The original documents are located in Box 54, folder "President - Succession (25th Amendment)" of the Philip Buchen Files at the Gerald R. Ford Presidential Library.

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THE WHITE HOUSE

WASHINGTON

February 28, 1975

Dear Mr. Schell:

The President has asked me to thank you for your recent letter regarding the Twenty-Fifth Amendment and the appointment of a Vice President.

While your taking the time to share your thoughts with us on this matter is most appreciated, it would not be appropriate to test this matter in the courts at this time. However, it is very helpful to have the benefit of your opinion on this important issue.

With kind regards.

Sincerely,

Philip W. Buchen

Counsel to the President

Mr. John H. Schell Post Office Box 10 Weatherly, Pennsylvania 18255 PRESIDENT ROTTER QUICTLY, ESPECIALLY SINCE THERE ORE NOT CLOSE ONSWERS TO The POLITICAL THE PRINCE TO POLITICAL TO POLITICAL TO TOMORROW OF 3PM

Show als add in men our recommendation as To whathat Pres For ty P. Rest f. Ller should have a written agreement in addition to 25th menores, which perhaps callagive executive branch answer to some of questions I talises. Also night be goed for public to understand procedures of 25th Amendment, assumption being we would release signed agreement to press.

Bubbic

original classified meno from chency is attached (Last page) - sorry Eva has chency mando she is locking it up swill give it to you in marning.



MEMORANDUM

THE WHITE HOUSE

WASHINGTON

August 11, 1975

MEMORANDUM FOR:

RODERICK M. HILLS

FROM:

BOBBIE GREENE KILBERG

SUBJECT:

Arrangements Concerning Presidential Succession and Incapacitation: 25th Amendment

This memorandum describes the procedures delineated by the provisions of the 25th Amendment for Presidential succession in the case of removal, resignation, or death of a President and for a determination both of the existence of Presidential incapacity and the termination of that state of incapacity.

Section 1 of the 25th Amendment specifies that in the case of the death or resignation of the President or his removal from office, the Vice President shall become President. Section 2 states that if there is a vacancy in the office of the Vice President, the President shall nominate a Vice President who would take office upon being confirmed by a majority vote of both houses of Congress.

Section 3 provides for a Presidential declaration of incapacity. President would transmit in writing a statement to the President pro tempore of the Senate and the Speaker of the House of Representatives declaring that he is unable to discharge the powers and duties of his office. At that point, the Vice President would become Acting President until such time as the President transmitted in writing to the President pro tempore of the Senate and the Speaker of the House a written declaration that he was now able to discharge the powers and duties of his office. The President then would resume the powers and duties of his office.

In cases where the President either is unable or unwilling to declare his own incapacity, the Vice President and a majority of either the Cabinet or such other body as Congress may by law provide*/ can transmit in

The Congress has not provided by law for any other system.

writing to the President pro tempore of the Senate and the Speaker of the House their declaration that the President is unable to discharge the powers and duties of his office. Upon this occurrence, the Vice President immediately would assume the powers and duties of the office as Acting President. The President in such a case can regain his authority by transmitting a written declaration to the President pro tempore and the Speaker of the House that no inability exists. The President then would resume the powers and duties of his office unless the Vice President and a majority of the Cabinet transmit within four days to the President pro tempore of the Senate and the Speaker of the House their written declaration that the President remains unable to discharge the powers and duties of his office. If that event should occur, the Congress would decide the issue, with the requirement that it assemble within 48 hours for that purpose if it is not in session. A decision would have to be reached within 21 days after receipt of the written declaration or the date of assembly when Congress is not in session. If Congress determines by a two-thirds vote of both houses that the President is unable to discharge the powers and duties of his office, the Vice President shall continue to discharge those duties as Acting President. If the Congress does not vote by two-thirds of each house, the President shall resume the powers and duties of his office.

Though Vice President Ford and President Nixon had a verbal agreement on incapacity and succession*/, there is no record of it having been committed to writing. There also is no record of any written agreement between President Ford and Vice President Rockefeller. There were written agreements between President Johnson and Vice President Humphrey, President Johnson and Speaker of the House McCormick, President Kennedy and Vice President Johnson, and President Eisenhower and Vice President Nixon. The contents of those written agreements were identical and differed from the requirements of the 25th Amendment, principally in making no provision for resolving a disagreement between the President and Vice President on the question of incapacity. That issue is resolved, as one would expect in any voluntary agreement signed by a President, by leaving the determination of the existence of incapacity to the President as long as he can communicate and by leaving the determination of an end to the incapacity solely in the power of the President.



^{*&#}x27; According to Bill Casselman.

There is another agreement in the files between Johnson and Humphrey which seems to have been written in 1965 when the 25th Amendment was being considered by the Congress. This seems to be a draft of an agreement, and it parallels the version of the Amendment which was considered by the Senate and House Judiciary Committees but there is no indication that it was ever signed.

There are a number of questions and issues which can be of concern in relation to the 25th Amendment:

- (1) Under Section 3, when the President voluntarily declares his own inability to govern, he alone has the power to declare that the inability no longer exists. There is no recourse under the Amendment for the Vice President, the Cabinet, and the Congress to block his resumption of power by disagreeing with the termination of that inability.
- (2) Under Section 4, what standards, if any, must the Vice President and a majority of the Cabinet use to make their determination that the President is unable to discharge the powers and duties of his office?
- (3) Must the incapacity of the President by physical or mental or can it result from outside events, e.g., a mechanical inability to communicate?
- (4) Does the requirement of a majority vote of the Congress under Section 2, and the majority vote of the Cabinet and the two-thirds vote of the Congress under Section 4, mean an absolute majority or two-thirds vote, or only a majority or two-thirds of those present and voting, a quorom being present?*/
- (5) Under Section 4, Congress has 21 days in which to make a determination on the continuation or termination of Presidential incapacity. Who governs during that period of time? Whatever the answer, it will be a period of very uncertain leadership.
- (6) If the Congress votes that the Presidential incapacity is continuing, may the President ask for another vote at any time by resubmitting his written declaration that no inability exists?

^{*/} Acting under Section 2 of the Amendment, the Congress, in voting Vice President Ford's confirmation, interpreted a majority vote as requiring a simple majority of those present and voting.

(7) My paranoid question:

As there is no definition of "inability to discharge the power and duties of his office", a Vice President and majority of the Cabinet theoretically could decide, in cooperation with Congress, to depose a President for non-medical (physical or mental) reasons. Would the Supreme Court intervene in such a case and, if it did, would anyone listen?

Amendment 25

(Ratified February 10, 1967)

Section 1. In case of the removal of the President from office or of his death or resignation, the Vice President shall become President.

Section 2. Whenever there is a vacancy in the office of the Vice President, the President shall nominate a Vice President who shall take office upon confirmation by a majority vote of both Houses of Congress.

Section 3. Whenever the President transmits to the President pro tempore of the Senate and the Speaker of the House of Representatives his written declaration that he is unable to discharge the powers and duties of his office, and until he transmits to them a written declaration to the contrary, such powers and duties shall be discharged by the Vice President as Acting President.

Section 4. Whenever the Vice President and a majority of either the principal officers of the executive departments or of such other body as Congress may by law provide, transmit to the President pro tempore of the Senate and the Speaker of the House of Representatives their written declaration that the President is unable to discharge the powers and duties of his office, the Vice President shall immediately assume the powers and duties of the office as Acting President.

Thereafter, when the President transmits to the President pro tempore of the Senate and the Speaker of the House of Representatives his written declaration that no inability exists, he shall resume the powers and duties of his office unless the Vice President and a majority of either the principal officers of the executive department or of such other body as Congress may by law provide, transmit within four days to the President pro tempore of the Senate and the Speaker of the House of Representatives their written declaration that the President is unable to discharge the powers and duties of his office. Thereupon Congress shall decide the issue, assembling within forty-eight hours for that purpose if not in session. If the Congress, within twenty-one days after receipt of the latter written declaration, or, if Congress is not in session, within twenty-one days after Congress is required to assemble, determines by two-thirds vote of both Houses that the President is unable to discharge the powers and duties of his office, the Vice President shall continue to discharge the same as Acting President; otherwise, the President shall resume the powers and duties of his office.



THE WHITE HOUSE

WASHINGTON

July 14, 1975

CLASSIFIED - SECRET

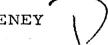
MEMORANDUM

FOR:

ROD HILLS

FROM:

DICK CHENEY



We want to review existing arrangements concerning President succession and incapacitation. You will remember the 25th Amendment of the Constitution, I believe, provides special provisions for what happens in the event of an incapacity on the part of the President.

You should quietly dig into what currently exists and develop a paper on the subject which can go to the President. The paper should lay out current arrangements. He may want to keep them the same or he may want to work up new arrangements. But, we definitely do want to discuss that.

You should also take a look at what the other arrangements were in the past between Presidents and Vice Presidents including Nixon, Johnson, Kennedy, Eisenhower, etc.

Determined to be an edicinintrative mericing Carcolled per E.O. 17804, Sec. 1.8 and Archivist's memo of March 16, 1983

By KBH NARS date 9/11/92

A. FOHO

CLASSIFIED - SECRE

THE WHITE HOUSE

WASHINGTON

August 21, 1975

MEMORANDUM FOR:

THE PRESIDENT

THROUGH:

RODERICK M. HILLS

FROM:

bobbie greene kilberg $\mathcal{B}_{\mathcal{A}^{\mathcal{N}}}$

SUBJECT:

25th Amendment

25th Amendment Provisions

The 25th Amendment provides for Presidential succession in the case of removal, resignation, or death of a President and stipulates the procedures for determining both the existence of Presidential incapacity and the termination of that state of incapacity.

Section 1 of the Amendment specifies that in the case of the death or resignation of the President or his removal from office, the Vice President shall become President. Section 2 states that if there is a vacancy in the office of the Vice President, the President shall nominate a Vice President who would take office upon being confirmed by a majority vote of both houses of Congress.

Section 3 provides for a Presidential declaration of incapacity. Under this Section, the President transmits a written statement to the President pro tempore of the Senate and the Speaker of the House of Representatives declaring that he is unable to discharge the powers and duties of his office. Upon that action, the Vice President becomes Acting President, discharging the powers and duties of the office of the President, until such time as the President transmits to the President pro tempore of the Senate and the Speaker of the House a written declaration that he has regained his ability to execute the responsibilities of his office. The President then resumes the powers and duties of his office.



Section 4 provides for a situation in which the President either is unable or unwilling to declare his own incapacity. In such a case, the Vice President and a majority of the Secretaries of the Executive Departments, or such other body as Congress may by law provide, $\frac{1}{2}$ can transmit to the President pro tempore of the Senate and the Speaker of the House their written declaration that the President is unable to discharge the powers and duties of his office. Upon this occurrence, the Vice President immediately assumes the powers and duties of the office as Acting President. The President can regain his authority by transmitting a written declaration to the President pro tempore and the Speaker of the House that no incapacity exists. He then resumes his powers and duties unless the Vice President and a majority of the Executive Department Secretaries transmit within four days to the President pro tempore of the Senate and the Speaker of the House their written declaration that the President remains unable to discharge the responsibilities of his office. In that event, the Congress must decide the issue, with the requirement that it assemble within 48 hours for that purpose if it is not in session. A decision must be reached within 21 days after receipt of the written declaration or the date of assembly when Congress is not in session. If Congress determines by a two-thirds vote of both houses that the President is unable to discharge the powers and duties of his office, the Vice President shall continue to discharge those duties as Acting President. If the Congress does not vote by twothirds of each house, the President shall resume the powers and duties of his office.

Implementation of the 25th Amendment

The 25th Amendment was ratified on February 10, 1967. Its provisions have been utilized twice, once upon your nomination and confirmation as Vice President and once upon your succession to the Presidency upon President Nixon's resignation. Despite the fact that the 25th Amendment was in effect during the last two years of Lyndon Johnson's Presidency, there is no record of his modifying the written agreement on incapacity between himself and Vice President Humphrey to reflect the provisions of the Amendment.

^{1/} The Congress has not provided by legislation for any other system.

As a result of President Eisenhower's heart attack in 1955 and his ileitis attack during the start of his second term, the President and Vice President Nixon reached an agreement on the temporary devolution of Presidential authority in the event of an inability rendering the President incapable of exercising the powers and duties of his office. This agreement was in effect during President Eisenhower's stroke in 1957, and its existence was not made publicly known until a written agreement was released in March, 1958.

Following the Eisenhower example, President Kennedy and Vice President Johnson signed an incapacity agreement which was publicly released in August, 1961. President Johnson and Speaker of the House McCormick signed an agreement in December, 1963, and President Johnson and Vice President Humphrey signed an agreement in January, 1965. The Johnson/McCormick agreement was not made public, and the Johnson/Humphrey agreement was not publicly released until the President's gall bladder operation in October, 1965. All the written agreements, attached at Tab A, were identical. President Kennedy, however, in his accompanying press release, specifically stated that he and the Vice President had agreed on the wisdom of Cabinet concurrence in and Attorney General legal support for the incapacity judgment.

The principal difference between the aforementioned agreements and the 25th Amendment is that the agreements made no provision for resolving a dispute between the President and Vice President on the question of incapacity. Rather, as one would expect in any voluntary agreement signed by a President, control over determination of the existence of incapacity rested solely with the President, as long as he could communicate, and control over termination of the incapacity rested solely with the President, even if it was the Vice President who had declared the existence of the incapacity due to the President's inability to communicate at that time.

The pre-25th Amendment agreements were written in order to circumvent Constitutional ambiguity and thus overcome Vice Presidential reluctance to exercise the Presidential power necessary to preserve continuity in executive leadership. There were a number of inadequacies with relying solely on the operation of a personal agreement between a President and Vice President: (1) it only applied to the terms of office of the signatories; (2) it did not carry the force of law and could be challenged; and (3) it

authorized the Vice President to act without the protection of unequivocal Constitutional authority. This uncertainty and the very serious implication of a Vice Presidential assumption of Presidential power were the focus of arguments in favor of a Constitutional amendment.

Since the ratification of the 25th Amendment, there is no record of written agreements between a President and Vice President. None can be found for President Nixon and Vice President Agnew. According to Bill Casselman, there was a verbal agreement on incapacity and succession between you and President Nixon, but it was not committed to writing. There also is no written agreement between you and Vice President Rockefeller.

Issues

There are a number of issues which can be of concern in relation to the 25th Amendment:

- (1) Under Section 3, when a President voluntarily declares his own inability to govern, he alone has the power to declare that the inability no longer exists. There is no recourse under the Amendment for the Vice President, the Cabinet Secretaries, or the Congress to block his resumption of power by disagreeing with the termination of that inability.
- (2) Under Section 4, when a President is either unable or unwilling to declare his own incapacity, what standards must the Vice President and a majority of the Cabinet Secretaries use to make their determination that the President is unable to discharge the powers and duties of his office? The legislative history of the Amendment does not provide guidance in this area.
- (3) Must the incapacity of the President be physical or mental or can it result from outside events, <u>e.g.</u>, a mechanical inability to communicate? The legislative history is not clear on this point. The issue of disability which is neither mental nor physical was only mentioned in passing a few times during the Committee hearings and was never focused on. However, there is nothing to preclude a President and Vice President from voluntarily entering into a written agreement which would include provisions for dealing with a non-mental and non-physical disability.

- (4) Under Section 4, Congress has 21 days in which to make a determination on the continuation or termination of Presidential incapacity, if the President did not himself declare the original incapacity and the Vice President and a majority of the Cabinet Secretaries disagree with the President's declaration of an end to his incapacity. Who governs during this period? The legislative history of the Amendment indicates that the Vice President continues to exercise the powers and duties of the office of the President during the 4-day period for transmittal of an objection to resumption of power by the President and during the 21-day period in which Congress must act. However, during both those periods of time, it would be very difficult to avoid a feeling of serious uncertainty and this atmosphere could be debilitating to the exercise of executive leadership.
- (5) Under Section 4, if the Congress votes that the Presidential incapacity is continuing, may the President ask for another vote at any time by resubmitting his written declaration that no inability exists? According to the legislative history, the answer would seem to be in the affirmative.
- (6) Under Section 4, the Amendment requires a majority vote of the Congress for Vice Presidential confirmation; the vote of the Vice President and a majority of the Cabinet Secretaries to declare Presidential incapacity when the President is unable or unwilling to declare his own incapacity; and the vote of the Vice President and a majority of the Cabinet Secretaries, together with a two-thirds vote of the Congress, to prevent the President, on the grounds of continuing incapacity, from resuming the powers and duties of his office.

Are these votes to be based on the body's total membership or only on those present and voting, a quorum being present? In voting on your confirmation as Vice President, the Congress interpreted a majority vote as requiring a simple majority of those present and voting. In his 1965 testimony before both the House Judiciary Committee and the Senate Judiciary Committee, Subcommittee on Constitutional Amendments, Attorney General Nicholas deB. Katzenbach stated that the votes required by the Amendment were based on those present and voting, a quorum being present. He asserted that this interpretation was consistent with long standing precedent. Both the House and Senate Committee Reports support that view. In specific reference to the two-thirds vote of Congress required under Section 4, both Reports

note that this vote is in conformity with the Constitutional provision on impeachments. That provision provides for a two-thirds vote in the Senate of those members present. Given the legislative history and legal precedents, a challenge to this interpretation would have very little, if any, chance of prevailing.

Presidential/Vice Presidential Written Agreement

A written agreement between you and Vice President Rockefeller might be beneficial for two reasons: (1) to clarify for your own operating procedures the ambiguities raised by some of the provisions of the 25th Amendment; and (2) if you should choose to release the agreement, to educate the public and foreign nations as to the procedures that will be followed to insure continuity of executive leadership during a period of Presidential incapacity. Such an agreement should list the procedures provided for in the Amendment, emphasizing the specific powers of the President, Vice President, Cabinet Secretaries and Congress in relation to incapacity, and should set standards for the Vice President and Cabinet Secretaries to follow pursuant to Section 4 in the event that the President is unable or unwilling to declare his own incapacity. In establishing such standards, the agreement would define, to the extent possible, what constitutes an incapacity. The agreements written prior to the 25th Amendment did not attempt to define incapacity, but they also did not provide for Vice Presidential disagreement with the President over the issue of incapacity. Since the ratification of the 25th Amendment allows for a Vice Presidential and Cabinet Secretarial challenge to the President, it is prudent in our opinion to provide a written Presidential/ Vice Presidential agreement on the subject.

Recommendations

It is the recommendation of the Counsel's Office that you and Vice President Rockefeller sign a written agreement on incapacity.

Approve
Disapprove
Comment

Comment

If you approve the signing of a written agreement, the Counsel's Office recommends that the following be included in that agreement:

(1) Description of Section 3 of the 25th Amendment which provides that when the President has declared himself incapacitated, the Vice President discharges the duties and powers of the office of the President until such time as the President declares an end to his incapacity. It would be emphasized that in the case of a voluntary incapacity declaration by the President, the President alone has the authority to determine its end and his ability to resume the powers and duties of his office.

Approve
Disapprove
Comment
Description of provisions in Section 4 of the Amendment for action by the Vice President and a majority of the Cabinet Secretaries in the event that the President either is unable or unwilling to declare his own incapacity; and, in such a case, for a challenge by the Vice President and a majority of the Cabinet Secretaries to the President's declaration that his incapacity is terminated and for a two-thirds vote by the Congress on that issue. It would be emphasized that the Vice President assumes the duties and powers of the office of the President immediately upon transmittal to the President protempore of the Senate and the Speaker of the House of a written declaration by the Vice President and a majority of the Cabinet Secretaries that the President is unable to discharge his powers and duties. It further would be emphasized that the Vice President would continue to execute all the powers and duties of the office of the President during both the transmittal period and the 21-day period provided for Congressional action.
Approve
Disapprove

(3) Statement that the President retains the legal right to resubmit at any time his written declaration that no incapacity exists.
Approve
Disapprove
Comment
(4) Establishment of the level of severity which physical or mental illness must attain in order to constitute an inability to govern. This standard and others related to it would define incapacity and would be written after discussions with Dr. Lukash, other medical experts, and the appropriate Presidential advisers.
Approve
Disapprove
Comment
(5) Statement that the definition of incapacity includes disabilities that are neither mental nor physical in nature and provision of a list of examples, such as a mechanical failure of communications with Air Force One for a period of "x" hours. The list would be developed in discussions with the appropriate Presidential advisers and technical experts.
Approve
Disapprove
Comment

It is the recommendation of the Counsel's Office that this written agreement not contain any statement about the method of counting Cabinet Secretarial and Congressional votes, i.e., whether it is based on total membership or on those present and voting, a quorum being present. This question was

Page	9
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Its review in the agreement would serve no purpose and would be inappropriate, especially if it was viewed as an encroachment on Congressional procedures.		
Approve		
Disapprove		
Comment		
the written agreement on incapac The release of the agreement wou to the procedures that would be for ship during a period of President leadership to the President at the	Counsel's Office that you release to the public ity between you and Vice President Rockefeller uld educate the public and foreign nations as ollowed to insure continuity of executive leaderial incapacity and to insure the return of that e termination of his incapacity. In doing so, see President to act in a manner that preserved	
Approve		
Disapprove		

settled with sufficient specificity in the legislative history of the Amendment.

Attachments

Comment ___

THE WHITE HOUSE

WASHINGTON

July 14, 1975

CLASSIFIED - SECRET

MEMORANDUM

FOR:

ROD HILLS

FROM:

DICK CHENEY

We want to review existing arrangements concerning President succession and incapacitation. You will remember the 25th Amendment of the Constitution, I believe, provides special provisions for what happens in the event of an incapacity on the part of the President.

You should quietly dig into what currently exists and develop a paper on the subject which can go to the President. The paper should lay out current arrangements. He may want to keep them the same or he may want to work up new arrangements. But, we definitely do want to discuss that.

You should also take a look at what the other arrangements were in the past between Presidents and Vice Presidents including Nixon, Johnson, Kennedy, Eisenhower, etc.

> DECLASSIFIED E.O. 12958, Sec. 3.5 NSC Memo, 11/24/98, State Dept. Gnidelines By WHMA, NARA, Date 5/8/00

CLASSIFIED -

cheepe & Mr 73 has a

August 21, 1975

MEMORANDUM FOR:

BOBBIE KILBERG

FROM:

RODERICK HILLS

Please re-do your two memoranda and have the prior agreements attached as exhibits. I would like the memorandum outlined as follows:

- (1) The law.
- (2) The history of its implementation.
- (3) The questions and issues of concern in relation to the 25th Amendment.
- (4) The subjects that should be covered in a Presidential/ Vice Presidential agreement and include under this topic the manner in which each has been handled by past agreement.
- (5) Our advice as to whether a written agreement should be made.



Chin

THE WHITE HOUSE

WASHINGTON

September 29, 1976

Dear Mr. Howard:

This is in response to your letter of September 10, 1976, addressed to Mr. Charles Leppert, Jr., relating to an inquiry from your constituent Howard C. Schmidlin, questioning the qualifications of Dr. Henry Kissinger to serve as Secretary of State.

The Presidential Succession Act of 1947, 3 U.S.C. 19, provides in substance that if there is neither a President nor a Vice President, the Speaker of the House of Representatives shall act as President; if there is no Speaker, or if the Speaker fails to qualify, then the President pro tempore shall act as President; finally, if there is no President, no Vice President, no Speaker of the House and no President pro tempore of the Senate, then the senior member of the Cabinet who is not under disability to discharge the powers and duties of the office shall act as President. The act again specifies only such officers as are eligible to the office of the President under the Constitution may act as President.

Hence, in the unlikely event that there is no President, Vice President, Speaker of the House, or President pro tempore of the Senate, the Presidency would not devolve on Dr. Kissinger but on the Secretary of the Treasury, provided that he is eligible under the Constitution to the office of the President.

In other words, the Presidential Succession Act anticipated the problem envisaged by Mr. Schmidlin and obviated it by providing for the by-passing of Department heads not qualified for the Presidency, in the event the Presidential succession should reach the Cabinet level. The law therefore does not require that the Secretary of State be qualified to serve as President should that remote contingency ever arise, but provides that a Cabinet member who is not eligible for the Presidency cannot become Acting President.

Sincerely,

Philip y. Buchen

Counsel to the President

The Honorable James J. Howard House of Representatives Washington, D. C. 20515