## The original documents are located in Box 8, folder "Budget - Executive Branch Witnesses" of the John Marsh Files at the Gerald R. Ford Presidential Library.

#### **Copyright Notice**

The copyright law of the United States (Title 17, United States Code) governs the making of photocopies or other reproductions of copyrighted material. Gerald R. Ford donated to the United States of America his copyrights in all of his unpublished writings in National Archives collections. Works prepared by U.S. Government employees as part of their official duties are in the public domain. The copyrights to materials written by other individuals or organizations are presumed to remain with them. If you think any of the information displayed in the PDF is subject to a valid copyright claim, please contact the Gerald R. Ford Presidential Library.

March 21, 1975

MEMORANDUM FOR:

DON RUMSFELD

FROM:

JACK MARSH

Following up on the discussion at the senior staff meeting this morning concerning the appearance by Administration officials before the Joint Budget Committee, Jim Schlesinger called to report on his meeting with the Committee this morning.

Although he told them he would not appear jointly with some other witness, when he arrived to testify, he found as a co-witness Charles Shultz, former Budget Director. Jim refused to testify and is rescheduled for 2 p.m. today with the Committee's assurance it will be a solo performance.

He called to urge that we establish an Administration position and to caution other Cabinet officers from establishing a precedent which could cause future difficulties.

It is my view that we should look at this on a much broader basis insofar as Administration witnesses are concerned because we could find that a sub-Cabinet officer, because of lack of experience and knowledge could find himself in very deep trouble if he permitted a co-witness arrangement.

Because of his interest in this matter, I am sending a copy of this memo to Jim Conner for his consideration.

cc: Jim Coanor

db/3/21-75



WASHINGTON

March 24, 1975

MEMORANDUM FOR:

JACK MARSH

DON RUMSFELD

FROM:

MAX FRIEDERSDORF

SUBJECT:

Round Table Format at the Senate Budget

Committee Hearings

We monitored the Jim Schlesinger appearance before the Senate Budget Committee hearings on Friday where the round table format was used with opposing witnesses confronting the Administration witness.

It apparently went alright because despite Cranston's insistence, Senator Muskie prohibited the opposition witness, Charles Shultz, from engaging in debate with Secretary Schlesinger.

This could set a dangerous precedent and Senatorial restraint cannot be counted upon in future hearings. Perhaps we should develop a policy on this and it could be an agenda item on a future Cabinet meeting and/or Jim Connor may want to check with the Cabinet members individually to ascertain their views.

Our observation is that it does not put any restraint on Senators from posturing, and could add considerably to the disadvantages of Administration witnesses.

cc: Jim Cannon

Jim Lynn Jim Connor



March 21, 1975

MEMORANDUM FOR:

DON RUMSFELD

FROM:

JACK MARSH

Following up on the discussion at the senior staff meeting this morning concerning the appearance by Administration officials before the Joint Budget Committee, Jim Schlesinger called to report on his meeting with the Committee this morning.

Although he told them he would not appear jointly with some other witness, when he arrived to testify, he found as a co-witness Charles Shultz, former Budget Director. Jim refused to testify and is rescheduled for 2 p.m. today with the Committee's assurance it will be a solo performance.

He called to urge that we establish an Administration position and to caution other Cabinet officers from establishing a precedent which could cause future difficulties.

It is my view that we should look at this on a much broader basis insofar as Administration witnesses are concerned because we could find that a sub-Cabinet officer, because of lack of experience and knowledge could find himself in very deep trouble if he permitted a co-witness arrangement.

Because of his interest in this matter, I am sending a copy of this memo to Jim Connor for his consideration.

cc: Jim Connor

db/3/21-75



#### WASHINGTON

March 25, 1975

MEMORANDUM FOR:

THE PRESIDENT

FROM:

JACK MARSH

SUBJECT:

Cabinet Discussion -- Senate Budget

Committee

Attached is an excellent summary of the hearings proecdures before the Senate Budget Committee which was prepared by Pat O'Donnell. This is a matter that will be discussed in the Cabinet meeting.

I particularly direct your attention to Items 6 and 9 on page 2.

There are two issues involved. First, the use of informal seminartype forum. And secondly, a joint appearance by an Administration official with an outside expert.

My recommendation would be that we go along with the seminar format, but resist joint appearances with outside witnesses. If the seminar format should become troublesome, then I think we should try to negotiate some changes. However, there does not seem to be too much objection to this.

As a practical matter, the hearings for this year have been concluded, but we should develop a policy for the future.

I suggest a policy against joint appearances with outside witnesses on an Administration-wide basis for all witnesses. A Sub-Cabinet officer has less stature to resist this arrangement than a Cabinet officer. The chance of his testimony being damaged by an adverse expert witness is probably greater than a Cabinet officer.

I recommend the following:

1. Advise the Cabinet officers of this practice.



2. Establish a policy against joint appearance with outside witnesses.

I suggest inputs from the following persons in the Cabinet meeting:

- 1. Jim Schlesinger
- 2. Jim Lynn
- 3. Jack Marsh



NEW PRACTICE

THE WHITE HOUSE WASHINGTON

March 25, 1975

Technique 1 Nfame 9 1 ve & tope Non pachsan It/Appearer -1. Rep. cauhin

MEMORANDUM TO:

JOHN O. MARSH, JR.

THROUGH:

MAX FRIEDERSDORF # . Q

FROM:

PATRICK E. O'DONNEL

SUBJECT:

Senate Budget Committee Hearing Format

Following discussions with Staff Director Doug Bennett, Minority Director Bob Boyd, and other interested parties, I offer the following observations on the new seminar hearing format utilized by the Senate Budget Committee.

- The round table give-and-take session approach evolved as a 1. result of the budget committee's mandate to broadly review general economic and fiscal policy.
- The seminar format reflects the committee staff's belief in (innovation.) According to Bennett, the format is designed to avoid the adversary atmosphere that usually takes over at formal hearings. It is everyone's hope that the seminars promote non-partisanship.
- The committee unanimously lecided that informal seminars) 3. between committee members and groups of experts on various policy matters will also be more worthwhile from a substantive standpoint than the traditionally formal hearings of the past.
- The committee held five days of hearings in December on general 4. policy. Further seminars were conducted throughout February and March.

S. DOD/St. 6. Rep. Ldns - Suggest guidelings. 7. HEARINGS OVER TOIL YEAR.

- 5. Although Jim Lynn and Alan Greenspan have appeared before the committee under the seminar format, they were not confronted with independent experts who were likely to challenge their positions or rationale.
- 6. The first potential confrontation took place last Friday (March 21) when Secretary Schlesinger was to appear with Charles Schultz. The Secretary objected and the committee in turn agreed to hold an informal session without Schultz' simultaneous participation.

Incidentally, I am told that Schlesinger's main objection was based on a fear that he would be setting a dangerous precedent for the Executive branch. Some Republican committee members have remarked, however, that Schlesinger's objectives would have been well-served by an appearance with Schultz, who is considered by most to be responsible in the articulation of his views.

- 7. Although the media (TV) people were unhappy with the new format, they have come around to agreeing that the potential for grand-standing is much decreased and that they can achieve much better footage substance by lack of procedural formalities.
- 8. Media and membership are also in agreement that the potential exchange of information is greater than when individual senators were propounding questions from the dais during formal proceedings. Incidentally, the committee members no longer sit by political party. Proponents feel the chemistry for such an arrangement is very good.
- 9. The Republicans however, are keenly aware of the potential problem this presents the Executive branch and suggest that we demand carefully defined guidelines before agreeing to testify. They stress the importance of adequate prenotification and painstaking care to allow participation only of well-qualified and responsible experts who will avoid the temptation to "showboat" or degrade the committee's integrity by shallow theatrics.



In short, the general consensus is that the format is not intended as a potential embarrassment for Administration witnesses and that it can be used to our advantage if we demand firm ground rules.

The committee has pretty much finished its hearings for this year; they are aiming for mark-up on April 8 and 9 and introduction of the concurrent resolution on April 14.



THE WHITE House WASHINGTON Date 26
TO: Jack Marsh
FROM: PATRICK E. O'DONNELL
Mare on the
Budget Committee
skerings
perd Dy to Jen Connor
3/28/
hard carried as

- CDMUND S. MUSKIE.

WARREN G. MAĞNUSON, WASH.

FRANK E. MOSS, UTAH

WALTER F. MONDALE, MINN.

ERNEST F. HOLLINGS, S.C.

ALAN CRANSTON, CALIF.

LAWTON CHILES, FLA.

JAMES ABOUREZK, S. DAK.

JOSEPH R. BIDEN, JR., DEL.

SAM NUNN, GA.

EDMUND S. MUSKIE, MAINE, CHAIRMAN
IAĞANISON, WASH,
SS, UTAH
ONDALE, MINN.
J. GLENN BEALL, JR., MD.
JAMES L. BUCKLEY, N.Y.
JAMES A. MC CLURE, IDAHO
ES, FLA.
ES, FLA.

ET L. DOMENICI, N. MEX.

DOUGLAS J. BENNET, JR., STAFF DIRECTOR JOHN T. MC EVOY, CHIEF COUNSEL ROBERT S. BOYD, MINORITY STAFF DIRECTOR

### United States Senate

COMMITTEE ON THE BUDGET WASHINGTON, D.C. 20510

March 25, 1975

Patrick O'Donnell, Esquire Special Assistant to the President The White House Washington, D. C. 20500

Dear Mr. O'Donnell,

Doug Bennet asked me to send you a transcript of the Mutual broadcasts on the new Budget Committee format.

As you can see the pieces are fairly short, but I hope you find them useful.

Sincerely,

Chris Matthews
Chris Matthews

Counse1



Broadcast over Mutual; Saturday, March 15, 1975

#### Budget Committee in Senate --- Different Setting

Chairman Muskie of the Budget Committee has literally turned the tables around in his committee room.

Instead of having members sit at the bench looking down at the witness and the news media in the back, he has the news media sit up at the bench where they can see everything and the witness sits at a table not unlike theatre in the round with Senators on all sides.

#### Budget Committee is a Relaxed Place These Days

Chairman Arthur Burns of the Federal Reserve Board told the Senate Budget Committee last week that the Fed's role to influence the economy is vastly overrated. Other economic experts are saying things to the Senate Budget panel that they were careful not to say before. Staff aides think it is because the committee room set-up is relaxed. Instead of putting the witness in a chair for grilling, he sits around a table with the Senators and they chat.



WASHINGTON

March 25, 1975

#### CABINET MEETING

Wednesday, March 26, 1975 2:00 p.m. (90 minutes) The Cabinet Room

From: James E. Connor

#### I. BACKGROUND, PARTICIPANTS & PRESS PLAN

#### 1. Background:

You last met with the Cabinet on March 12th when the agenda covered a review of the Clemency Board's personnel needs, a report from the Vice President on the Rule 22 situation, a report from Secretary Butz on food prices, and discussion of the catalytic converter.

- 2. Participants: Attached at Tab A
- 3. Press Plan: Press Photo at Beginning of Meeting and David Kennerly Photo.

#### II. TALKING POINTS

- 1. Our agenda this afternoon covers several different items. Before we begin I want to welcome John Dunlop to his first Cabinet meeting.
- 2. John Tabor is sitting in as Acting Secretary of Commerce and we welcome him.
- 3. John Whitaker is sitting in for Rog Morton. We're glad to see you back at work, John.
- 4. Henry Kissinger returned over the weekend from the Middle East. I've asked him to brief you on his mission.



5. I'm sure all of you are aware of the growing interest in representing consumer interests in the government. I'd like Jim Cannon to brief us on the status of the legislation. Jim...

I think that we must examine our responses to this legislation carefully. Jim Cannon will be talking with each of you during the next two weeks to get your suggestions. I want us to be ready to discuss responses at the next Cabinet meeting.

6. I saw an article in Saturday's newspaper indicating that not much progress has been made on inflation impact statements which I directed be prepared last year. I've asked Jim Lynn to give us a report on what is happening. Jim...

I'm concerned by what appears to be a weak response to our Executive Order.

Congress is rumbling about writing some legislation to mandate economic impact statements. This could result in a much more cumbersome and centralized system than is desirable or necessary.

The importance of understanding the indirect economic costs of government is something that came up at our last Cabinet meeting when we discussed truck brake regulations and the catalytic converter. I expect OMB to be on top of this program, and I expect all Cabinet departments to be in compliance by April 1st with the procedures which OMB and the Council on Wage and Price Stability have established.

Are there any comments?

7. I understand from Jack Marsh that some problems have arisen with the approach used by the Senate Budget Committee in calling witnesses. Jack, would you explain the situation? (Jack Marsh's memo to you is attached at TAB B.)

Jim Schlesinger and Jim Lynn have had some experience with the Committee. What's your impression Jim Schlesinger? Jim Lynn?

I think it's important that we discourage the move to mingle Administration and outside witnesses. If asked to testify before the Senate Budget Committee you should inquire about the witness arrangements. If you have any doubts about whether you should appear, I want you to check with Jack Marsh or Max Friedersdorf. 8. I want to make a few comments before we close on the ways in which I'd like to use my Cabinet officers.

It goes without saying that I expect each of you to manage your departments effectively and to advise me in your particular areas of responsibility.

But I'm also looking for more than that. Each of you is more than a narrow specialist. Ed Levi, for example, is as experienced in higher education as any man in the country. Carla Hills has a broad and deep legal background. I want to be able to use all of you in ways that cut across your departmental lines. That includes discussions within the Cabinet as well as on an individual basis on policy task forces and meetings within the White House.

During the next several weeks I want each of you to think about how we might more effectively use the Cabinet. I've asked Jim Connor to talk with each of you about it, and I'd like to raise the issue for discussion at a Cabinet meeting in the near future.



# CABINET MEETING Wednesday, March 26, 1975 Attendees

The President

(Note: The Vice President will be attending King Faisal's funeral in Saudia Arabia)

Secretary of State Henry Kissinger

Secretary of the Treasury William Simon

Secretary of Defense James Schlesinger

The Attorney General Edward Levi

Secretary of Agriculture Earl Butz

Secretary of Labor John Dunlop

Secretary of Health, Education and Welfare Caspar Weinberger

Secretary of Housing and Urban Development Carla Hills

Secretary of Transportation William Coleman

The Acting Secretary of the Interior John Whitaker (for Secretary Morton who is out of the city this week)

The Acting Secretary of Commerce John Tabor (Secretary Dent will have been sworn in as Special Trade Representative this morning, March 26th)

The Counsel to the President Philip Buchen

The Counsellor to the President John Marsh

The Counsellor to the President Robert Hartmann

The Assistant to the President Donald Rumsfeld

The Director of the Office of Management and Budget James Lynn

The Ambassador to the United Nations John Scali

#### White House/Executive Office:

Mr. William Baroody

Mr. James Cannon

Mr. Richard Chenev

Dr. James Connor

Mr. Max Friedersdorf

Mr. Alan Greenspan

Mrs. Virginia Knauer

Mr. Ronald Nessen

Gen. Brent Scowcroft

Mr. William Seidman

Agencies:

Mr. Russell Train, EPA

Mr. Frank Zarb, FEA

#### Other:

Mrs. Mary Louise Smith, Republican National Committee



#### WASHINGTON

March 25, 1975

MEMORANDUM FOR:

THE PRESIDENT

FROM:

JACK MARSH

SUBJECT:

Cabinet Discussion -- Senate Budget

Committee

Attached is an excellent summary of the hearings procedures before the Senate Budget Committee which was prepared by Pat O'Donnell. This is a matter that will be discussed in the Cabinet meeting.

I particularly direct your attention to Items 6 and 9 on page 2.

There are two issues involved. First, the use of informal seminartype forum. And secondly, a joint appearance by an Administration official with an outside expert.

My recommendation would be that we go along with the seminar format, but resist joint appearances with outside witnesses. If the seminar format should become troublesome, then I think we should try to negotiate some changes. However, there does not seem to be too much objection to this.

As a practical matter, the hearings for this year have been concluded, but we should develop a policy for the future.

I suggest a policy against joint appearances with outside witnesses on an Administration-wide basis for all witnesses. A Sub-Cabinet officer has less stature to resist this arrangement than a Cabinet officer. The chance of his testimony being damaged by an adverse expert witness is probably greater than a Cabinet officer.

I recommend the following:

1. Advise the Cabinet officers of this practice.



2. Establish a policy against joint appearance with outside witnesses.

I suggest inputs from the following persons in the Cabinet meeting:

- 1. Jim Schlesinger
- 2. Jim Lynn
- 3. Jack Marsh



March 25, 1975

MEMORANDUM TO:

JOHN O. MARSH, JR.

THROUGH:

MAX FRIEDERSDORF

FROM:

PATRICK E. O'DONNELL

SUBJECT:

Senate Budget Committee Hearing Format

Following discussions with Staff Director Doug Bennett, Minority Director Bob Boyd, and other interested parties, I offer the following observations on the new seminar hearing format utilized by the Senate Budget Committee.

- 1. The round table, give-and-take session approach evolved as a result of the budget committee's mandate to broadly review general economic and fiscal policy.
- 2. The seminar format reflects the committee staff's belief in innovation. According to Bennett, the format is designed to avoid the adversary atmosphere that usually takes over at formal hearings. It is everyone's hope that the seminars promote non-partisanship.
- 3. The committee unanimously decided that informal seminars between committee members and groups of experts on various policy matters will also be more worthwhile from a substantive standpoint than the traditionally formal hearings of the past.
- 4. The committee held five days of hearings in December on general policy. Further seminars were conducted throughout February and March.



- 5. Although Jim Lynn and Alan Greenspan have appeared before the committee under the seminar format, they were not confronted with independent experts who were likely to challenge their positions or rationale.
- 6. The first potential confrontation took place last Friday (March 21) when Secretary Schlesinger was to appear with Charles Schultz. The Secretary objected and the committee in turn agreed to hold an informal session without Schultz' simultaneous participation.

Incidentally, I am told that Schlesinger's main objection was based on a fear that he would be setting a dangerous precedent for the Executive branch. Some Republican committee members have remarked, however, that Schlesinger's objectives would have been well-served by an appearance with Schultz, who is considered by most to be responsible in the articulation of his views.

- 7. Although the media (TV) people were unhappy with the new format, they have come around to agreeing that the potential for grandstanding is much decreased and that they can achieve much better footage substance by lack of procedural formalities.
- 8. Media and membership are also in agreement that the potential exchange of information is greater than when individual senators were propounding questions from the dais during formal proceedings. Incidentally, the committee members no longer sit by political party. Proponents feel the chemistry for such an arrangement is very good.
- 9. The Republicans, however, are keenly aware of the potential problem this presents the Executive branch and suggest that we demand carefully defined guidelines before agreeing to testify. They stress the importance of adequate prenotification and painstaking care to allow participation only of well-qualified and responsible experts who will avoid the temptation to "showboat" or degrade the committee's integrity by shallow theatrics.



In short, the general consensus is that the format is not intended as a potential embarrassment for Administration witnesses and that it can be used to our advantage if we demand firm ground rules.

The committee has pretty much finished its hearings for this year; they are aiming for mark-up on April 8 and 9 and introduction of the concurrent resolution on April 14.



WASHINGTON

March 26, 1975

Dear Mr. Secretary:

You will recall at the last Cabinet meeting there was a discussion of the procedures whereby Administration witnesses appear before the Senate Budget Committee.

As it was pointed out, the Committee appears to be developing new methods of hearing a witness for the purpose of soliciting information. One such technique is the seminar approach whereby the Administration witness engages in a dialogue with the Committee. in a somewhat more informal approach. This format is one which appears to enjoy the support of the Members of the Committee.

However, there is a variation of this approach which raises serious questions insofar as witnesses on behalf of the Administration are concerned. This technique involves either a joint appearance by an Administration witness with an outside expert, or the use of a panel of experts, not Members of the Committee. The panel would also participate in the give-and-take between the witness and the Committee. It is these types of appearances that cause concern.

The President, although he does not object to the seminar-type of hearing, nevertheless desires we follow a policy in the Administration that Administration witnesses will not appear jointly with outside witnesses. Of course, this does not apply to joint appearances with other witnesses from the Administration where, prior to the hearings, there was an agreement for such an appearance. This policy against joint appearances would also apply to formal Committee hearings that depart from the traditional pattern between an official of the Administration and seated Members of the Committee. Of course, it is recognized that from time to time senior staff of the Committee might in the future, as they have in the past, propound questions to an Administration witness.



It would be helpful if you would advise your sub-Cabinet members and others from your Department who have occasion to testify on the Hill, of these policy guidelines. If a question occurrs in the future as to an appearance, you should direct your inquiry to the under-signed.

Please remember that prior consultations and cooperation with the Committee and staff before a hearing will frequently resolve matters of the type I have raised in this letter thereby leading to an arrangement for appearances which is satisfactory and complies with these guidelines.

Sincerely,

James Connor

WASHINGTON

March 26, 1975

Dear Mr. Secretary:

You will recall at the last Cabinet meeting there was a discussion of the procedures whereby Administration witnesses appear before the Senate Budget Committee.

As it was pointed out, the Committee appears to be developing new methods of hearing a witness for the purpose of soliciting information. One such technique is the seminar approach whereby the Administration witness engages in a dialogue with the Committee. in a somewhat more informal approach. This format is one which appears to enjoy the support of the Members of the Committee.

However, there is a variation of this approach which raises serious questions insofar as witnesses on behalf of the Administration are concerned. This technique involves either a joint appearance by an Administration witness with an outside expert, or the use of a panel of experts, not Members of the Committee. The panel would also participate in the give-and-take between the witness and the Committee. It is these types of appearances that cause concern.

The President, although he does not object to the seminar-type of hearing, nevertheless desires we follow a policy in the Administration that Administration witnesses will not appear jointly with outside witnesses. Of course, this does not apply to joint appearances with other witnesses from the Administration where, prior to the hearings, there was an agreement for such an appearance. This policy against joint appearances would also apply to formal Committee hearings that depart from the traditional pattern between an official of the Administration and seated Members of the Committee. Of course, it is recognized that from time to time senior staff of the Committee might in the future, as they have in the past, propound questions to an Administration witness.

It would be helpful if you would advise your sub-Cabinet members and others from your Department who have occasion to testify on the Hill, of these policy guidelines. If a question occurrs in the future as to an appearance, you should direct your inquiry to the under-signed.

Please remember that prior consultations and cooperation with the Committee and staff before a hearing will frequently resolve matters of the type I have raised in this letter thereby leading to an arrangement for appearances which is satisfactory and complies with these guidelines.

Sincerely,

James Connor

REDRAFT JEC 3/26

Dear Mr. Secretary
[Dear Mr. Attorney General]
[Dear Madam Secretary]

You will recall at the last Cabinet meeting there was a discussion of the procedures whereby Administration witnesses appear before the Senate Budget Committee.

As it was pointed out, the Committee appears to be developing new methods of hearing a witness for the purpose of soliciting information. One such technique is the seminar approach whereby the Administration witness engages in a dialogue with the Committee in a relatively informal approach. This format is one which appears to enjoy the support of the Members of the Committee.

However, there is a variation of this approach which raises serious questions insofar as witnesses on behalf of the Administration are concerned. This technique involves either a joint appearance by an Administration witness with an outside witness, or the use of a panel of outside witnesses, not Members of the Committee. The panel would also participate in the give-and-take between the witness and the Committee. It is these types of appearances that cause concern.

The President, although he does not object to the seminar-type of hearing, nevertheless desires we follow a policy that Administration witnesses will not appear jointly with outside witnesses. Of course, this does not apply to joint appearances with other witnesses from the Administration where, prior to the hearings, there was an agreement for such an appearance. This policy against joint appearances would also apply to formal Committee hearings that depart from the traditional pattern between an official of the Administration and seated Members of the Committee Of course, it is recognized that from time to time senior staff of the Committee might in the future, as they have in the past, propound questions to an Administration witness.

I would appreciate it if you would advise your sub-Cabinet members and others from your Department who have occasion to testify on the Hill of these policy guidelines. If a question occurs in the future as to an appearance, you should direct your inquiry to me.

We would, of course, expect that in most cases prior consultations and cooperation with the Committee and staff before a hearing will resolve matters of the type raised in this letter thereby leading to an arrangement for appearances which is satisfactory and which complies with these guidelines.



Sincerely,

James E. Connor Secretary to the Cabinet

## THE WHITE HOUSE WASHINGTON

March 26, 1975

me AB

Dear Mr. Secretary:

You will recall at the last Cabinet meeting there was a discussion of the procedures whereby Administration witnesses appear before the Senate Budget Committee.

As it was pointed out, the Committee appears to be developing new methods of hearing a witness for the purpose of soliciting information. One such technique is the seminar approach whereby the Administration witness engages in a dialogue with the Committee. in a somewhat more informal approach. This format is one which appears to enjoy the support of the Members of the Committee.

However, there is a variation of this approach which raises serious questions insofar as witnesses on behalf of the Administration are concerned. This technique involves either a joint appearance by an Administration witness with an outside expert, or the use of a panel of experts, not Members of the Committee. The panel would also participate in the give-and-take between the witness and the Committee. It is these types of appearances that cause concern.

The President, although he does not object to the seminar-type of hearing, nevertheless desires we follow a policy in the Administration that Administration witnesses will not appear jointly with outside witnesses. Of course, this does not apply to joint appearances with other witnesses from the Administration where, prior to the hearings, there was an agreement for such an appearance. This policy against joint appearances would also apply to formal Committee hearings that depart from the traditional pattern between an official of the Administration and seated Members of the Committee. Of course, it is recognized that from time to time senior staff of the Committee might in the future, as they have in the past, propound questions to an Administration witness.

It would be helpful if you would advise your sub-Cabinet members and others from your Department who have occasion to testify on the Hill, of these policy guidelines. If a question occur is in the future as to an appearance, you should direct your inquiry to the under-signed.

We would form expect that is most care.

Please remainder that prior consultations and cooperation with the Committee and staff before a hearing will frequently resolve matters of the type I have raised in this letter thereby leading to an arrangement for appearances which is satisfactory and complies with these guidelines.

Sincerely,

James Connor

Ser to the Cabinet



### March 26, 1975

MEMORANDUM FOR: PAT O'DONNELL

THRU: MAX FRIEDERSDORF

FROM: JACK MARSH

Thanks for your excellent summary on the procedures of the Senate Budget Committee which I have referred to the President.

JOM/dl



M

Dear Mr. Secretary:

You will recall at the last Cabinet meeting there was a discussion of the procedures whereby Executive Branch witnesses appear before the Senate Budget Committee.

It was pointed out that the Committee appears to be developing new formats for soliciting information. One such technique is the seminar approach whereby the Executive Branch witness engages in a dialogue with the Committee in a relatively informal setting. This format is one which seems to enjoy the support of the Members of the Committee.

There is a variation of this approach, however, which maises serious questions. The format involves a joint appearance by an Executive Branch witness with one or more non-governmental witnesses. In some cases a panel of non-governmental witnesses would also participate in the conversations between the Executive Branch witness and the Committee. The President is concerned that such a procedure profoundly alters the traditional testimony relationship between the executive and legislative branches of the government.

The President has no objection to the seminar-type of hearings as they have been conducted so far, but he does not wish Executive Branch witnesses to appear jointly with non-governmental witnesses. Of course, this restriction does not apply to joint appearances with other witnesses from the Executive Branch where, prior to the hearings, there has been an agreement for such joint appearances.

I would appreciate it if you would advise your sub-Cabinet members and others from your Department who have occasion to testify on the Hill of this policy. If a question occurs, you should direct your inquiry to me or to the Office of Congressional Relations.



We would expect that in most cases prior consultation and cooperation with the Cormittee and staff before a hearing will resolve matters of the type raised in this letter, thereby leading to a mutually satisfactory arrangement for appearances which complies with these guidelines.

Sincerely,

)

James E. Connor Secretary to the Cabinat

The Honorable Caspar Weinberger
The Secretary of Health, Education,
and Welfare
Washington, D. C.

JEC:ckb

Identical letters to all Cabinet Members



Mr. Marsh --

Jim Connors would still like to talk with you re: the attached letter. Also, he would like to discuss the French President's participation in the Bicentennial events (per a request he received from Rumsfeld).

Thanks.

donna

Mr. Marsh --

Jim Connors would really like to get this out and would appreciate talking with you before you leave for New England.

Thanks.



donna

## THE WHITE House April 15

Mr. Marsh --

Jim Connor would like to know if you have any objections to his sending out the attached.

donna

TO: JACK MARSH

JACK, this is what I would plan to send to selected agency heads as shown by the check marks on the attached list. It is identical in substance to the one which went to the Cabinet officers. Would you let me know if you concur.

#### JIM CONNOR



4/11/75

WASHINGTON

April 11, 1975

Dear Mr. Balzano:

At the last Cabinet meeting there was a discussion of the procedures whereby Executive Branch witnesses appear before the Senate Budget Committee.

It was pointed out that the Committee appears to be developing new formats for soliciting information. One such technique is the seminar approach whereby the Executive Branch witness engages in a dialogue with the Committee in a relatively informal setting. This format is one which seems to enjoy the support of the Members of the Committee.

There is a variation of this approach, however, which raises serious questions. The format involves a joint appearance by an Executive Branch witness with one or more non-governmental witnesses. In some cases a panel of non-governmental witnesses would also participate in the conversations between the Executive Branch witness and the Committee. The President is concerned that such a procedure profoundly alters the traditional testimony relationship between the executive and legislative branches of the government.

The President has no objection to the seminar-type of hearings as they have been conducted so far, but he does not wish Executive Branch witnesses to appear jointly with non-governmental witnesses. Of course, this restriction does not apply to joint appearances with other witnesses from the Executive Branch where, prior to the hearings, there has been an agreement for such joint appearances.

I would appreciate it if you would advise those individuals from your Agency who have occasion to testify on the Hill of this policy. If a question occurs, you should direct your inquiry to me or to the Office of Congressional Relations.



We would expect that in most cases prior consultation and cooperation with the Committee and staff before a hearing will resolve matters of the type raised in this letter, thereby leading to a mutually satisfactory arrangement for appearances which complies with these quidelines.

Sincerely,

James E. Connor Secretary to the Cabinet

The Honorable Michael P. Balzano, Jr. Director of the ACTION Agency Washington, D.C. 20525

#### HEADS OF DEPARTMENTS, ESTABLISHMENTS AND AGENCIES OF THE GOVERNMENT (with names)

MARCH 26, 1975

The Honorable Henry A. Kissinger Secretary of State Washington, D.C. 20520

The Honorable William E. Simon Secretary of the Treasury Washington, D.C. 20220

The Honorable James R. Schlesinger Secretary of Defense Washington, D.C. 20301

The Honorable Howard H. Callaway Secretary of the Army Washington, D.C. 20310

Secretary of the Navy Washington, D.C. 20350

The Honorable John L. McLucas Secretary of the Air Force Washington, D.C. 20330

The Honorable Edward H. Levi The Attorney General Washington, D.C. 20530

The Honorable Rogers C.B. Morton Secretary of the Interior Washington, D.C. 20240

The Honorable Earl L. Butz Secretary of Agriculture Washington, D.C. 20250

The Honorable Secretary of Commerce Washington, D.C. 20230

The Honorable John T. Dunlop Secretary of Labor Washington, D.C. 20210

The Honorable J. William Middendorf II The Honorable Caspar W. Weinberger Secretary of Health, Education, and Welfare Washington, D.C. 20201

> The Honorable Carla A. Hills Secretary of Housing and Urban Development Washington, D.C. 20410

The Honorable William T. Coleman, Jr. Secretary of Transportation Washington, D.C. 20590

The Honorable Michael P. Balzano, Jr. Director of the ACTION Agency Washington, D.C. 20525

The Honorable Robert Armstrong Anthony Administrative Conference of the United States Suite 500 2120 L Street, NW. Washington, D.C. 20037

The Honorable Daniel Parker Administrator Agency for International Development Washington, D.C. 20523

General Mark Wayne Clark, USA, Ret. Chairman American Battle Monuments Commission Washington, D.C. 20390

The Honorable Frank Stanton Chairman of the Board of Governors American National Red Cross Washington, D.C. 20006

The Honorable John W. Warner ✓ Administrator American Revolution Bicentennial Administration Washington, D.C. 20276

\*

The Honorable Donald W. Whitehead Federal Co-Chairman Appalachian Regional Commission Room 716 1666 Connecticut Avenue, NW. Washington, D.C. 20009

The Honorable William Egan Colby Director of Central Intelligence Washington, D.C. 20505

The Honorable Richard Joseph O'Melia Vice Chairman Civil Aeronautics Board Washington, D.C. 20428

The Honorable Robert E. Hampton Chairman Civil Service Commission Washington, D.C. 20415

The Honorable Arthur S. Flemming Chairman Commission on Civil Rights Washington, D.C. 20425

The Honorable J. Carter Brown Chairman Commission of Fine Arts Washington, D.C. 20240

The Honorable Bert A. Gallegos Director Community Services Administration Washington, D.C. 20506

The Honorable Elmer B. Staats The Comptroller General of the United States Washington, D.C. 20548

The Honorable Richard O. Simpson Chairman Consumer Product Safety Commission Washington, D.C. 20016

The Honorable Robert C. Seamans
Administrator
Energy Research and
Development Administration
Washington, D.C. 20545

The Honorable Russell E. Train Administrator Environmental Protection Agency Washington, D.C. 20024 The Honorable William J. Casey President of the Export-Import Bank of the United States Washington, D.C. 20571

The Honorable Ethel Bent Walsh Acting Chairman Equal Employment Opportunity Commission
Washington, D.C. 20506

The Honorable E. A. Jaenke Governor of the Farm Credit Administration Washington, D.C. 20578

The Honorable Richard E. Wiley Chairman Federal Communications Commission Washington, D.C. 20554

The Honorable Frank Wille Chairman
Federal Deposit Insurance
Corporation
Washington, D.C. 20429

The Honorable Frank G. Zarb Administrator Federal Energy Administration Washington, D.C. 20461

The Honorable Thomas R. Bomar Chairman Federal Home Loan Bank Board Washington, D.C. 20552

The Honorable Helen Delich Bentley Chairman (Mrs.) Federal Maritime Commission Washington, D.C. 20573

The Honorable Willie J. Usery, Jr. Director Federal Mediation and Conciliation Service

Washington, D.C. 20427

The Honorable John N. Nassikas Chairman Federal Power Commission Washington, D.C. 20426



The Honorable Arthur F. Burns Chairman Board of Governors of the Federal Reserve System Washington, D.C. 20551

The Honorable Lewis A. Engman Chairman Federal Trade Commission Washington, D.C. 20580

The Honorable J. Raymond Bell Chairman Foreign Claims Settlement Commission Washington, D.C. 20579

The Honorable Arthur F. Sampson Administrator of General Services Washington, D.C. 20405

The Honorable Jerome K. Kuykendall Chairman Indian Claims Commission 1730 K Street, NW. Washington, D.C. 20006

The Honorable George M. Stafford Chairman Interstate Commerce Commission Washington, D.C. 20423

The Honorable The Acting Librarian of Congress Washington, D.C. 20540

The Honorable Philip Handler President National Academy of Sciences Washington, D.C. 20418

The Honorable James C. Fletcher Administrator
National Aeronautics and
Space Administration
Washington, D.C. 20546

The Honorable William H. Press Chairman National Capital Planning Commission Washington, D.C. 20576 The Honorable Herman Nickerson, Jr. Administrator
National Credit Union Administration
1325 K Street, NW.
Washington, D.C. 20456

The Honorable Nancy Hanks (Miss) Chairman National Endowment for the Arts 806 15th Street, NW. (Shoreham Bldg) Washington, D.C. 20506

The Honorable Ronald S. Berman Chairman National Endowment for the Humanities 806 15th Street, NW. (Shoreham Bldg) Washington, D.C. 20506

The Honorable Betty Southard Murphy Chairman
National Labor Relations Board
Washington, D.C. 20570

The Honorable George S. Ives Chairman National Mediation Board 1230 16th Street, NW. Washington, D.C. 20036

The Honorable H. Guyford Stever Director National Science Foundation Washington, D.C. 20550

The Honorable William A. Anders Chairman Nuclear Regulatory Commission Washington, D.C.

The Honorable Robert D. Moran Chairman Occupational Safety & Health Review Commission 1825 K Street, NW. Washington, D.C. 20006

Secretary
Panama Canal Company
312 Pennsylvania Building
425 13th Street, NW.
Washington, D.C. 20004

The Honorable Andy Leroy Borg
Chairman
United States Section
Permanent Joint Board of Defense
United States and Canada
Office of Canadian Affairs
Room 5227
New State Building
Washington, D.C. 20520

The Honorable Clyde S. DuPont Chairman Postal Rate Commission Washington, D.C. 20268

The Honorable Thomas F. McCormick The Public Printer Washington, D.C. 20401

The Honorable James L. Cowen Chairman Railroad Retirement Board 844 Rush Street Chicago, Illinois 60611

The Honorable Rex M. Mattingly Acting Chairman Renegotiation Board Washington, D.C. 20446

The Honorable Ray Garrett, Jr. Chairman Securities and Exchange Commission Washington, D.C. 20549

The Honorable Byron V. Pepitone Director of Selective Service Washington, D.C. 20435

The Honorable Thomas S. Kleppe Administrator Small Business Administration Washington, D.C. 20416

Secretary Smithsonian Institution Washington, D.C. 20560 The Honorable Aubrey J. Wagner Chairman
Board of Directors
Tennessee Valley Authority
Washington, D.C. 20444

The Honorable James Keogh Director United States Information Agency Washington, D.C. 20547

Governor
United States Soldiers'
and Airmen's Home
Washington, D.C. 20315

The Honorable Fred Charles Ikle Director United States Arms Control and Disarmament Agency Washington, D.C. 20451

The Honorable Catherine Bedell (Mrs.)
Chairman
United States International
Trade Commission
Washington, D.C. 20436

The Honorable Richard L. Roudebush Administrator of Veterans' Affairs Washington, D.C. 20420

Administrator
Washington Metropolitan
Area Transit Authority
950 South L'Enfant Plaza, SW.
Washington, D.C. 20024

Director
Water Resources Council
Suite 800
2120 L Street, NW.
Washington, D.C. 20037



#### EXECUTIVE OFFICE OF THE PRESIDENT

The Honorable Alan Greenspan Chairman Council of Economic Advisers Washington, D.C. 20506

The Honorable Russell W. Peterson Chairman Council on Environmental Quality Washington, D.C. 20006

The Honorable
Acting Executive Director
Council on International Economic
Policy
Washington, D.C. 20500

The Honorable Albert Rees Director Council on Wage and Price Stability Washington, D.C.

The Honorable James Cannon Executive Director Domestic Council Washington, D.C. 20500

Executive Secretary National Security Council Washington, D.C. 20500 The Honorable James T. Lynn Director Office of Management and Budget Washington, D.C. 20503

Personnel Officer Office of Management and Budget Washington, D.C. 20503

The Honorable Acting Director Office of Telecommunications Policy Washington, D.C. 20504

The Honorable Robert L. DuPont Director Special Action Office for Drug Abuse Prevention Washington, D.C. 20506

The Honorable Virginia H. Knauer Special Assistant to the President Washington, D.C. 20506

The Honorable Frederick B. Dent Special Representative for Trade Negotiations 1800 G Street, NW. Washington, D.C. 20506

Mr. Wilbur H. Jenkins White House Office Washington, D.C. 20500

#### MISCELLANEOUS

Interagency Advisory Group U.S. Civil Service Commission Washington, D.C. 20415

President
International Bank for
Reconstruction and Development
Washington, D.C. 20433

Administrator National Gallery of Art Washington, D.C. 20565

crossed bucken bucken September 4, 1975 MEMORANDUM FOR: PHIL BUCHEN JACK MARSH FROM: SUBJECT: Joint Appearances of Government and Outside Panel Members Before Congressional Committees I think we should still make an effort to try and enforce the rule we have in reference to appearances before the Committees of Congress by Administration witnesses together with outside witnesses. Let me refer this to Max and let me have Charlie Leppert go up and talk with the Ranking Minority Member on this Subcommittee to see what we can do about this. cc: Max Friedersdorf JOM/dl

## September 4, 1975

MEMORANDUM FOR:

MAX FRIEDERSDORF

FROM:

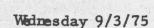
JACK MARSH

Could you have Charlie Leppert go up to the Hill and talk with our people on the full Committee and Subcommittee to see what they can do about changing that request.

You might also have Charlie talk with Bill Barrett. This will have to be done as promptly as possible because of the date of the forthcoming hearing.

JOM/dl





11:30 Dudley is quite anxious to get an answer on this. The hearing is tomorrow.

He said he was called by Mr. Camm, who said that they had put the same question to our Congressional Relations people who said they didn't think demographers fell within the policy -- so apparently Congressional Relations people have acted on their own and indicated a "go-ahead" on this.



# THE WHITE HOUSE WASHINGTON

September 2, 1975

MEMORANDUM FOR:

JACK MARSH

FROM:

PHIL BUCHEN P.W.B -

Attached is a copy of the memorandum to me from Dudley Chapman concerning a possible exception to our policy against joint appearances of government witnesses with nongovernment witnesses before Congressional committees.

Please advise on how you would like me to handle the reply.



WASHINGTON

August 29, 1975

MEMORANDUM FOR:

PHIL BUCHEN

FROM:

DUDLEY CHAPMAN UC

SUBJECT:

Request for Exception to Policy Against Joint Appearances of Government and Outside Panel Members before Congressional

Committees

In March of this year, the President adopted a policy that members of the Executive Branch should not appear jointly with persons outside the Government in panels before Congressional Committees. This was in response to a growing Congressional practice to invite outside experts to appear jointly with Government witnesses and engage them in debates. This put Government officials in the awkward position of having to confront outside specialists in free wheeling confrontations. In rejecting Congressional requests for further appearances of this kind, our letters have premised the policy on comity and the President's preference for the traditional method of exchange between the Executive Branch and the Congress.

The attached letter at Tab A from Representative William A. Barrett, Chairman of the Subcommittee on Housing and Community Development of the House Committee on Banking, Currency and Housing requests an exception to that policy for a hearing to be held next week. This request can be distinguished from the situation that gave rise to the above policy. The panel consists only of technicians, both governmental and nongovernmental. Since only relatively low-level technical specialists are involved, there should be no risk of embarrassment by confronting high-level executive officials with outside specialists.

I believe this distinction has merit and that it would strengthen the viability of the President's policy. That policy is obviously unpopular on the Hill and lacks a firm legal basis. By allowing an exception in cases in which only government technicians of low rank are involved, the Congressional interest in having sessions of this kind might be realized in a meaningful way, while saving senior officials from the embarrassment of such confrontations. I have attached a response for your signature that would adopt this distinction.

Attached at Tab B is the other letter from Chairman Barrett that Tod Hullin forwarded to me. It makes no express reference to the policy, though we may have to raise the objection. If so, the contrast between permitting the appearance of technicians while simultaneously refusing as to senior officials should clarify our position.



WASHINGTON August 29, 1975

Dear Mr. Chairman:

Thank you for your letter of August 28, 1975, in which you request an exception to the President's policy that Federal officials not appear on panels before Congressional committees at the same time as nongovernmental witnesses.

The basis on which you request this exception which Mr. Kamm of the Subcommittee staff elaborated to Mr. Chapman of my staff by telephone, is that the Federal officials involved are technical specialists rather than senior policy-making officials. I understand from this that the individuals involved will be speaking basically as technicians rather than a spokesman for the Executive Branch. In these circumstances, principles of comity governing exchanges between executive and legislative branches do not apply.

On the basis of this understanding, your request for a joint appearance is granted for the purpose of permitting Mr. Forstall and Mr. Beals to participate in a panel of demographers dealing with the interpretation of current population trends. This permission is not truly an exception to the President's policy, but a clarification of its intended scope. It does not in any way detract from the principle that Federal officials who appear as spokesman for the Executive Branch should not appear jointly in panels including nongovernment personnel.

Sincerely,

Philip W. Buchen
Counsel to the President

The Honorable William A. Barrett House of Representatives Washington, D.C. 20515 WILLIAM A. BARRETT, PA., CHAIRMAN LEONOR K. (MRS. JOHN B.) SULLIVAN, THOMAS L. ASHLEY, OHIO WILLIAM S. MOORHEAD, PA. ROBERT G. STEPHENS, JR., GA, FERNAND J. ST GERMAIN, R.I. HENRY B. GONZALEZ, TEX. PARREN J. MITCHELL, MD. JAMES M. HANLEY, N.Y WALTER E. FAUNTROY, D.C. LINDY (MRS. HALE) BOGGS, LA. JERRY M. PATTERSON, CALIF. HAROLD E. FORD, TENN. JOHN J. LAFALCE, N.Y. LES AUCOIN, OREG. THOMAS M. REES, CALIF. GLADYS NOON SPELLMAN, MD.

#### U.S. HOUSE OF REPRESENTATIVES

SUBCOMMITTEE ON HOUSING AND COMMUNITY
DEVELOPMENT
OF THE

COMMITTEE ON BANKING, CURRENCY AND HOUSING
NINETY-FOURTH CONGRESS

WASHINGTON, D.C. 20515

August 28, 1975

GARRY BROWN, MICH,
J. WILLIAM STANTON, OHIO
JOHN H. ROUSSELOT, CALIF.
CHALMERS P. WYLIE, OHIO
STEWART B. MCKINNEY, CONN.
JOHN B. CONLAN, ARIZ.
RICHARD KELLY, FLA.
CHARLES E. GRASSLEY, IOWA

GERALD R. MCMURRAY, STAFF DIRECTOR

225-7054

Mr. Philip W. Buchen Counsel to the President The White House Washington, D. C. 20500

Dear Mr. Buchen:

The Subcommittee on Housing and Community Development of the Committee on Banking, Currency and Housing has scheduled a series of hearings on the President's 1974 Report on National Growth and Development. The preliminary schedule for these hearings is enclosed.

As you will note, the first session of that hearing is planned as a panel of demographers dealing with the interpretation of current population trends. Two of those involved, Mr. Forstall and Mr. Beals, are officials in the Executive Branch, and two, Mr. Morrison and Mr. Pushkarev, are associated with non-Federal quasi-public organizations. We are now informed that a recent White House policy forbids Federal officials to appear on panels before Congressional committees in conjunction with non-Federal witnesses.

Without questioning the merits of the overall policy, we would like to seek an exception to permit Mr. Forstall and Mr. Beals to appear on our panel together with their non-Federal colleagues. The subject matter involved is quite technical with few immediate implications for Federal policy. However, I do feel that the interaction among the panel members is essential to help the Subcommittee members understand the range of choices in public policy matters resulting from differing demographic assumptions.

Mr. Sylvan Kamm of the Subcommittee staff has discussed this matter with Mr. Dudley H. Chapman of your staff.

Sincerely,

William A. Barrett

Chairman

Enc.

## PRELIMINARY SCHEDULE

#### OF THE

## HEARINGS ON THE PRESIDENT'S 1974 REPORT ON NATIONAL GROWTH AND DEVELOPMENT September 4, 5 and 8

First day - September 4 - Thursday

9:30 to 11:00.

Interpretation of Current Demographic Trends

witnesses:

Mr. Calvin Beals

447-8717

Economic Development Division Economic Research Service U.S. Department of Agriculture

Room 496

500 12th Street, S.W.

Washington, D.C. 20250

(confirmed)

Mr. Peter Morrison

The Rand Corporation

1700 Main Street

Santa Monica, California 90406

(confirmed)

213 393-0411

Mr. Richard Forstall

763-5161

Chief, Demographic Statistics Branch

Population Division
Bureau of the Census
Room 2324, Building 3

Washington, D.C. 20233

(confirmed)

Mr. Boris Pushkarev

Vice President for Research & Planning Regional Plan Association of New York

235 East 45th Street New York, N.Y. 10017

(confirmed)

11:00 to 12:30

MultiState Organizations

witnesses:

Dr. William Bowden

919 549-8167

Executive Director

Southern Growth Policies Board

Box 12293

Research Triangle Park, N.C. 27709

(confirme

617 223-6381 Mr. Arthur Ristow New England Regional Commission 53 State Street Boston, Massachusetts 02109 (confirmed) 612 373-3724 Mr. George Thiss Executive Director, Upper Midwest Council Federal Reserve Bank Building Minneapolis, Minn. 55480 (confirmed) Representative of Western 505 827-2221 Governors' Regional Energy Policy Office being invited States Honorable Thomas Salmon 802 828-3333 witnesses: Governor State Capitol Building Montpelier, Vermont 05602 (confirmed) Mr. John W. Abbott 415 391-7544 **Executive Secretary** California Tomorrow 681 Market Street San Francisco, Cal. 94105 (confirmed) Mr. William H. Wilcox 717 787-7160 Secretary Department of Community Affairs 215 South Office Building Harrisburg, Pennsylvania 17120 (confirmed) Delegate Robert E. Washington 804 625-7829 Chairman, Community Affairs

National Conference of State Legislatures

(invited)

Task Force

300 Boush Street

Norfolk, Virginia 23510

Suite 400



2:00 to 3:30

· Second day - September 5 - Friday

9:30 to 11:00

Councils of Government and Other

Metropolitan Organizations

witnesses:

Mr. Dale Bertsch

513 223-6323

Executive Director

Miami Valley Regional Planning Commission

Suite 500, DACO Building

333 West 1st Street Dayton, Ohio 45402

(confirmed)

Mr. Milton Miller

301 383-5830

Chairman, Regional Planning Council

701 St. Paul Street

Baltimore, Maryland 21202

(confirmed)

Mr. Jack Simmers

813 533-5611

Chairman, Central Florida Regional Planning Council

Post Office Box 60

Bartow, Florida 33830

(confirmed)

11:00 to 12:30

Cities - Center Cities which have lost population

(invitations being issued)

2:00 to 3:30

Counties with Growth Management Programs

Mr. Ralph McClure

801 328-7541

Chairman

Salt Lake County Board of Commissioners

City/County Building

Sale Lake City, Utah 84101

(confirmed)

Mr. Rufus Phillips

703 691-2321

Fairfax County Supervisor

1437 Balls Hill Road

McLean, Virginia 22102

(confirmed)

Dr. Royce Hanson

589-1480

Chairman, Maryland-National

Capital Park and Planning Commission

Room 212

8787 Georgia Avenue

Silver Spring, Maryland 20910

(invited)

Mr. John Lynch

206 344-4100

Director

Department of Budget and Program Planning

King County Courthouse

Seattle, Washington 98104

(invited)

## Third day - September 8 - Monday

$\sim$	_	9	$^{\circ}$	to
	7	~	11	111
	•	.,	v	

#### Commentators

Mr. Ralph Widner 614 421-7700 ext. Director, Academy for Contemporary Problems Battelle Memorial Institute Columbus, Ohio 43201 (confirmed) 797-6057 Mr. James L. Sundquist Brookings Institution 1775 Mass. Ave., N.W. Washington, D.C. 20036 (confirmed) Herbert M. Franklin, Esq. 452-9309 Potomac Institute, Inc. Metropolitan Housing Project 1025 Connecticut Ave., N.W. Suite 707 Washington, D.C. 20036 (confirmed) David B. Walker 382-3221

David B. Walker
Assistant Director
The Advisory Commission
on Intergovernmental Relations
726 Jackson Place, N.W.

(confirmed)

# 11:00 and remainder of the day

#### The Administration

Washington, D.C. 20575

(invitation issued to the Vice President as Chairman of the Domestic Council to designate witnesses to represent the Administration)

Leonor X. (Mrs. John B.) Sullivan. MO. THOMAS L. L'HLEY, OHIO WILLIAM S. NOORHEAD, PA. ROBERT C. STEPHENS, JR., GA. FERNAND J. ST GERMAIN, R.J. HENRY B. GONZALEZ, TEX PARREN J. MITCHELL, MO. James M. Hanley, N.Y WALTER E. FAUNTROY, D.C. LINDY (MRS. HALE) BOGGS, LA. JERRY M. PATTERSON, CALIF. HAROLD E. FORD, TENN. JOHN J. LAFALCE, N.Y. LES AUCOIN, OREG. Thomas M. Rees, Calip. GLADYS NOON SPELLMAN, MD.

#### U.S. HOUSE OF REPRESENTATIVES

SUBCOMMITTEE ON HOUSING AND COMMUNITY
DEVELOPMENT

COMMITTEE ON BANKING, CURRENCY AND HOUSING

NINETY-FOURTH CONGRESS

WASHINGTON, D.C. 20515

August 21, 1975

JOHN H. ROUSSELOT, CALIF.
CHALMERS P. WYLIZ, OHIO
STEWART B. MCKINNEY, CONN.
JOHN B. CONLAN, ARIZ,
RICHARD KELLY, FLA.
CHARLES E. GRASSLEY, IOWA

GERALD R. MCMURRAY, STAFF DIRECTOR

225-7054

The Vice President of the United States Washington, D.C. 20510

Dear Mr. Vice President:

Under the provisions of part A of the Urban Growth and New Community Development Act of 1970, the President is directed to file a biennial Report on Urban Growth with the Congress starting in February, 1972. Since the legislation requiring the preparation of the Report was initiated by our Subcommittee, we have felt it appropriate to hold oversight hearings on the Report in order to determine how interested public and private groups view its substance as an expression of Administration policy. Two days of hearings were held on the President's first Report on June 6 and 7, 1972. The President's second Report was submitted to the Congress in December, 1974. We have scheduled the hearings for September 4, 5 and 8, 1975.

Since by statute the preparation of the Report is the responsibility of the Domestic Council, we felt it appropriate to request you, as Chairman, to designate the Administration's witnesses. We respectfully request that the Administration be prepared to have its representatives appear on September 8 at 11:00 a.m. Since I understand HUD was assigned the role of lead agency, it may be appropriate for someone familiar with its work on the Report be a part of the group of witnesses to appear on behalf of the Administration.



Also, we have taken note of the recent publication <u>Costs of Sprawl</u> which was jointly sponsored by HUD, CEQ and EPA. Since the findings of this study do appear to have some significant relation to urban growth issues we would also appreciate having the opportunity of discussing the study with appropriate representatives of the three sponsoring agencies.

The staff of the Subcommittee has already discussed the hearings with Mr. Richard L. Dunham and we will be sending him a schedule of the Subcommittee agenda.

Sincerely,

William A. Barrett

Chairman

1 - Honorable Thomas L. Ashley

1 - Mr. Richard I., Dunham - Enc. Deputy Director Domestic Council The White House Washington, D.C. 20500

WASHINGTON

September 5, 1975

MEMORANDUM FOR:

JACK MARSH

THROUGH:

MAX FRIEDERSDORF M. G. VERN LOEN VL.
CHARLES LEPPERT, JR. C. S.

FROM:

Joint Appearances of Government and SUBJECT:

Outside (Public) Panel Members Before

Congressional Committees

The attached was not received in time to take action prior to the hearings scheduled for September 4. On September 5 I did speak with Sylvan Kamm, who is Rep. Barrett's staff member about this.

Kamm stated that the question was moot now because the Government witnesses from Agriculture and Commerce did appear jointly with the public witnesses on September 4. Kamm stated that he had spoken with Dudley Chapman and had received clearance for the joint appearance. Apparently, the clearance was granted by the letter of August 29 from Phil Buchen to Rep. Barrett.

Attachments



WASHINGTON

September 4, 1975

MEMORANDUM FOR:

MAX FRIEDERSDORF

FROM:

JACK MARSH

Could you have Charlie Leppert go up to the Hill and talk with our people on the full Committee and Subcommittee to see what they can do about changing that request.

You might also have Charlie talk with Bill Barrett. This will have to be done as promptly as possible because of the date of the forthcoming hearing.

#### WASHINGTON

September 4, 1975

MEMORANDUM FOR:

PHIL BUCHEN

FROM:

JACK MARSH

SUBJECT:

Joint Appearances of Government and Outside Panel Members Before

Congressional Committees

I think we should still make an effort to try and enforce the rule we have in reference to appearances before the Committees of Congress by Administration witnesses together with outside witnesses.

Let me refer this to Max and let me have Charlie Leppert go up and talk with the Ranking Minority Member on this Subcommittee to see what we can do about this.

cc: Max Friedersdorf

11:30 Dudley is quite anxious to get an answer on this. The hearing is tomorrow.

He said he was called by Mr. Camm, who said that they had put the same question to our Congressional Relations people who said they didn't think demographers fell within the policy -- so apparently Congressional Relations people have acted on their own and indicated

a "go-ahead" on this.

Mr. Buch feresited

WASHINGTON

August 29, 1975

MEMORANDUM FOR:

PHIL BUCHEN

FROM:

DUDLEY CHAPMAN UC

SUBJECT:

Request for Exception to Policy Against Joint Appearances of Government and Outside Panel Members before Congressional

Committees

In March of this year, the President adopted a policy that members of the Executive Branch should not appear jointly with persons outside the Government in panels before Congressional Committees. This was in response to a growing Congressional practice to invite outside experts to appear jointly with Government witnesses and engage them in debates. This put Government officials in the awkward position of having to confront outside specialists in free wheeling confrontations. In rejecting Congressional requests for further appearances of this kind, our letters have premised the policy on comity and the President's preference for the traditional method of exchange between the Executive Branch and the Congress.

The attached letter at Tab A from Representative William A. Barrett, Chairman of the Subcommittee on Housing and Community Development of the House Committee on Banking, Currency and Housing requests an exception to that policy for a hearing to be held next week. This request can be distinguished from the situation that gave rise to the above policy. The panel consists only of technicians, both governmental and nongovernmental. Since only relatively low-level technical specialists are involved, there should be no risk of embarrassment by confronting high-level executive officials with outside specialists.

I believe this distinction has merit and that it would strengthen the viability of the President's policy. That policy is obviously unpopular on the Hill and lacks a firm legal basis. By allowing an exception in cases in which only government technicians of low rank are involved, the Congressional interest in having sessions of this kind might be realized in a meaningful way, while saving senior officials from the embarrassment of such confrontations. I have attached a response for your signature that would adopt this distinction.

Attached at Tab B is the other letter from Chairman Barrett that Tod Hullin forwarded to me. It makes no express reference to the policy, though we may have to raise the objection. If so, the contrast between permitting the appearance of technicians while simultaneously refusing as to senior officials should clarify our position.



WASHINGTON
August 29, 1975

Dear Mr. Chairman:

Thank you for your letter of August 28, 1975, in which you request an exception to the President's policy that Federal officials not appear on panels before Congressional committees at the same time as nongovernmental witnesses.

The basis on which you request this exception which Mr. Kamm of the Subcommittee staff elaborated to Mr. Chapman of my staff by telephone, is that the Federal officials involved are technical specialists rather than senior policy-making officials. I understand from this that the individuals involved will be speaking basically as technicians rather than a spokesman for the Executive Branch. In these circumstances, principles of comity governing exchanges between executive and legislative branches do not apply.

On the basis of this understanding, your request for a joint appearance is granted for the purpose of permitting Mr. Forstall and Mr. Beals to participate in a panel of demographers dealing with the interpretation of current population trends. This permission is not truly an exception to the President's policy, but a clarification of its intended scope. It does not in any way detract from the principle that Federal officials who appear as spokesman for the Executive Branch should not appear jointly in panels including nongovernment personnel.

Sincerely,

Philip W. Buchen Counsel to the President

The Honorable William A. Barrett House of Representatives Washington, D.C. 20515



WILLIAM A. BARRETT, PA., CHAIRMAN LEONOR K. (MRS. JOHN B.) SULLIVAN, MO. THOMAS L. ASHLEY, OHIO WILLIAM S. MOORHEAD, PA ROBERT G. STEPHENS, JR., GA. FERNAND J. ST GERMAIN, R.I. HENRY B. GONZALEZ, TEX. PARREN J. MITCHELL, MD. JAMES M. HANLEY, N.Y WALTER E. FAUNTROY, D.C. LINDY (MRS. HALE) BOGGS, LA. JERRY M. PATTERSON, CALIF. HAROLD E. FORD, TENN. JOHN J. LAFALCE, N.Y. LES AUCOIN, OREG. THOMAS M. REES, CALIF. GLADYS NOON SPELLMAN, MD.

#### U.S. HOUSE OF REPRESENTATIVES

SUBCOMMITTEE ON HOUSING AND COMMUNITY DEVELOPMENT

OF THE

COMMITTEE ON BANKING, CURRENCY AND HOUSING
NINETY-FOURTH CONGRESS

WASHINGTON, D.C. 20515

August 28, 1975

GARRY BROWN, MICH.
J. WILLIAM STANTON, OHIO
JOHN H. ROUSSELOT, CALIF.
CHALMERS P. WYLIE, OHIO
STEWART B. MCKINNEY, CONN.
JOHN B. CONLAN, ARIZ.
RICHARD KELLY, FLA.
CHARLES E. GRASSLEY, IOWA

GERALD R. MCMURRAY, STAFF DIRECTOR

225-7054

Mr. Philip W. Buchen Counsel to the President The White House Washington, D. C. 20500

Dear Mr. Buchen:

The Subcommittee on Housing and Community Development of the Committee on Banking, Currency and Housing has scheduled a series of hearings on the President's 1974 Report on National Growth and Development. The preliminary schedule for these hearings is enclosed.

As you will note, the first session of that hearing is planned as a panel of demographers dealing with the interpretation of current population trends. Two of those involved, Mr. Forstall and Mr. Beals, are officials in the Executive Branch, and two, Mr. Morrison and Mr. Pushkarev, are associated with non-Federal quasi-public organizations. We are now informed that a recent White House policy forbids Federal officials to appear on panels before Congressional committees in conjunction with non-Federal witnesses.

Without questioning the merits of the overall policy, we would like to seek an exception to permit Mr. Forstall and Mr. Beals to appear on our panel together with their non-Federal colleagues. The subject matter involved is quite technical with few immediate implications for Federal policy. However, I do feel that the interaction among the panel members is essential to help the Subcommittee members understand the range of choices in public policy matters resulting from differing demographic assumptions.

Mr. Sylvan Kamm of the Subcommittee staff has discussed this matter with Mr. Dudley H. Chapman of your staff.

Sincerely,

William A. Barrett

Chairman

Enc.



## PRELIMINARY SCHEDULE

#### OF THE

## HEARINGS ON THE PRESIDENT'S 1974 REPORT ON NATIONAL GROWTH AND DEVELOPMENT September 4, 5 and 8

First day - September 4 - Thursday

9:30 to 11:00.

Interpretation of Current Demographic Trends

witnesses:

Mr. Calvin Beals

447-8717

Economic Development Division Economic Research Service U.S. Department of Agriculture

Room 496

500 12th Street, S.W. Washington, D.C. 20250

(confirmed)

Mr. Peter Morrison

213 393-0411

The Rand Corporation

1700 Main Street

Santa Monica, California 90406

(confirmed)

Mr. Richard Forstall

763-5161

Chief, Demographic Statistics Branch

Population Division
Bureau of the Census
Room 2324, Building 3
Washington, D.C. 20233

(confirmed)

Mr. Boris Pushkarev

Vice President for Research & Planning Regional Plan Association of New York

235 East 45th Street New York, N.Y. 10017

(confirmed)

11:00 to 12:30

MultiState Organizations

witnesses:

Dr. William Bowden

919 549-8167

Executive Director

Southern Growth Policies Board

Box 12293

Research Triange Park, N.C. 27709

(confirme



617 223-6381 Mr. Arthur Ristow New England Regional Commission 53 State Street Boston, Massachusetts 02109 (confirmed) 612 373-3724 Mr. George Thiss Executive Director, Upper Midwest Council Federal Reserve Bank Building Minneapolis, Minn. 55480 (confirmed) Representative of Western 505 827-2221 Governors' Regional Energy Policy Office being invited 13

2:00 to 3:30

#### States

witnesses:

Honorable Thomas Salmon 802 828-3333 Governor State Capitol Building Montpelier, Vermont 05602 (confirmed) Mr. John W. Abbott 415 391-7544 **Executive Secretary** California Tomorrow 681 Market Street San Francisco, Cal. 94105 (confirmed) 717 787-7160 Mr. William H. Wilcox Secretary Department of Community Affairs 215 South Office Building (confirmed) Harrisburg, Pennsylvania 17120 Delegate Robert E. Washington 804 625-7829 Chairman, Community Affairs



Suite 400 Norfolk, Virginia 23510

National Conference of State Legislatures

Task Force

300 Boush Street

(invited)

Second day - September 5 - Friday

9:30 to 11:00

Councils of Government and Other
Metropolitan Organizations

witnesses:

Mr. Dale Bertsch

513 223-6323

Executive Director

Miami Valley Regional Planning Commission

Suite 500, DACO Building

333 West 1st Street Dayton, Ohio 45402

(confirmed)

Mr. Milton Miller

301 383-5830

Chairman, Regional Planning Council

701 St. Paul Street

Baltimore, Maryland 21202

(confirmed)

Mr. Jack Simmers

813 533-5611

Chairman, Central Florida Regional Planning Council

Post Office Box 60

Bartow, Florida 33830

(confirmed)

11:00 to 12:30

Cities - Center Cities which have lost population

(invitations being issued)

2:00 to 3:30

Counties with Growth Management Programs

Mr. Ralph McClure

801 328-7541

Chairman

Salt Lake County Board of Commissioners

City/County Building

Sale Lake City, Utah 84101

(confirmed)

703 691-2321

Mr. Rufus Phillips

The standard standard

Fairfax County Supervisor

1437 Balls Hill Road

McLean, Virginia 22102

(confirmed)

Dr. Royce Hanson

589-1480

Chairman, Maryland-National

Capital Park and Planning Commission

Room 212

8787 Georgia Avenue

Silver Spring, Maryland 20910

(invited)

Mr. John Lynch

206 344-4100

Director

Department of Budget and Program Planning

King County Courthouse

Seattle, Washington 98104

(invited)



(confirmed)

### Third day - September 8 - Monday

9	:30	to

#### Commentators

Mr. Ralph Widner 614 421-7700 ext. Director, Academy for Contemporary Problems Battelle Memorial Institute (confirmed) Columbus, Ohio 43201 797-6057 Mr. James L. Sundquist Brookings Institution 1775 Mass. Ave., N. W. Washington, D.C. 20036 (confirmed) Herbert M. Franklin, Esq. 452-9309 Potomac Institute, Inc. Metropolitan Housing Project 1025 Connecticut Ave., N.W. Suite 707 Washington, D.C. 20036 (confirmed) David B. Walker 382-3221 **Assistant Director** The Advisory Commission

Washington, D.C. 20575 11:00 and remainder

of the day

## The Administration

on Intergovernmental Relations

726 Jackson Place, N.W.

(invitation issued to the Vice President as Chairman of the Domestic Council to designate witnesses to represent the Administration)

MOR / (MRS. JOHN B.) SULLIVAN,
MAS L. I. HLEY, ONIO
LIAM S. MOORHEAD, PA.
LEHT G. STEPHENS, JR., GA.
NAND I. ST GEFMAIN, R.I.
RY B. GUNTALEZ, TEX.
REN J. MITCHELL, MD.
ES M. HANLEY, N.Y.
JER E. FAUNTROY, D.C.
DY (MRS. HALE) BOGGS, LA.
RY M. PATTERSON, CALIF.
ROLD E. FORD, TENN.
N J. LAFALCE, N.Y.
AUCOIN, OREG.
MAS M. REES, CALIF.
DYS NOON SPELLMAN, MD.

#### U.S. HOUSE OF REPRESENTATIVES

SUBCOMMITTEE ON HOUSING AND COMMUNITY
DEVELOPMENT
OF THE

COMMITTEE ON BANKING, CURRENCY AND HOUSING
NINETY-FOURTH CONGRESS

WASHINGTON, D.C. 20515

August 21, 1975

JOHN H. ROUSSELOT, CALIF.
CHALMERS P. WYLIE, OHIO
STEWART B. MCKINNEY, CONN.
JOHN B. CONLAN, ARIZ.
RICHARD KELLY, FLA.
CHARLES E. GRASSLEY, IOWA

GERALD R. MCMURRAY, STAFF DIRECTOR

223-7054

The Vice President of the United States Washington, D.C. 20510

Dear Mr. Vice President:

Under the provisions of part A of the Urban Growth and New Community Development Act of 1970, the President is directed to file a biennial Report on Urban Growth with the Congress starting in February, 1972. Since the legislation requiring the preparation of the Report was initiated by our Subcommittee, we have felt it appropriate to hold oversight hearings on the Report in order to determine how interested public and private groups view its substance as an expression of Administration policy. Two days of hearings were held on the President's first Report on June 6 and 7, 1972. The President's second Report was submitted to the Congress in December, 1974. We have scheduled the hearings for September 4, 5 and 8, 1975.

Since by statute the preparation of the Report is the responsibility of the Domestic Council, we felt it appropriate to request you, as Chairman, to designate the Administration's witnesses. We respectfully request that the Administration be prepared to have its representatives appear on September 8 at 11:00 a.m. Since I understand HUD was assigned the role of lead agency, it may be appropriate for someone familiar with its work on the Report be a part of the group of witnesses to appear on behalf of the Administration.

Also, we have taken note of the recent publication <u>Costs of Sprawl</u> which was jointly sponsored by HUD, CEQ and EPA. Since the findings of this study do appear to have some significant relation to urban growth issues we would also appreciate having the opportunity of discussing the study with appropriate representatives of the three sponsoring agencies.

The staff of the Subcommittee has already discussed the hearings with Mr. Richard L. Dunham and we will be sending him a schedule of the Subcommittee agenda.

Sincerely,

William A. Barrett

Chairman

1 - Honorable Thomas L. Ashley

1 - Mr. Richard L. Dunham - Enc. Deputy Director Domestic Council The White House Washington, D.C. 20500