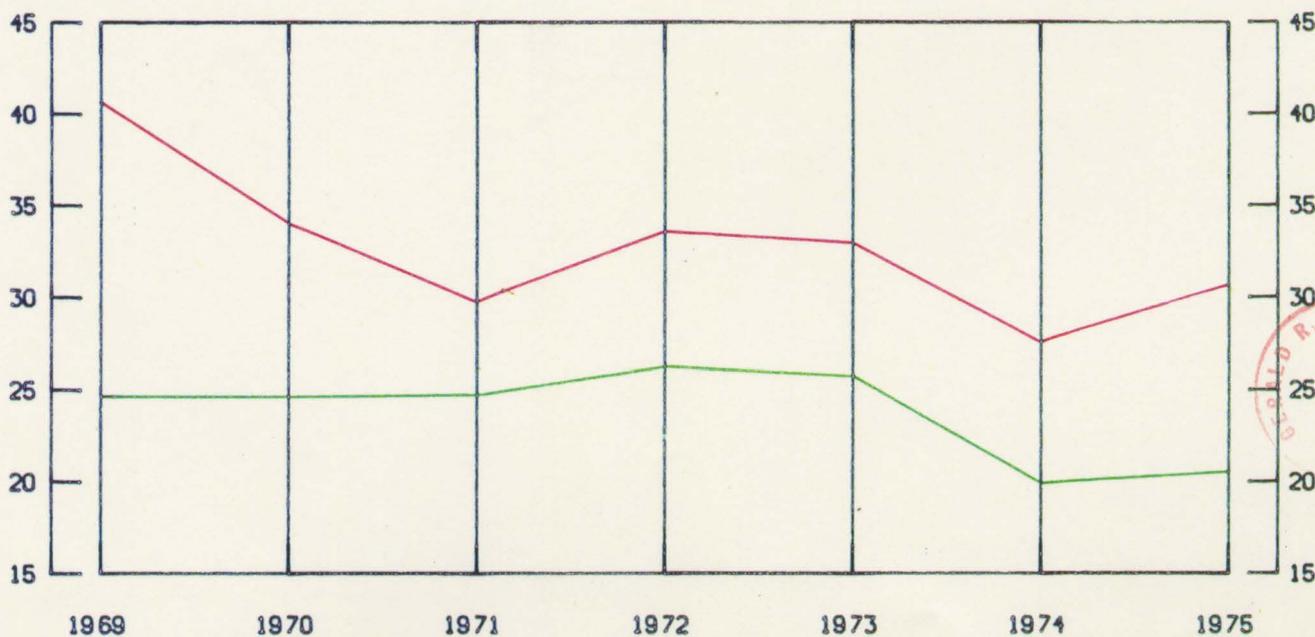
MOTOR VEHICLE ACCIDENTS

20.5

N/A

3.1%

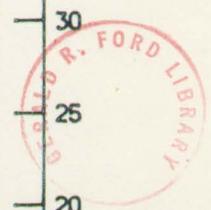
RATE



RATE

SOURCE: NATIONAL CENTER FOR HEALTH STATISTICS

17 NOVEMBER 1975



- During the first seven months of 1975 increases were also seen in the death rates for Influenza and Pneumonia (up 11.3 percent) and Motor Vehicle Accidents (up 3.1 percent).

A decline in the death rate for Major Cardiovascular diseases was noted from January to July -- a 3.7 percent drop from the corresponding rate for this period in 1974, leaving the rate about 6 percent below the rate for this period in 1973.

